SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K/A

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 24, 2002

PILGRIM'S PRIDE CORPORATION (Exact Name of Registrant as Specified in Charter)

DELAWARE	1-9273	75-1285071
(State or Other Jurisdict	ion (Commission	(IRS Employer
of Incorporation)	File Number)	Identification No.)

110 SOUTH TEXAS STREET PITTSBURG, TEXAS 75686-0093 (Address of Principal Executive Offices) (ZIP Code)

Registrant's telephone number, including area code: (903) 855-1000

ITEM 9. REGULATION FD DISCLOSURE

Attached hereto as Exhibit 99.1 is certain supplemental historical financial information of Pilgrim's Pride Corporation, including quarterly information regarding net sales by primary market line that had generally previously only been reported on an annual basis.

EXHIBIT INDEX

EXHIBIT NUMBER DESCRIPTION

99.1 Supplemental Historical Financial Information

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PILGRIM'S PRIDE CORPORATION

Date:	April	24,	2002	By:	/s/	RIC	HARD	Α.	COGDILL	
				Ri	char	d A.	Cogo	dil	1	
				Ex	ecut	ive	Vice	Pre	esident,	Chief

Financial Officer,

Pilgrim's Pride Corporation Statistical Management Discussion and Analysis for quarters ended:

Our Statistical Management Discussion and Analysis data is derived from our financial statements and internal reports. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

03/31/02 12/29/01 United States Chicken Operations: U.S. Chicken Sales (000's) \$399,813 \$402,226 U.S. Chicken Sales divided by U.S.Chicken Net Pounds \$0.6893 \$0.7014 Produced U.S. Chicken Net Pounds Produced (000's) 580,037 573,464 Other Operations: Other Sales (000's) 55,158 45,838 U.S. Chicken Sales & Other Sales Totals: U.S. Chicken Sales & Other Sales (000's) 454,971 448,064 U.S. Chicken & Other Operating Income (000's) 4,967 9,357 U.S. Chicken & Other Operating Income as a percent of U.S. Chicken & Other Sales 1.09% 2.09% Mexico Chicken Operations: Mexico Chicken Sales (000's) 80,376 90,916 Mexico Chicken Sales divided by Mexico Chicken Net Pounds Produced \$0.6181 \$0.6107 Mexico Chicken Operating Income (000's) (514) 8,471 Mexico Operating Income as a percent of Mexico Chicken Sales -0.64% 9.32% Mexico Net Pounds Produced (000's) 130,027 148,876 Turkev U.S. Turkey Sales (000's) 65,406 117,051 U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced \$0.5793 \$1.0368 U.S. Turkey Operating (8,825) Income (000's) 5,503 U.S. Turkey Operating Income as a percent of U.S. Turkey Sales -13.49% 4.70% U.S. Turkey Net Pounds Produced (000's) 112,897 112,896 U.S. Summary U.S. Sales (000's) 520,377 565,114 U.S. Cost of Sales (000's) 497,296 522**,**512 U.S. Gross Margin (000's) 23,081 42,603 U.S. Gross Margin as a 4.44% 7.54% percent of U.S. Sales

U.S. Selling, General and Administrative Expenses (000's)	26,940	27,743		
U.S. Selling, General and Administrative Expenses a a percent of U.S Sales		4.91%		
U.S. Operating Income (000's U.S. Operating Income as a	(3,858)	14,860		
percent of U.S. Sales	-0.74%	2.63%		
Consolidated Operations Chicken Operations: Chicken Sales from all Divisions (000's)	480 <b>,</b> 189	493,142		
Chicken Sales from all divis divided by Chicken Net	ions			
Pounds Produced from all Divisions	\$0.6763	\$0.6827		
Chicken Net Pounds Produced from all Divisions (000's	) 710,064	722,340		
Other Operations: Other Sales (000's)	55,158	45,838		
Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's)	600,753 572,122	656,030 598,165		
Gross Margin from all operations (000's)	28,631	57 <b>,</b> 865		
Gross Margin from all operat	ions			
as a percent of Total Net Sales	4.77%	8.82%		
Total Selling, General and Administrative Expenses (000's)	33,003	34,535		
Total Selling, General and Administrative Expenses a a percent of Total Net Sa		5.26%		
Operating Income from all operations (000's)	(4,372)	23,330		
Operating Income from all operations as a percent of Total Net Sales	-0.73%	3.56%		
	09/29/01	06/30/01	03/31/01	12/30/00
United States Chicken Operations:				
U.S. Chicken Sales (000's) U.S. Chicken Sales divided	\$427,191	\$431,572	\$359 <b>,</b> 675	\$265,824
by U.S.Chicken Net Pounds Produced	\$0.7470	\$0.7379	\$0.7162	\$0.7221
U.S. Chicken Net Pounds Produced (000's)	571 <b>,</b> 867	584,896	502,173	368,143
Other Operations: Other Sales (000's)	45,843	45,719	46 <b>,</b> 569	41,728
U.S. Chicken Sales & Other S U.S. Chicken Sales & Other	ales Total:	s:		
Sales (000's)	473,034	477,291	406,243	307,552
U.S. Chicken & Other Operati Income (000's)		30,023	2,857	20,631
U.S. Chicken & Other Operati Income as a percent of U. Chicken & Other Sales	s.	6.29%	0.70%	6.71%
Mexico Chicken Operations: Mexico Chicken Sales (000's) Mexico Chicken Sales divided		89 <b>,</b> 752	75,844	78,480

by Mexico Chicken Net Pounds Produced	\$0.5710	\$0.6843	\$0.5425	\$0.5625		
Mexico Chicken Operating Income (000's)	1,011	13,767	(5,201)	2,580		
Mexico Operating Income as a percent of Mexico Chicken Sales	1.27%	15.34%	-6.86%	3.29%		
Mexico Net Pounds Produced (000's)	139,415	131 <b>,</b> 152	139,799	139,510		
Turkey						
U.S. Turkey Sales (000's) U.S. Turkey Sales divided by U.S. Turkey Net Pounds	88,615	78,793	59 <b>,</b> 506	-		
Produced	\$0.7896	\$0.7298	\$0.7842	-		
U.S. Turkey Operating Income (000's) U.S. Turkey Operating Income		2,406	1,697	(2,929)	-	
as a percent of U.S. Turkey Sales		2.72%	2.15%	-4.92%	-	
U.S. Turkey Net Pounds Produced (000's)	112 <b>,</b> 233	107,958	75 <b>,</b> 879	-		
U.S. Summary						
U.S. Sales (000's) U.S. Cost of Sales (000's) U.S. Gross Margin (000's)	507,112 54,537		436,038			
U.S. Gross Margin as a percent of U.S. Sales U.S. Selling, General and		9.71%	10.10%	6.38%	12.82%	
Administrative Expenses (000's) U.S. Selling, General and		24,431	24,448	29,783	18,801	
Administrative Expenses as a percent of U.S Sales	4.35%	4.40%	6.39%	6.11%		
U.S. Operating Income (000's)	30,106	31,720	(72)	20,631		
U.S. Operating Income as a percent of U.S. Sales	5.36%	57.00%	-0.02%	6.71%		
Consolidated Operations Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisio divided by Chicken Net Poun Produced from all Divisions	ns ds		435,519 \$0.6784	344,304 \$0.6782		
Chicken Net Pounds Produced fr all Divisions (000's)		716,048	641 <b>,</b> 972	507 <b>,</b> 653		
Other Operations: Other Sales (000's)	45,843	45 <b>,</b> 719	46,569	41,728		
Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's) Gross Margin from all		1 645,836 7 570,211	541,593 512,377			
operations (000's)		4 75,625	29,216	47,166		
Gross Margin from all operatio as a percent of Total Net S		11.71%	5.39%	12.22%		
Total Selling, General and Administrative Expenses (000's) Total Selling, General and Administrative Expenses as		-	34,488	23,955		
a percent of Total Net Sale	s 4.81%	4.6/%	6.37%	6.21%		
Operating Income from all operations (000's) Operating Income from all operations as a percent of	31,117	45,487	(5,272)	23,211		
operations as a percent OI						

	09/30/00	07/01/00	04/01/00	01/01/00	
United States Chicken Operations: U.S. Chicken Sales (000's) U.S. Chicken Sales divided by	263,549	282,973	253 <b>,</b> 687	250 <b>,</b> 178	
U.S.Chicken Net Pounds Produced	\$0.7173	\$0.7187	\$0.6624	\$0.7140	
U.S. Chicken Net Pounds Produce 000's)	d 367,431	393 <b>,</b> 755	382,955	350,409	
Other Operations: Other Sales (000's)	36,706	27,940	42,843	34,201	
U.S. Chicken Sales & Other Sale U.S. Chicken Sales & Other	s Totals:				
Sales (000's)	300,255	310,913	296,530	284,379	
<pre>U.S. Chicken &amp; Other Operating Income (000's) U.S. Chicken &amp; Other Operating Income as a percent of U.S.</pre>	8,411	12,909	3,502	21,106	
Chicken & Other Sales	2.80%	4.15%	1.18%	7.42%	
Mexico Chicken Operations: Mexico Chicken Sales (000's) Mexico Chicken Sales divided by Mexico Chicken Net Pounds		81,066	76 <b>,</b> 730	70,446	
Produced	\$0.6092	\$0.7053	\$0.6742	\$0.5577	
Mexico Chicken Operating Income (000's) Mexico Operating Income as a	7,225	13,439	9,779	4,116	
percent of Mexico Chicken Sales		9.13%	16.58%	12.74%	5.84%
Mexico Net Pounds Produced (000's)		129,877	114,931	113,805	126,313
Turkey					
Turkey U.S. Turkey Sales (000's) U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ	- ced -	-	-	-	
<ul> <li>U.S. Turkey Sales (000's)</li> <li>U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ</li> <li>U.S. Turkey Operating Income (0)</li> <li>U.S. Turkey Operating Income as percent of U.S. Turkey Sales</li> </ul>	00's) - a -	- - -	- - -	- - -	
U.S. Turkey Sales (000's) U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ U.S. Turkey Operating Income (0 U.S. Turkey Operating Income as	00's) - a -	- - -	- - - -	- - -	
<ul> <li>U.S. Turkey Sales (000's)</li> <li>U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ</li> <li>U.S. Turkey Operating Income (0)</li> <li>U.S. Turkey Operating Income as percent of U.S. Turkey Sales</li> <li>U.S. Turkey Net Pounds Produced</li> </ul>	00's) - a -	- - -	- - -		
<ul> <li>U.S. Turkey Sales (000's)</li> <li>U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ</li> <li>U.S. Turkey Operating Income (0)</li> <li>U.S. Turkey Operating Income as percent of U.S. Turkey Sales</li> <li>U.S. Turkey Net Pounds Produced (000's)</li> <li>U.S. Summary</li> <li>U.S. Sales (000's)</li> <li>U.S. Cost of Sales (000's)</li> <li>U.S. Gross Margin (000's)</li> </ul>	00's) - a -		- - - 296,530 276,987 19,543		
<ul> <li>U.S. Turkey Sales (000's)</li> <li>U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ</li> <li>U.S. Turkey Operating Income (0)</li> <li>U.S. Turkey Operating Income as percent of U.S. Turkey Sales</li> <li>U.S. Turkey Net Pounds Produced (000's)</li> <li>U.S. Summary</li> <li>U.S. Sales (000's)</li> <li>U.S. Cost of Sales (000's)</li> </ul>	00's) - a - - 300,255 273,604	282,676	276,987 19,543	247,149	13.09%
<ul> <li>U.S. Turkey Sales (000's)</li> <li>U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ</li> <li>U.S. Turkey Operating Income (0)</li> <li>U.S. Turkey Operating Income as percent of U.S. Turkey Sales</li> <li>U.S. Turkey Net Pounds Produced (000's)</li> <li>U.S. Summary</li> <li>U.S. Sales (000's)</li> <li>U.S. Gross Margin (000's)</li> <li>U.S. Gross Margin as a percent of U.S. Sales</li> <li>U.S. Selling, General and Administrative Expenses (000's)</li> <li>U.S. Selling, General and</li> </ul>	00's) - a - - 300,255 273,604	282,676 28,237	276,987 19,543 9.08%	247,149 37,230 6.59%	
<ul> <li>U.S. Turkey Sales (000's)</li> <li>U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ</li> <li>U.S. Turkey Operating Income (0)</li> <li>U.S. Turkey Operating Income as percent of U.S. Turkey Sales</li> <li>U.S. Turkey Net Pounds Produced (000's)</li> <li>U.S. Summary</li> <li>U.S. Sales (000's)</li> <li>U.S. Gross Margin (000's)</li> <li>U.S. Gross Margin as a percent of U.S. Sales</li> <li>U.S. Selling, General and Administrative Expenses (000's)</li> </ul>	00's) - a - - 300,255 273,604	282,676 28,237 8.88%	276,987 19,543 9.08%	247,149 37,230 6.59%	
<ul> <li>U.S. Turkey Sales (000's)</li> <li>U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ</li> <li>U.S. Turkey Operating Income (0)</li> <li>U.S. Turkey Operating Income as percent of U.S. Turkey Sales</li> <li>U.S. Turkey Net Pounds Produced (000's)</li> <li>U.S. Sales (000's)</li> <li>U.S. Cost of Sales (000's)</li> <li>U.S. Gross Margin (000's)</li> <li>U.S. Selling, General and Administrative Expenses (000's)</li> <li>U.S. Selling, General and Administrative Expenses as a percent of U.S Sales</li> <li>U.S. Operating Income (000's)</li> </ul>	00's) - a - - 300,255 273,604 26,651 6.07% 8,411	282,676 28,237 8.88% 18,240	276,987 19,543 9.08% 15,328	247,149 37,230 6.59% 16,041	
<ul> <li>U.S. Turkey Sales (000's)</li> <li>U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ</li> <li>U.S. Turkey Operating Income (0)</li> <li>U.S. Turkey Operating Income as percent of U.S. Turkey Sales</li> <li>U.S. Turkey Net Pounds Produced (000's)</li> <li>U.S. Summary</li> <li>U.S. Sales (000's)</li> <li>U.S. Gross Margin (000's)</li> <li>U.S. Gross Margin as a percent of U.S. Sales</li> <li>U.S. Selling, General and Administrative Expenses (000's)</li> <li>U.S. Selling, General and Administrative Expenses as a percent of U.S Sales</li> </ul>	00's) - a - - 300,255 273,604 26,651 6.07% 8,411	282,676 28,237 8.88% 18,240 4.93%	276,987 19,543 9.08% 15,328 5.41%	247,149 37,230 6.59% 16,041 5.67%	
<ul> <li>U.S. Turkey Sales (000's)</li> <li>U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ</li> <li>U.S. Turkey Operating Income (0)</li> <li>U.S. Turkey Operating Income as percent of U.S. Turkey Sales</li> <li>U.S. Turkey Net Pounds Produced (000's)</li> <li>U.S. Sales (000's)</li> <li>U.S. Cost of Sales (000's)</li> <li>U.S. Gross Margin (000's)</li> <li>U.S. Gross Margin as a percent of U.S. Sales</li> <li>U.S. Selling, General and Administrative Expenses (000's)</li> <li>U.S. Operating Income (000's)</li> <li>U.S. Operating Income as a perc of U.S. Sales</li> <li>Consolidated Operations Chicken Operations: Chicken Sales from all Divisions (000's)</li> <li>Chicken Sales from all division</li> </ul>	00's) - a - 300,255 273,604 26,651 6.07% 8,411 ent 342,670 s	282,676 28,237 8.88% 18,240 4.93% 12,909 2.80%	276,987 19,543 9.08% 15,328 5.41% 3,502 4.15%	247,149 37,230 6.59% 16,041 5.67% 21,106	16,124 7.42%
<ul> <li>U.S. Turkey Sales (000's)</li> <li>U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produ</li> <li>U.S. Turkey Operating Income (0)</li> <li>U.S. Turkey Operating Income as percent of U.S. Turkey Sales</li> <li>U.S. Turkey Net Pounds Produced (000's)</li> <li>U.S. Sales (000's)</li> <li>U.S. Cost of Sales (000's)</li> <li>U.S. Gross Margin (000's)</li> <li>U.S. Gross Margin as a percent of U.S. Sales</li> <li>U.S. Selling, General and Administrative Expenses (000's)</li> <li>U.S. Operating Income (000's)</li> <li>U.S. Operating Income as a perc of U.S. Sales</li> <li>Consolidated Operations Chicken Operations: Chicken Sales from all Divisions (000's)</li> </ul>	00's) - a - - 300,255 273,604 26,651 6.07% 8,411 ent 342,670 s	282,676 28,237 8.88% 18,240 4.93% 12,909 2.80% 364,039	276,987 19,543 9.08% 15,328 5.41% 3,502 4.15% 330,417	247,149 37,230 6.59% 16,041 5.67% 21,106 1.18% 320,624	16,124 7.42%

Other Operations:	26 706	07.040	40 042	24.001	
Other Sales (000's)	36,706	27,940	42,843	34,201	
			373,260 339,231	354,825 309,348	
(000's) as a percent of Total Net Sale	39,658		34,029 9.12%		Gross Margin from all operations
Total Selling, General and					
Administrative Expenses (000's) Total Selling, General and		24,022	20,316	20,747	20,255
Administrative Expenses as a percent of Total Net Sales	6.33%	5.18%	5.56%	5.71%	
Operating Income from all operations (000's) Operating Income from all operations as a percent of	15 <b>,</b> 636	26,349	13,282	25,222	
operations as a percent of Total Net Sales	4.12%	6.72%	3.56%	7.11%	
	10/02/99	07/03/99	04/03/99	01/02/99	
United States Chicken Operations: U.S. Chicken Sales (000's) U.S. Chicken Sales divided by	249,181	254,794	236,673	222,848	
U.S.Chicken Net Pounds Produced	\$0.7220	\$0.7317	\$0.6953	\$0.6517	
U.S. Chicken Net Pounds Produced (000's)	345,141	348,232	340,387	341,931	
Other Operations: Other Sales (000's)	32,151	26,461	36,690	44,105	
U.S. Chicken Sales & Other Sales U.S. Chicken Sales & Other Sales (000's)		281,332	281,255	273,363	266,953
U.S. Chicken & Other Operating					
Income (000's) U.S. Chicken & Other Operating Income as a percent of U.S.	25,619	22,076	21,741	18,741	
Chicken & Other Sales	9.11%	7.85%	7.95%	7.02%	
Mexico					
Chicken Operations: Mexico Chicken Sales (000's)	65 020	62,905	56,531	69,134	
Mexico Chicken Sales divided by Mexico Chicken Net Pounds	·	·			
Produced	\$0.5193	\$0.5984	\$0.5773	\$0.5458	
Mexico Chicken Operating Income (000's) Mexico Operating Income as a percent of Mexico Chicken	3,195	7,136	3,551	7,445	
percent of Mexico Chicken Sales		4.85%	11.34%	6.28%	10.77%
Mexico Net Pounds Produced (000's)	126,948	105,117	97,927	126,657	
Turkey					
U.S. Turkey Sales (000's) U.S. Turkey Sales divided by U.S Turkey Net Pounds Produced	- S	-	-	-	
U.S. Turkey Operating Income (00	)0's) -	-	-	-	
U.S. Turkey Operating Income as percent of U.S. Turkey Sales		-	-	-	
U.S. Turkey Net Pounds Produced	(000's)-	-	-	-	
U.S. Summary					
U.S. Sales (000's)	,	281,255			
U.S. Cost of Sales (000's) U.S. Gross Margin (000's)		243,018 38,236	234,533 38,830	234,667 32,287	
U.S. Gross Margin as a percent of U.S. Sales	13.87%	13.59%	14.20%	12.09%	
U.S. Selling, General and					

U.S. Selling, General and

Administrative Expenses(000's U.S. Selling, General and Administrative Expenses as a	) 13,399	16,160	17,089	13,545	
percent of U.S Sales	4.76%	5.75%	6.25%	5.07%	
U.S. Operating Income (000's) U.S. Operating Income as a perce		22,076	21,741	18,741	
of U.S. Sales	.10	9.11%	7.85%	7.95%	7.02%
Consolidated Operations Chicken Operations: Chicken Sales from all Divisions (000's)		315 110	317,699	293,204	291,983
Chicken Sales from all divisions divided by Chicken Net Pounds		010,110	51,000	2337201	2917900
Produced from all Divisions	\$0.6675	\$0.7008	\$0.6689	\$0.6231	
Chicken Net Pounds Produced from all Divisions (000's)		453,349	438,314	468,588	
Other Operations: Other Sales (000's)	32,151	26,461	36,690	44,105	
Totals All Operations: Total Net Sales (000's)	347,261	344,160	329,894	336,088	
Total Cost of Sales (000's) Gross Margin from all operations		294,745	283,632	292,187	
(000's) Gross Margin from all operations		46,131	49,415	46,262	43,900
as a percent of Total Net Sal	es 13.28%	14.36%	14.02%	13.06%	
Total Selling, General and Administrative Expenses (000' Total Selling, General and Administrative Expenses as a	s)17,316	20,203	20,970	17,715	
percent of Total Net Sales	4.99%	5.87%	6.36%	5.27%	
Operating Income from all operations (000's) Operating Income from all operations as a percent of	28,814	29,212	25,292	26,186	
Total Net Sales	8.30%	8.49%	7.67%	7.799	5
United States	09/26/98	06/27/	98 03/28/9	8 12/27/97	
Chicken Operations: U.S. Chicken Sales (000's)	243,772	228,7	19 218,26	8 218,	,634
U.S. Chicken Sales divided by					
U.S. Chicken Sales divided by U.S.Chicken Net Pounds Produced	\$0.7828	\$0.71	96 \$0.690	8 \$0.6816	
U.S.Chicken Net Pounds			96 \$0.690 315,948		
U.S.Chicken Net Pounds Produced U.S. Chicken Net Pounds	311,428	317,849		320,773	
U.S.Chicken Net Pounds Produced U.S. Chicken Net Pounds Produced( 000's) Other Operations:	311,428	317,849	315,948	320,773	
U.S.Chicken Net Pounds Produced U.S. Chicken Net Pounds Produced( 000's) Other Operations: Other Sales (000's) U.S. Chicken Sales &	311,428 34,391	317,849 . 32,65	315,948	320,773 4 40,942	
<pre>U.S.Chicken Net Pounds Produced U.S. Chicken Net Pounds Produced( 000's) Other Operations: Other Sales (000's) U.S. Chicken Sales &amp; Other Sales Totals: U.S. Chicken Sales &amp; Other Sales (000's) U.S. Chicken &amp; Other Operating Income (000's) U.S. Chicken &amp; Other</pre>	311,428 34,391 278,163	317,849 32,6 261,37	315,948 56 36,07 5 254,342	320,773 4 40,942 259,576	
U.S.Chicken Net Pounds Produced U.S. Chicken Net Pounds Produced( 000's) Other Operations: Other Sales (000's) U.S. Chicken Sales & Other Sales Totals: U.S. Chicken Sales & Other Sales (000's) U.S. Chicken & Other Operating Income (000's)	311,428 34,391 278,163 22,266	317,849 . 32,69 261,379 8,434	315,948 56 36,07 5 254,342	320,773 4 40,942 259,576 2,473	95%
<ul> <li>U.S.Chicken Net Pounds Produced</li> <li>U.S. Chicken Net Pounds Produced(000's)</li> <li>Other Operations: Other Sales (000's)</li> <li>U.S. Chicken Sales &amp; Other Sales Totals:</li> <li>U.S. Chicken Sales &amp; Other Sales (000's)</li> <li>U.S. Chicken &amp; Other Operating Income (000's)</li> <li>U.S. Chicken &amp; Other Operating Income as a percent of U.S. Chicken &amp; Other Sales</li> <li>Mexico Chicken Operations: Mexico Chicken Sales (000's) Mexico Chicken Sales</li> </ul>	311,428 34,391 278,163 22,266 8.	317,849 . 32,6 261,37 8,43	315,948 56 36,07 5 254,342 4 3,104 3.23%	320,773 4 40,942 259,576 2,473 1.22% 0.5	95%
<ul> <li>U.S.Chicken Net Pounds Produced</li> <li>U.S. Chicken Net Pounds Produced(000's)</li> <li>Other Operations: Other Sales (000's)</li> <li>U.S. Chicken Sales &amp; Other Sales Totals:</li> <li>U.S. Chicken Sales &amp; Other Sales (000's)</li> <li>U.S. Chicken &amp; Other Operating Income (000's)</li> <li>U.S. Chicken &amp; Other Operating Income as a percent of U.S. Chicken &amp; Other Sales</li> <li>Mexico Chicken Operations: Mexico Chicken Sales (000's) Mexico Chicken Sales divided by Mexico Chicken Net Pounds</li> </ul>	311,428 34,391 278,163 22,266 8.	317,849 	315,948 56 36,07 5 254,342 4 3,104 3.23% 5 70,104	320,773 4 40,942 259,576 2,473 1.22% 0.9 78,311	
<ul> <li>U.S.Chicken Net Pounds Produced</li> <li>U.S. Chicken Net Pounds Produced(000's)</li> <li>Other Operations: Other Sales (000's)</li> <li>U.S. Chicken Sales &amp; Other Sales Totals:</li> <li>U.S. Chicken Sales &amp; Other Sales (000's)</li> <li>U.S. Chicken &amp; Other Operating Income (000's)</li> <li>U.S. Chicken &amp; Other Operating Income as a percent of U.S. Chicken &amp; Other Sales</li> <li>Mexico Chicken Operations: Mexico Chicken Sales (000's) Mexico Chicken Sales divided by Mexico Chicken Net Pounds Produced</li> <li>Mexico Chicken Operating Income</li> </ul>	311,428 34,391 278,163 22,266 8. 62,548	317,849 32,6 261,37 8,43 00% 67,12 \$0.6789	315,948 56 36,07 5 254,342 4 3,104 3.23% 5 70,104 \$0.7269	320,773 4 40,942 259,576 2,473 1.22% 0.9 78,311 \$0.6922	
<pre>U.S.Chicken Net Pounds Produced U.S. Chicken Net Pounds Produced( 000's) Other Operations: Other Sales (000's) U.S. Chicken Sales &amp; Other Sales Totals: U.S. Chicken Sales &amp; Other Sales (000's) U.S. Chicken &amp; Other Operating Income (000's) U.S. Chicken &amp; Other Operating Income as a percent of U.S. Chicken &amp; Other Sales Mexico Chicken Operations: Mexico Chicken Sales (000's) Mexico Chicken Sales divided by Mexico Chicken Net Pounds Produced Mexico Chicken Operating Income (000's) Mexico Operating Income as a percent</pre>	<ul> <li>311,428</li> <li>34,391</li> <li>278,163</li> <li>22,266</li> <li>8.</li> <li>62,548</li> <li>9,178</li> </ul>	317,849 32,6 261,37 8,43 00% 67,12 \$0.6789 10,60	315,948 56 36,07 5 254,342 4 3,104 3.23% 5 70,104 \$0.7269 8 8,294	320,773 4 40,942 259,576 2,473 1.22% 0.9 78,311 \$0.6922 12,898	\$0.6803
<pre>U.S.Chicken Net Pounds Produced U.S. Chicken Net Pounds Produced( 000's) Other Operations: Other Sales (000's) U.S. Chicken Sales &amp; Other Sales Totals: U.S. Chicken Sales &amp; Other Sales (000's) U.S. Chicken &amp; Other Operating Income (000's) U.S. Chicken &amp; Other Operating Income as a percent of U.S. Chicken &amp; Other Sales Mexico Chicken Operations: Mexico Chicken Sales (000's) Mexico Chicken Sales divided by Mexico Chicken Net Pounds Produced Mexico Chicken Operating Income (000's) Mexico Operating</pre>	<ul> <li>311,428</li> <li>34,391</li> <li>278,163</li> <li>22,266</li> <li>8.</li> <li>62,548</li> <li>9,178</li> </ul>	317,849 32,63 261,37 8,43 00% 67,12 \$0.6789 10,608	315,948 56 36,07 5 254,342 4 3,104 3.23% 5 70,104 \$0.7269	320,773 4 40,942 259,576 2,473 1.22% 0.9 78,311 \$0.6922 12,898 83% 16.4 <sup>-1</sup>	\$0.6803

Turkey

<pre>U.S. Turkey Sales(000's) U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced U.S. Turkey Operating Income (000's) U.S. Turkey Operating Income as a percent of U.S. Turkey Sales</pre>	- - -	- - -	- - -	-	-
U.S. Turkey Net Pounds Produced	(000's) -	-	-	-	
U.S. Sales (000's) U.S. Cost of Sales (000's)	278,163 244,055	261,375 241,956	254,342 239,915	246,985	
U.S. Gross Margin (000's) U.S. Gross Margin as a percent of U.S. Sales	34,108 E 12.26%	19,419 7.43%	14,427 5.67%	12,591 4.85%	
<pre>U.S. Selling, General and Adminis     Expenses (000's) U.S. Selling, General     and Administration European and</pre>	11,842	10,985	11,323	10,118	
and Administrative Expenses as percent of U.S Sales U.S. Operating Income (000's)	4.26%	4.20% 8,434	4.45% 3,104		
U.S. Operating Income as a percent of U.S. Sales	8.00%	3.23%	1.22%	0.95%	
Consolidated Operations Chicken Operations: Chicken Sales from all Divisions					
Chicken Sales from all Divisions (000's) Chicken Sales from all divisions	306,320	295,844	288,372	296 <b>,</b> 945	
divided by Chicken Net Pounds Produced from all Divisions Chicken Net Pounds Produced from	\$0.7590	\$0.7212	\$0.6912	\$0.6812	
all Divisions (000's) Other Operations:	403,563	410,199	417,224	435,891	
Other Sales (000's) Totals All Operations:	34,391	32,656	36,074	40,942	
Total Net Sales(000's)	340,711	328,500	324,446	337,887	
Total Cost of Sales (000's)	293,586	295,764	297,585	308,507	
Gross Margin from all operations (000's) Gross Margin from all operations	22.2	47,125	32,736	26,861	29,380
	13.83%	9.97%	8.28%	8.70%	
Expenses (000's) Total Selling, General and Admini Expenses as a percent of Total	istrative L	13,694			
Net Sales Operating Income from all operation		4.17%			
(000's) Operating Income from all operati as a percent of Total Net Sale		31,444			
		6/28/97			
United States Chicken Operations: U.S. Chicken Sales (000's)					
U.S. Chicken Sales divided by U.S.Chicken Net Pounds Produce		\$0.6926	\$0.7090	\$0.7163	
U.S. Chicken Net Pounds Produced (000's)		327,928	287,915	269,655	
Other Operations: Other Sales (000's) U.S. Chicken Sales & Other Sales Totals:	34,382	33,619	38,095	38,391	
U.S. Chicken Sales & Other Sales (000's)	268,161	260,730	242,223	231,538	
U.S. Chicken & Other Operating Income (000's) U.S. Chicken & Other Operating Ir	20070	10,300	4,622	4,031	10,369
as a percent of U.S. Chicken & Other Sales	x	1.77%	1.66%	4.48%	
Mexico Chicken Operations:					
Chicken Operations: Mexico Chicken Sales (000's) Mexico Chicken Sales divided by N		74,438	61,178	66 <b>,</b> 268	
Chicken Net Pounds Produced Mexico Chicken Operating Income					
(000's)		14,993	8,005	5 <b>,</b> 630	5,945

Mexico Operating Income as a perc of Mexico Chicken Sales Mexico Net Pounds Produced (000's	20.51%		9.20 <sup>9</sup> 102,663		
Turkey U.S. Turkey Sales(000's) U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced U.S. Turkey Operating Income (000	)'s) -	- ·			-
U.S. Turkey Operating Income as a of U.S. Turkey Sales U.S. Turkey Net Pounds Produced					-
U.S. Summary					
U.S. Sales (000's)	268,161	260,730	242,223	231,538	
U.S. Cost of Sales (000's)	253,014		227,462	210,213	
U.S. Gross Margin (000's)	15,147	15,910	14,761	21,325	
U.S. Gross Margin as a percent of	E U.S.				
Sales		5.65%	6.10%	6.09%	9.21%
U.S. Selling, General and Adminis		11 000	10 700	10 050	
Expenses (000's) U.S. Selling, General and Adminis	4,847	11,288	10,730	10,956	
Expenses as a percent of	SLIALIVE				
U.S Sales	1.8	1% 4.3	3% 4.4	43% 4.7	3%
U.S. Operating Income(000's)	10,300	4,622	4,031	10,369	
U.S. Operating Income as a percer					
Sales		3.84%	1.77%	1.66%	4.48%
Consolidated Operations Chicken Operations:					
Chicken Operations:					
		306 <b>,</b> 892	301 <b>,</b> 549	265,306	259 <b>,</b> 415
Chicken Operations: Chicken Sales from all Divisions		306 <b>,</b> 892	301 <b>,</b> 549	265,306	259 <b>,</b> 415
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced	divided				259,415
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions	divided d from all \$0.6916	306,892 ÷		265,306 \$0.6992	259 <b>,</b> 415
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from	divided d from all \$0.6916 all	\$0.6923	\$0.6793	\$0.6992	259,415
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's)	divided d from all \$0.6916	\$0.6923	\$0.6793	\$0.6992	259,415
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations:	divided d from all \$0.6916 all 443,754	\$0.6923 435,563	\$0.6793 390,578	\$0.6992 371,012	259,415
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's)	divided d from all \$0.6916 all	\$0.6923 435,563	\$0.6793	\$0.6992 371,012	259,415
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations:	divided d from all \$0.6916 all 443,754	\$0.6923 435,563 33,619	\$0.6793 390,578 38,095	\$0.6992 371,012	259,415
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's)	divided d from all \$0.6916 all 443,754 34,382	\$0.6923 435,563 33,619	\$0.6793 390,578 38,095 303,401	\$0.6992 371,012 38,391 297,806	259,415
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's) Gross Margin from all operations	divided d from all \$0.6916 all 443,754 34,382 341,274 307,414	\$0.6923 435,563 33,619 335,168 307,883	\$0.6793 390,578 38,095 303,401 280,316	\$0.6992 371,012 38,391 297,806 267,539	259 <b>,</b> 415
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's) Gross Margin from all operations (000's)	divided d from all \$0.6916 all 443,754 34,382 341,274 307,414 33,860	\$0.6923 435,563 33,619 335,168	\$0.6793 390,578 38,095 303,401 280,316	\$0.6992 371,012 38,391 297,806 267,539	259 <b>,</b> 415
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's) Gross Margin from all operations (000's) Gross Margin from all operations	divided d from all \$0.6916 all 443,754 34,382 341,274 307,414 33,860 as a	\$0.6923 435,563 33,619 335,168 307,883 27,285	\$0.6793 390,578 38,095 303,401 280,316 23,085	\$0.6992 371,012 38,391 297,806 267,539 30,267	
<pre>Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's) Gross Margin from all operations (000's) Gross Margin from all operations percent of Total Net Sales</pre>	divided d from all \$0.6916 all 443,754 34,382 341,274 307,414 33,860 as a 9.92%	\$0.6923 435,563 33,619 335,168 307,883 27,285	\$0.6793 390,578 38,095 303,401 280,316	\$0.6992 371,012 38,391 297,806 267,539 30,267	
Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's) Gross Margin from all operations (000's) Gross Margin from all operations	divided d from all \$0.6916 all 443,754 34,382 341,274 307,414 33,860 as a 9.92%	\$0.6923 435,563 33,619 335,168 307,883 27,285	\$0.6793 390,578 38,095 303,401 280,316 23,085	\$0.6992 371,012 38,391 297,806 267,539 30,267 \$ 10.16%	
<pre>Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's) Gross Margin from all operations (000's) Gross Margin from all operations percent of Total Net Sales Total Selling, General and Administry Chicken Sales from all operations COUC's)</pre>	divided d from all \$0.6916 all 443,754 34,382 341,274 307,414 33,860 as a 9.92% istrative 8,567	\$0.6923 435,563 33,619 335,168 307,883 27,285 8.14%	\$0.6793 390,578 38,095 303,401 280,316 23,085 7.61	\$0.6992 371,012 38,391 297,806 267,539 30,267 \$ 10.16%	
<pre>Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's) Gross Margin from all operations (000's) Gross Margin from all operations percent of Total Net Sales Total Selling, General and Admini Expenses (000's) Total Selling, General and Admini Expenses as a percent of Total</pre>	divided d from all \$0.6916 all 443,754 34,382 341,274 307,414 33,860 as a 9.92% istrative 8,567 istrative	\$0.6923 435,563 33,619 335,168 307,883 27,285 8.14% 14,658	\$0.6793 390,578 38,095 303,401 280,316 23,085 7.61 <sup>9</sup> 13,425	\$0.6992 371,012 38,391 297,806 267,539 30,267 \$ 10.16% 13,953	
<pre>Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's) Gross Margin from all operations (000's) Gross Margin from all operations percent of Total Net Sales Total Selling, General and Admini Expenses (000's) Total Selling, General and Admini Expenses as a percent of Total Net Sales</pre>	divided d from all \$0.6916 all 443,754 34,382 341,274 307,414 33,860 as a 9.92% istrative 8,567 istrative 2.51%	\$0.6923 435,563 33,619 335,168 307,883 27,285 8.14% 14,658	\$0.6793 390,578 38,095 303,401 280,316 23,085 7.61 <sup>9</sup> 13,425	\$0.6992 371,012 38,391 297,806 267,539 30,267 \$ 10.16% 13,953	
<pre>Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's) Gross Margin from all operations (000's) Gross Margin from all operations percent of Total Net Sales Total Selling, General and Admini Expenses (000's) Total Selling, General and Admini Expenses as a percent of Total Net Sales Operating Income from all operation</pre>	divided d from all \$0.6916 all 443,754 34,382 341,274 307,414 33,860 as a 9.92% istrative 8,567 istrative 2.51% ions	\$0.6923 435,563 33,619 335,168 307,883 27,285 8.14% 14,658 4.37%	\$0.6793 390,578 38,095 303,401 280,316 23,085 7.61 13,425 4.42	\$0.6992 371,012 38,391 297,806 267,539 30,267 * 10.16% 13,953 * 4.69%	
<pre>Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's) Gross Margin from all operations (000's) Gross Margin from all operations percent of Total Net Sales Total Selling, General and Admini Expenses (000's) Total Selling, General and Admini Expenses as a percent of Total Net Sales Operating Income from all operations (000's)</pre>	divided d from all \$0.6916 all 443,754 34,382 341,274 307,414 33,860 as a 9.92% istrative 8,567 istrative 2.51% ions 25,293	\$0.6923 435,563 33,619 335,168 307,883 27,285 8.14% 14,658	\$0.6793 390,578 38,095 303,401 280,316 23,085 7.61 <sup>9</sup> 13,425	\$0.6992 371,012 38,391 297,806 267,539 30,267 \$ 10.16% 13,953	
<pre>Chicken Operations: Chicken Sales from all Divisions (000's) Chicken Sales from all divisions by Chicken Net Pounds Produced Divisions Chicken Net Pounds Produced from Divisions (000's) Other Operations: Other Sales (000's) Totals All Operations: Total Net Sales (000's) Total Cost of Sales (000's) Gross Margin from all operations (000's) Gross Margin from all operations percent of Total Net Sales Total Selling, General and Admini Expenses (000's) Total Selling, General and Admini Expenses as a percent of Total Net Sales Operating Income from all operation</pre>	divided d from all \$0.6916 all 443,754 34,382 341,274 307,414 33,860 as a 9.92% istrative 8,567 istrative 2.51% ions 25,293 ions	\$0.6923 435,563 33,619 335,168 307,883 27,285 8.14% 14,658 4.37%	\$0.6793 390,578 38,095 303,401 280,316 23,085 7.61 13,425 4.42	\$0.6992 371,012 38,391 297,806 267,539 30,267 * 10.16% 13,953 * 4.69%	

(a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.

Pilgrim's Pride Corporation Selected Financial Data for quarters ended:

Our selected financial data is derived from our financial statements. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

(in thousands except per share data)	03/30/02	12/29/01
Income Statement Data:		
	\$600 <b>,</b> 753	\$656 <b>,</b> 030
Gross margin	28,631	57,865
Operating income (loss)	(4,371)	23,330
Income (loss) before income taxes and	(1, 5, 1)	23,330
extraordinary charge	(11,055)	15,679
Interest expense, net	7,261	8,573
Income tax expense (benefit)	(13, 399)	2,688
Income (loss) before extraordinary charge	1,252	12,991
Extraordinary charge - net of tax	-	-
Net income (loss)	\$1,252	\$12,991
Net income (1055)	Y1/202	Y12, JJ1
Per Common Share Data: (c)		
Income (loss) before extraordinary charge	\$0.03	\$0.32
Extraordinary charge - early repayment of de		
Net Income (loss)	\$0.03	\$0.32
Cash dividends	\$0.015	\$0.015
Book value	\$9.57	\$9.53
2007 14140	+0.07	40.00
Balance Sheet Summary:		
Working capital	\$149,869	\$143,360
Total assets		\$1,153,438
Notes payable and current		
maturities of long-term debt	\$5,126	\$5,177
Long-term debt, less current maturities	\$410,628	\$396,975
Total stockholders' equity	\$393,641	\$391,644
± ±		•
Cash Flow Summary:		
Operating cash flow	\$(58,711)	\$81,773
Depreciation & amortization (d)	\$17,647	\$17,399
Capital expenditures	\$14,898	\$17,333
Business acquisitions	\$-	\$ <b>-</b>
Financing activities, net	\$68,015	\$(6,518)
Cashflow Ratios:		
EBITDA (e)	\$13 <b>,</b> 507	\$41,305
EBITDA (last four qtrs.)	\$163 <b>,</b> 887	\$157,231
EBITDA (last four qtrs.)/interest expense,		
net (last four qtrs.)	3.12	4.47
Senior secured debt/EBITDA (last four qtrs.)		1.29
Total debt/EBITDA (last four qtrs.)	2.51	2.56
Key Indicators (as a percentage of net sale:		
Gross margin	4.8%	8.8%
Selling, general and administrative expenses		5.3%
Operating income (loss)	-0.7%	3.6%
Interest expense, net	1.2%	1.3%
Net income (loss)	0.2%	2.0%

09/29/01 06/30/01 03/31/01(a) 12/30/00

Income Statement Data:				
Net sales \$	641,251	\$645 <b>,</b> 836	\$541 <b>,</b> 593	\$386 <b>,</b> 032
Gross margin	61,943	75 <b>,</b> 625	29,216	47,166
Operating income (loss)	31,117	45,486	(5,272)	23,211
Income (loss) before income taxes				
and extraordinary charge	22,017	34,323	(12,118)	19,072
Interest expense, net	9,536	10,014	7,085	4,140
Income tax expense (benefit)	8,188	9,056	(2,316)	6,335
Income (loss) before				
extraordinary charge	13,829	25,267	(9,802)	12,737
Extraordinary charge - net of tax	894	-	-	-

(in thousands except per share data)

Net income (loss)	\$12,935	\$25 <b>,</b> 267	\$(9,802)	\$12 <b>,</b> 737	
Per Common Share Data: (c)					
Income (loss) before extraordinary charge Extraordinary charge	\$0.34	\$0.61	\$(0.24)	\$0.31	
- early repayment of debt Net Income (loss)	\$(0.02) \$0.32		\$- \$(0.24)		
Cash dividends Book value	\$0.015	\$0.015	\$0.015 \$8.37	\$0.015	
Balance Sheet Summary:					
Working capital Total assets	\$203,350 \$1,215,695		\$166,456 \$1,176,261		
Notes payable and current		+= 0 000	+ co o co		
maturities of long-term debt Long-term debt,				\$14,242	
less current maturities Total stockholders' equity	\$467,242 \$380,932				
Cash Flow Summary: Operating cash flow	\$70,581	\$48,738	\$(47,486)	\$16,000	
Depreciation & amortization (d) Capital expenditures	\$15,962	\$18,608	\$12,152 \$27,793	\$8,668	
Business acquisitions	\$ —	\$ <b>-</b>	\$239 <b>,</b> 539	\$-	
	\$(31,646)	\$(21,804)	\$307,193	\$436	
Cashflow Ratios: EBITDA (e)	\$46,410	\$62 <b>,</b> 664	\$6,851	\$31 <b>,</b> 673	
EBITDA (last four qtrs.) EBITDA (last four qtrs.)/intere		\$126,096	\$97 <b>,</b> 663	\$113 <b>,</b> 257	
expense, net (last four qtrs Senior secured debt/EBITDA		4.95	4.79	6.29	
(last four qtrs.) Total debt/EBITDA (last four qt	1.85 .rs.) 3.20	2.67 3.99		0.71 1.51	
Key Indicators (as a percentage	of net sale	es):			
Gross margin Selling, general and	9.7%	11.7%	5.4%	12.2%	
administrative expenses Operating income (loss)	4.8% 4.9%		6.4% -1.0%		
Interest expense, net Net income (loss)	1.5% 2.0%	1.6%	1.3%		
2		1.6%	1.3%	1.1%	
2	2.0%	1.6% 3.9%	1.3% -1.8%	1.1% 3.3%	1 /01 /00
Net income (loss) (in thousands except per share	2.0%	1.6% 3.9%	1.3%	1.1% 3.3%	1/01/00
Net income (loss)	2.0% 0 data) \$379,37	1.6% 3.9% 9/30/00 ( 5 \$391,979	1.3% -1.8% 07/01/00 0 \$373,260	1.1% 3.3% 4/01/00 0 \$354,825	1/01/00
Net income (loss) (in thousands except per share Income Statement Data: Net sales Gross margin	2.0% 0 data) \$379,37	1.6% 3.9% 9/30/00 ( 5 \$391,979	1.3% -1.8% 07/01/00 0 \$373,260	1.1% 3.3% 4/01/00 0 \$354,825	1/01/00
Net income (loss) (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax	2.0% 0 data) \$379,37 39,65 15,63	1.6% 3.9% 9/30/00 ( 5 \$391,97 7 46,665 5 26,345	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222	1/01/00
Net income (loss) (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net	2.0% 0 data) \$379,37 39,65 15,63 es 11,78 4,21	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903	1/01/00
Net income (loss) (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before	2.0% 0 data) \$379,37 39,65 15,63 es 11,78 4,21	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903	1/01/00
Net income (loss) (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary cha	2.0% 0 data) \$379,37 39,65 15,63 es 11,78 4,21 46 11,31	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858	1/01/00
Net income (loss) (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before	2.0% 0 data) \$379,37 39,65 15,63 es 11,78 4,21 46 11,31	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858	1/01/00
Net income (loss) (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary charge - net of t Net income (loss) Per Common Share Data: (c)	2.0% 0 data) \$379,37 39,65 15,63 es 11,78 4,21 46 11,31	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858	1/01/00
<pre>Net income (loss)   (in thousands except per share   Income Statement Data:   Net sales   Gross margin   Operating income (loss)   Income (loss) before income tax     and extraordinary charge   Interest expense, net   Income tax expense (benefit)   Income (loss) before     extraordinary charge - net of t   Net income (loss)   Per Common Share Data: (c)   Income (loss) before     extraordinary charge</pre>	2.0% 0 data) \$379,37 39,65 15,63 4,21 4,21 46 11,31 ax \$11,31	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144  9 \$17,144	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 - \$14,858	1/01/00
Net income (loss) (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary charge - net of t Net income (loss) Per Common Share Data: (c) Income (loss) before extraordinary charge Extraordinary charge	2.0% 0 data) \$379,37 39,65 15,63 4,21 4,21 46 11,31 ax \$11,31 \$0.2	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144  9 \$17,144 8 \$0.41	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023 - \$9,023 \$9,023	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 \$14,858 \$14,858	1/01/00
<pre>Net income (loss)  (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary charge - net of t Net income (loss)  Per Common Share Data: (c) Income (loss) before extraordinary charge Extraordinary charge - early repayment of debt Net Income (loss)</pre>	2.0% 0 data) \$379,37 39,65 15,63 4,21 4,21 46 11,31 ax \$11,31 \$0.2	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144  9 \$17,144 8 \$0.41	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023 - \$9,023 \$9,023	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 \$14,858 \$14,858	1/01/00
<pre>Net income (loss)  (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary charge - net of t Net income (loss)  Per Common Share Data: (c) Income (loss) before extraordinary charge Extraordinary charge - early repayment of debt</pre>	2.0% 0 data) \$379,37 39,65 15,63 4,21 46 11,31 3 \$0.2 \$0.2 \$0.2 \$0.01	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144  9 \$17,144 8 \$0.41 - \$- 8 \$0.41 5 \$0.015	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023 - \$9,023	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 \$14,858 \$0.36 \$- \$0.36 \$- \$0.36 \$0.015	1/01/00
<pre>Net income (loss)  (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income (loss) before extraordinary charge - net of t Net income (loss) Per Common Share Data: (c) Income (loss) before extraordinary charge - early repayment of debt Net Income (loss) Cash dividends Book value Balance Sheet Summary:</pre>	2.0% 0 data) \$379,37 39,65 15,63 es 11,78 4,21 46 11,31 ax \$11,31 \$0.2 \$0.2 \$0.2 \$0.01 \$8.3	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,345 2 20,319 0 4,967 3 3,175 9 17,144 9 \$17,144 8 \$0.41 - \$- 8 \$0.41 5 \$0.015 3 \$8.05	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023 - \$9,023 \$9,023 \$9,023 \$0.22 \$0.22 \$0.015 \$7.66	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 \$14,858 \$0.36 \$0.36 \$0.36 \$0.015 \$7.45	1/01/00
<pre>Net income (loss)  (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary charge - net of t Net income (loss) Per Common Share Data: (c) Income (loss) before extraordinary charge Fextraordinary charge - early repayment of debt Net Income (loss) Cash dividends Book value</pre>	2.0% 0 data) \$379,37 39,65 15,63 es 11,78 4,21 46 11,31 ax \$11,31 \$0.2 \$0.2 \$0.2 \$0.01 \$8.3 \$124,53	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144 9 \$17,144 8 \$0.41 - \$- 8 \$0.41 5 \$0.015 3 \$8.05 1 142,915	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023 - \$9,023 \$9,023 \$0.22 \$0.22 \$0.015	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 \$14,858 \$0.36 \$0.36 \$0.015 \$7.45 \$148,659	1/01/00
<pre>Net income (loss)  (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary charge - net of t Net income (loss) Per Common Share Data: (c) Income (loss) before extraordinary charge Extraordinary charge Extraordinary charge income (loss) Cash dividends Book value Balance Sheet Summary: Working capital Total assets Notes payable and current maturities of long-term debt</pre>	2.0% 0 data) \$379,37 39,65 15,63 4,21 4,21 46 11,31 32 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,965 3 3,175 9 17,144 9 \$17,144 8 \$0.41 - \$- 8 \$0.41 5 \$0.015 3 \$8.05 1 142,915 0 \$686,450	1.3% -1.8% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023 - \$9,023 \$9,023 \$9,023 \$0.22 \$0.025 \$0.22 \$0.015 \$7.66 \$139,465 \$665,158	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 \$14,858 \$0.36 \$0.36 \$0.36 \$0.015 \$7.45 \$148,659 \$652,970	1/01/00
<pre>Net income (loss)  (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary charge - net of t Net income (loss)  Per Common Share Data: (c) Income (loss) before extraordinary charge Extraordinary charge - early repayment of debt Net Income (loss) Cash dividends Book value Balance Sheet Summary: Working capital Total assets Notes payable and current maturities of long-term debt Long-term debt, less current maturities</pre>	2.0% data) \$379,37 39,65 15,63 4,21 46 11,31 ax \$11,31 \$0.2 \$0.2 \$0.01 \$8.3 \$124,53 \$705,42 \$4,65 \$165,03	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144  9 \$17,144 8 \$0.41 - \$- 8 \$0.41 5 \$0.015 3 \$8.05 1 142,915 0 \$686,450 7 \$4,729 7 \$172,686	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023 \$9,023 \$9,023 \$0,022 \$0,025 \$0.22 \$0.015 \$7.66 \$139,465 \$665,158 \$5,041 \$175,350	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 \$14,858 \$0.36 \$- \$0.36 \$- \$0.36 \$0.015 \$7.45 \$148,659 \$652,970 \$4,103 \$163,230	1/01/00
<pre>Net income (loss)  (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary charge - net of t Net income (loss) Per Common Share Data: (c) Income (loss) before extraordinary charge Extraordinary charge Extraordinary charge - early repayment of debt Net Income (loss) Cash dividends Book value Balance Sheet Summary: Working capital Total assets Notes payable and current maturities of long-term debt,</pre>	2.0% data) \$379,37 39,65 15,63 4,21 46 11,31 ax \$11,31 \$0.2 \$0.2 \$0.01 \$8.3 \$124,53 \$705,42 \$4,65 \$165,03	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144  9 \$17,144 8 \$0.41 - \$- 8 \$0.41 5 \$0.015 3 \$8.05 1 142,915 0 \$686,450 7 \$4,729 7 \$172,686	1.3% -1.8% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023 - \$9,023 \$9,023 \$0,022 \$0,022 \$0,022 \$0,022 \$0,023 \$0,222 \$0,015 \$7,66 \$139,465 \$665,158 \$5,041	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 \$14,858 \$0.36 \$- \$0.36 \$- \$0.36 \$0.015 \$7.45 \$148,659 \$652,970 \$4,103 \$163,230	1/01/00
<pre>Net income (loss)  (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary charge - net of t Net income (loss)  Per Common Share Data: (c) Income (loss) before extraordinary charge Extraordinary charge - early repayment of debt Net Income (loss) Cash dividends Book value Balance Sheet Summary: Working capital Total assets Notes payable and current maturities of long-term debt Long-term debt, less current maturities Total stockholders' equity Cash Flow Summary:</pre>	2.0% data) \$379,37 39,65 15,63 4,21 46 11,31 ax \$11,31 \$0.2 \$0.01 \$0.2 \$0.01 \$8.3 \$124,53 \$705,42 \$4,65 \$165,03 \$342,55	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144 9 9 17,144 8 \$0.41 - \$- 8 \$0.41 5 \$0.015 3 \$8.05 1 142,915 0 \$686,450 7 \$4,729 7 \$172,686 9 \$332,110	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023 \$9,023 \$0,22 \$0,023 \$0,22 \$0,023 \$0,22 \$0,015 \$7.66 \$139,465 \$665,158 \$5,041 \$175,350 \$316,898	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 \$14,858 \$0.36 \$- \$0.36 \$0.015 \$7.45 \$148,659 \$652,970 \$4,103 \$163,230 \$308,496	1/01/00
<pre>Net income (loss)  (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary charge - net of t Net income (loss) Per Common Share Data: (c) Income (loss) before extraordinary charge Fextraordinary charge - early repayment of debt Net Income (loss) Cash dividends Book value Balance Sheet Summary: Working capital Total assets Notes payable and current maturities of long-term debt Long-term debt, less current maturities Total stockholders' equity Cash Flow Summary: Operating cash flow Depreciation &amp; amortization (d)</pre>	2.0% 0 data) \$379,37 39,65 15,63 es 11,78 4,21 46 11,31 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.01 \$8.3 \$70,57 \$2.5 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144  9 \$17,144 8 \$0.41 - \$- 8 \$0.41 5 \$0.015 3 \$8.05 1 142,915 0 \$686,450 7 \$4,729 7 \$172,686 9 \$332,110 7 \$18,298	1.3% -1.8% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023 \$0,023 \$0,023 \$0,023 \$0,023 \$0,023 \$0,023 \$0,023 \$0,023 \$0,023 \$0,023 \$0,023 \$0,023 \$0,024 \$0,024 \$0,025 \$0,015 \$7,66 \$139,465 \$665,158 \$5,041 \$175,350 \$316,898 \$11,588	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 \$14,858 \$0.36 \$- \$0.36 \$0.015 \$7.45 \$148,659 \$652,970 \$4,103 \$163,230 \$308,496 \$31,820	1/01/00
<pre>Net income (loss)  (in thousands except per share Income Statement Data: Net sales Gross margin Operating income (loss) Income (loss) before income tax and extraordinary charge Interest expense, net Income tax expense (benefit) Income (loss) before extraordinary charge - net of t Net income (loss) Per Common Share Data: (c) Income (loss) before extraordinary charge Fextraordinary charge - early repayment of debt Net Income (loss) Cash dividends Book value Balance Sheet Summary: Working capital Total assets Notes payable and current maturities of long-term debt Long-term debt, Less current maturities Total stockholders' equity Cash Flow Summary: Operating cash flow</pre>	2.0% 0 data) \$379,37 39,65 15,63 es 11,78 4,21 46 11,31 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2 \$0.2	1.6% 3.9% 9/30/00 ( 5 \$391,979 7 46,665 5 26,349 2 20,319 0 4,967 3 3,175 9 17,144  9 \$17,144 8 \$0.41 - \$- 8 \$0.41 5 \$0.015 3 \$8.05 1 142,915 0 \$686,450 7 \$4,729 7 \$172,686 9 \$332,110 7 \$18,298	1.3% -1.8% 07/01/00 0 9 \$373,260 5 34,029 9 13,282 9 9,178 7 4,699 5 155 9,023 \$9,023 \$0,22 \$0,023 \$0,22 \$0,023 \$0,22 \$0,015 \$7.66 \$139,465 \$665,158 \$5,041 \$175,350 \$316,898	1.1% 3.3% 4/01/00 0 \$354,825 45,477 25,222 21,507 3,903 6,649 14,858 \$14,858 \$0.36 \$- \$0.36 \$0.015 \$7.45 \$148,659 \$652,970 \$4,103 \$163,230 \$308,496 \$31,820 \$8,586 \$14,412	1/01/00

Financing activities, net	\$(8,628)	\$(4 <b>,</b> 957)	\$(30 <b>,</b> 465)	\$21,430	
Cashflow Ratios:					
EBITDA (last four qtrs.)		\$34,232 \$125,841			
EBITDA (last four qtrs.)/interest expense, net (last four qtrs.) Senior secured debt/EBITDA	6.49	6.95	7.44	8.39	
(last four qtrs.) Total debt/EBITDA (last four qtrs.)	0.69		0.68 1.39		
			1.39	1.10	
Key Indicators (as a percentage of Gross margin	10.5%		9.1%	12.8%	
Selling, general and administrative expenses		5.2%	5.6%	5.7%	
Operating income (loss) Interest expense, net	4.1%	6.7% 1.3%	3.6%	/.10	
Net income (loss)		4.4%		4.2%	
		10/02/99	07/03/99	04/03/99	01/02/99
(in thousands except per share data		10/02/99	01700755	01/00/00	01/02/00
Income Statement Data: Net sales	\$317,261	\$344 <b>,</b> 160	\$329,894	\$366,088	
Gross margin	46,130	49,415	46,262	43,901	
Operating income (loss) Income (loss) before income	28,814	29,212	25,292	26,186	
taxes and extraordinary charge		25,274			
Interest expense, net Income tax expense (benefit)	4,535 6,113	4,308 6,957	4,090 7,044	4,733 5,537	
Income (loss) before					
extraordinary charge Extraordinary charge – net of tax	-	18,317	-	-	
Net income (loss)	16,436	\$18 <b>,</b> 317	\$14,580	\$15 <b>,</b> 920	
Per Common Share Data: (c)					
Income (loss) before extraordinary charge	\$0.41	\$0.44	\$0.35	\$0.38	
Extraordinary charge - early repayment of debt	\$ <i>-</i>	\$-	\$-	\$-	
Net Income (loss)	\$0.41	\$0.44	\$0.35	\$0.38	
Cash dividends Book value	\$0.015 \$7.11		\$0.010 \$6.30		
	Ŧ / • ± ±	+0.13	+0.00	+0.90	
Balance Sheet Summary: Working capital	\$154,242	\$158,858	\$150,686	\$144,981	
Total assets		\$657,974			
Notes payable and current maturities of long-term debt Long-term debt,	\$4 <b>,</b> 353	\$7 <b>,</b> 928	\$6,338	\$4,629	
less current maturities Total stockholders' equity		\$195,283			
Cash Flow Summary:	2294 <b>,</b> 239	\$278 <b>,</b> 447	\$260 <b>,</b> 543	\$246 <b>,</b> 377	
Operating cash flow	\$44 <b>,</b> 926		\$(8,009		
Depreciation & amortization (d) Capital expenditures	\$8,546 \$17,479				
Business acquisitions		-	-	-	-
Financing activities, net	\$(15 <b>,</b> 766	) \$(1,548	) \$10,618	\$(12,938	)
Cashflow Ratios: EBITDA (e)	\$35 <b>,</b> 392	\$38,203	\$33,921	\$34 <b>,</b> 526	
EBITDA (last four qtrs.) EBITDA (last four qtrs.)/interest	\$142,043	\$145,368	\$134,513	\$119,673	
expense, net (last four qtrs.) Senior secured debt/EBITDA	8.04	8.10	7.14	6.03	
(last four qtrs.)	0.67 1.32	0.76	0.83 1.52	0.81 1.59	
Total debt/EBITDA (last four qtrs.)		1.40	1.52	1.59	
Key Indicators (as a percentage of Gross margin	net sales 14.5%	): 14.4%	14.0%	12.0%	
Selling, general and administrative expenses	5.5%	5.9%	6.4%	4.8%	
Operating income (loss)	9.18	8.5%	7.7%	7.2%	
Interest expense, net Net income (loss)	1.4% 5.2%	1.3% 5.3%	1.2% 4.4%	1.3% 4.3%	
		09/26/98	06/27/98	03/28/98	12/27/97
(in thousands except per share data		., ., .,	,, 20		,
Income Statement Data: Net sales	\$340 <b>,</b> 712	\$328 <b>,</b> 50	0 \$324,44	6 \$337 <b>,</b> 88	7
Gross margin Operating income (loss)	47,126	32,73	6 26,86	1 29,38	0
Operating income (loss) Income (loss) before income	31,444				
taxes and extraordinary charge	26,063	13,97	0 6,21	9 10,27	0

Interest expense, net Income tax expense (benefit)	4,824 5,773	5,195 2,135	5,093 (549)	5,036 (847)	
Income (loss) before extraordinary charge	20,290	11,835	6,219	11,117	
Extraordinary charge - net of tax Net income (loss)	- \$20,290	- \$11,835	- \$6,768	- \$11,117	
Per Common Share Data: (c) Income (loss) before					
extraordinary charge	\$0.49	\$0.29	\$0.16	\$0.27	
Extraordinary charge - early repayment of debt	\$-	\$-	\$ <i>-</i>	\$ <i>-</i>	
Net Income (loss) Cash dividends	\$0.49 \$0.010	\$0.29 \$0.010	\$0.16 \$0.010		
Book value	\$5.58		\$4.82		
Balance Sheet Summary:					
Working capital Total assets	\$147,040 \$601,439		\$132,518 \$574,805		
Notes payable and current					
maturities of long-term debt Long-term debt,	\$5 <b>,</b> 889	\$11,638	\$11 <b>,</b> 589	\$8,708	
less current maturities Total stockholders' equity	\$199,784 \$230,871		\$219,394 \$199,573		
	Ψ230 <b>,</b> 071	₽ZI0 <b>,</b> 505	Ψ <u></u>	φ193 <b>,</b> 220	
Cash Flow Summary: Operating cash flow	\$52,784	\$13,487	\$(13,684)	\$32,429	
Depreciation & amortization (d) Capital expenditures	\$8,098 \$14,084	\$8,427 \$13,633		\$8,052 \$15,352	
Business acquisitions		-	-	-	-
Financing activities, net	\$(23 <b>,</b> 186)	\$(15 <b>,</b> 570)	\$29,450	\$(23 <b>,</b> 192)	
Cashflow Ratios:	ĊO	0 710	607 217	¢10.000 ¢	00 101
EBITDA (e) EBITDA (last four qtrs.)				\$19,082   \$ 2   \$92,438	
EBITDA (last four qtrs.)/interest expense, net (last four qtrs.)	5.37	4.85	4.41	4.27	
Senior secured debt/EBITDA (last four qtrs.)	1.04	1.26	1.39	1.24	
Total debt/EBITDA (last four qtrs.	) 1.90	2.23		2.31	
Key Indicators (as a percentage of Gross margin	net sales): 13.8%	10.0%	8.3%	8.7%	
Selling, general and administrative expenses	4.6%	4.2%	4.8%	4.1%	
Operating income (loss)	9.2% 1.4%	5.8% 1.6%			
Interest expense, net Net income (loss)	6.0%	3.6%			
	0.9	/27/97	6/28/97	03/29/97	12/28/96
(in thousands except per share dat Income Statement Data:	a)				
Net sales Gross margin	\$341,274 33,860			\$297,806 30,267	
Operating income (loss) Income (loss) before income taxes	25,293	12,627	9,660	16,314	
and extraordinary charge	19,142	7,071	4,674		
Interest expense, net Income tax expense (benefit)	5,770 451		5,284 (280	5,449 2,832	
Income (loss) before extraordinary charge	18,691		4,954		
Extraordinary charge - net of tax	-	-	-	-	
Net income (loss)	\$18,691	\$7 <b>,</b> 286	\$4 <b>,</b> 954	\$10 <b>,</b> 105	
Per Common Share Data: (c)					
Income (loss) before extraordinary charge	\$0.45	\$0.18	\$0.12	\$0.24	
Extraordinary charge - early repayment of debt	\$-	\$-	\$-	\$-	
Net Income (loss)	\$0.45	\$0.18	\$0.12	\$0.24	
Cash dividends Book value	\$0.010 \$4.41	\$0.010 \$3.97	\$0.010 \$3.80		
Balance Sheet Summary:					
Working capital	\$133,542	\$99 <b>,</b> 829			
Total assets Notes payable and current	\$579 <b>,</b> 124	\$566 <b>,</b> 725	\$531 <b>,</b> 579	\$525 <b>,</b> 628	
maturities of long-term debt Long-term debt,	\$11,596	\$30,884	\$33,645	\$25 <b>,</b> 564	
less current maturities	\$224,743			\$195,957	
Total stockholders' equity	\$182,516	\$164,239	\$157 <b>,</b> 366	\$152 <b>,</b> 826	
Cash Flow Summary:	\$21 710	\$15 000	SIG 0021	\$16 655	
Operating cash flow	\$24,710	\$15 <b>,</b> 233	\$(6 <b>,</b> 983)	\$16 <b>,</b> 655	

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Depreciation & amortization (d) Capital expenditures Business acquisitions		\$7,517 \$28,613		\$7,135 \$4,195
÷	\$(5,356)	\$13,600	\$5,220	\$(13,116)
Cashflow Ratios:				
EBITDA (e)	\$32,661	\$19,838	\$16,818	\$25,287
EBITDA (last four qtrs.)	\$94,604	\$71 <b>,</b> 163	\$64,373	\$58,750
EBITDA (last four qtrs.)/interest				
expense, net (last four qtrs.)	4.29	3.24	2.93	2.69
Senior secured debt/EBITDA				
(last four qtrs.)	1.45	2.00	1.99	2.09
Total debt/EBITDA (last four qtrs.)	2.50	3.39	3.53	3.77
Key Indicators (as a percentage of a	net sales)	:		
Gross margin	9.9%	8.1%	7.6%	10.2%
Selling, general and				
administrative expenses	2.5%	4.4%	4.4%	4.7%
Operating income (loss)	7.4%	3.8%	3.2%	5.5%
Interest expense, net	1.7%	1.7%	1.7%	1.8%
Net income (loss)	5.5%	2.2%	1.6%	3.4%

(a) The Company acquired WLR Foods on January 27, 2001 for \$239.5 million and the assumption of \$45.5 million of indebtedness. The acquisition has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since the acquisition date.

(b) Fiscal quarter ended January 1, 1999 had 14 weeks.

(c) Historical per share amounts represent both basic and diluted and have been restated to give effect to a stock dividend issued on July 30, 1999. See Note F of the Consolidated Financial Statements of the Company included in our Annual Report on Form 10-K filed in year 2001.

(d) Includes amortization of capitalized financing costs of approximately \$346

(e) "EBITDA" is defined as the sum of net income (loss) before extraordinary charges, interest, taxes, depreciation and amortization. EBITDA is presented because we believe it is frequently used by securities analysts, investors and other interested parties in the evaluation of companies. EBITDA is not a measurement of financial performance under generally accepted accounting principles and should not be considered as an alternative to cash flow from operating activities or as a measure of liquidity or an alternative to net income as indicators of our operating performance or any other measures of performance derived in accordance with generally accepted accounting principles. PILGRIM'S PRIDE CORPORATION NET SALES BY PRIMARY MARKET LINE FOR QUARTERS ENDED:

The following table sets forth, for the periods including and since fiscal 2000, net sales attributable to each of our primary product lines and markets served with those products. We based the table on our internal sales reports and their classification of product types and customers. The information in these tables should be read in conjunction with the information in our SEC filings, including the discussion of our primary product lines and markets served with those products including our most recent Annual Report on Form 10-K.

## FISCAL QUARTERS ENDED

MAR 30	DEC 29	SEPT 29	JUNE 30	MAR 31	DEC 30
2002	2001	2001	2001	2001(a)	2000
		(IN	THOUSANDS)		

## CHICKEN SALES:

UNITED STATES						
Prepared Foods:	<u> </u>	<u> </u>	A170 0.00	¢1.00.000	¢1.00 E1E	\$1.40 OT 4
Foodservice Retail	\$177,799		\$170,363		-	
	\$36,636	\$34 <b>,</b> 887	\$35 <b>,</b> 022	\$33,391	\$28,657	\$14,698
Total Prepar Foods	\$214,435	\$194,920	\$205,385	\$193,659	\$191,172	\$163,972
				-	-	-
Fresh Chicken:						
Foodservice	\$107,207		\$121,748			
Retail	\$60,699	\$58 <b>,</b> 789	\$65 <b>,</b> 925	\$43 <b>,</b> 974	\$78 <b>,</b> 608	\$36,187
Total Fresh	A1 67 006	A1 80 1 60	A100 (00)	\$010 0F1	****	A
Chicken	\$167,906	\$1/2,162	\$187,673	\$218,051	\$144,048	\$74,679
Export and Other Total U.S.	\$17,473	\$35,143	\$34,131	\$19 <b>,</b> 861	\$24 <b>,</b> 455	\$27,175
Chicken	\$399,814	\$402,225	\$427 <b>,</b> 189	\$431,571	\$359 <b>,</b> 674	\$265 <b>,</b> 826
Mexico:	\$80,376	\$90,916	\$79,602	\$89,752	\$75,844	\$78,480
TOTAL CHICKE	N					
SALES	\$480,190	\$493,141	\$506 <b>,</b> 791	\$521 <b>,</b> 324	\$435,518	\$344,307
TURKEY SALES:						
Prepared Foods:						
Foodservice	\$20,699	\$43,006	\$30,915	\$29,948	\$15 <b>,</b> 227	-
Retail	\$11,433	\$13,858	\$18,235	\$15 <b>,</b> 970	\$14,477	-
Total Prepar	ed					
Foods	\$32,132	\$56 <b>,</b> 865	\$49 <b>,</b> 150	\$45 <b>,</b> 917	\$29 <b>,</b> 704	-
Fresh Turkey:						
Foodservice	\$8,713	\$12,104	\$6,911	\$6,141	\$5,567	_
Retail	\$15,637	\$43,080	\$27,898	-	\$20,802	-
Total Fresh						
Turkey	\$24,350	\$55 <b>,</b> 183	\$34,809	\$29 <b>,</b> 088	\$26 <b>,</b> 369	-
Export and Other	\$8,924	\$5 <b>,</b> 003	\$4 <b>,</b> 656	\$3 <b>,</b> 788	\$3,433	-
TOTAL TURKE	Y					
SALES	\$65,406	\$117,051	\$88,615	\$78 <b>,</b> 793	\$59 <b>,</b> 506	-
Sale of Other U.S.						
Products	\$55 <b>,</b> 157	\$45,838	\$45,843	\$45 <b>,</b> 719	\$46 <b>,</b> 569	\$41,725
TOTAL NET SALES	\$600 <b>,</b> 753	\$656,030	\$641,249	\$645,836	\$541,593	\$386,032

	Fiscal Quarters ended					
	SEPT 30	JULY 1	APRIL 1	JAN 1,		
	2000	2000	2000	2000		
		(IN THC	USANDS)			
CHICKEN SALES:						
UNITED STATES						
Prepared Foods:						
Foodservice	\$146 <b>,</b> 646	\$166 <b>,</b> 856	\$140 <b>,</b> 780	\$139 <b>,</b> 305		
Retail	\$16 <b>,</b> 775	\$8 <b>,</b> 973	\$10 <b>,</b> 828	\$11,483		
Total Prepared Foods	\$163 <b>,</b> 421	\$175 <b>,</b> 829	\$151 <b>,</b> 607	\$150 <b>,</b> 788		
Fresh Chicken:						
Foodservice	\$46,224	\$54 <b>,</b> 715	\$51 <b>,</b> 974	\$49 <b>,</b> 384		
Retail	\$37 <b>,</b> 673	\$39 <b>,</b> 758	\$37 <b>,</b> 021	\$34 <b>,</b> 525		
Total Fresh Chicken	\$83,897	\$94 <b>,</b> 473	\$88,995	\$83,910		
Export and Other	\$16,232	\$12 <b>,</b> 671	\$13,085	\$15,480		

Total U.S. Chicken	\$263 <b>,</b> 549	\$282 <b>,</b> 973	\$253 <b>,</b> 687	\$250 <b>,</b> 178	
Mexico: TOTAL CHICKEN SALES	-	-	\$76,730 \$330,417	-	
TURKEY SALES:					
Prepared Foods: Foodservice		-	-	-	-
Retail		-	-	-	-
Total Prepared Foods		-	-	-	-
Fresh Turkey:					
Foodservice		-	-	-	-
Retail		-	-	-	-
Total Fresh Turkey		-	-	-	-
Export and Other		-	-	-	-
TOTAL TURKEY SALES		-	-	-	-
Sale of Other U.S. Products	\$36 <b>,</b> 7	06 \$27,9	40 \$42,	843 \$34	,201
TOTAL NET SALES	\$379 <b>,</b> 3	75 \$391 <b>,</b> 9	79 \$373 <b>,</b>	260 \$354	,825

(a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.

## FISCAL QUARTERS ENDED

			~		
MAR 30 2002	DEC 29 2001	2001	2001	MAR 31 2001(a)	DEC 30 2000
44.5%	39.8%	39.9%	37.1%	45.2%	56.2%
9.2%	8.7%	8.2%	7.8%	8.0%	5.5%
ared					
53.6%	48.5%	48.1%	44.9%	53.2%	61.7%
26.8%	20 20	28 5%	10 3%	10 29	14.5%
					13.6%
10.20	11.00	10.10	10.20	21.90	10.00
42.0%	42.8%	43.9%	50.5%	40.0%	28.1%
4.4%	8.7%	8.0%	4.6%	6.8%	10.2%
100.0%	100.0%	100.0%	100.08	100.0%	100.0%
31.6%	36.7%	34.9%	38.0%	25.6%	-
17.5%	11.8%	20.6%	20.3%	24.3%	-
ared					
49.1%	48.6%	55.5%	58.3%	49.9%	-
					-
	36.8%	31.5%	29.18	35.0%	-
37.28	47.18	39.3%	36.9%	44.3%	-
13.6%	4.3%	5.3%	4.8%	5.8%	_
				2.20	
100.0%	100.0%	100.0%	100.0%	100.0%	-
	2002 44.5% 9.2% 53.6% 26.8% 15.2% 42.0% 42.0% 42.0% 31.6% 100.0% 31.6% 17.5% ared 49.1% 13.3% 23.9% 37.2% 13.6%	2002       2001         44.5%       39.8%         9.2%       8.7%         9.2%       8.7%         1red       48.5%         26.8%       28.2%         15.2%       14.6%         42.0%       42.8%         44.4%       8.7%         100.0%       100.0%         31.6%       36.7%         17.5%       11.8%         49.1%       48.6%         13.3%       10.3%         37.2%       47.1%         13.6%       4.3%	2002       2001       2001         44.5%       39.8%       39.9%         9.2%       8.7%       8.2%         arred       53.6%       48.5%       48.1%         26.8%       28.2%       28.5%         15.2%       14.6%       15.4%         42.0%       42.8%       43.9%         44.4%       8.7%       8.0%         100.0%       100.0%       100.0%         100.0%       100.0%       100.0%         31.6%       36.7%       34.9%         17.5%       11.8%       20.6%         arred       49.1%       48.6%       55.5%         13.3%       10.3%       7.8%         37.2%       47.1%       39.3%         13.6%       4.3%       5.3%	2002       2001       2001       2001       2001         44.5%       39.8%       39.9%       37.1%         9.2%       8.7%       8.2%       7.8%         ared       53.6%       48.5%       48.1%       44.9%         26.8%       28.2%       28.5%       40.3%         15.2%       14.6%       15.4%       10.2%         42.0%       42.8%       43.9%       50.5%         4.4%       8.7%       8.0%       4.6%         100.0%       100.0%       100.0%       100.0%         31.6%       36.7%       34.9%       38.0%         17.5%       11.8%       20.6%       20.3%         ared       49.1%       48.6%       55.5%       58.3%         13.3%       10.3%       7.8%       7.8%         23.9%       36.8%       31.5%       29.1%         37.2%       47.1%       39.3%       36.9%         13.6%       4.3%       5.3%       4.8%	2002       2001       2001       2001       2001 (a)         44.5%       39.8%       39.9%       37.1%       45.2%         9.2%       8.7%       8.2%       7.8%       8.0%         ared       53.6%       48.5%       48.1%       44.9%       53.2%         26.8%       28.2%       28.5%       40.3%       18.2%         15.2%       14.6%       15.4%       10.2%       21.9%         42.0%       42.8%       43.9%       50.5%       40.0%         42.0%       42.8%       43.9%       50.5%       40.0%         100.0%       100.0%       100.0%       100.0%       100.0%         100.0%       100.0%       100.0%       100.0%       100.0%         31.6%       36.7%       34.9%       38.0%       25.6%         17.5%       11.8%       20.6%       20.3%       24.3%         49.1%       48.6%       55.5%       58.3%       49.9%         13.3%       10.3%       7.8%       7.8%       9.4%         23.9%       36.8%       31.5%       29.1%       35.0%         37.2%       47.1%       39.3%       36.9%       44.3%         36.6%

Fiscal Quarters ended SEPT 30 JULY 1 APRIL 1 JAN 1, 2000 2000 2000 2000 (IN THOUSANDS)

Prepared Foods:				
Foodservice	55.6%	59.0%	55.5%	55.7%
Retail	6.4%	3.2%	4.3%	4.6%
Total Prepared Foods	62.0%	62.1%	59.8%	60.3%
Fresh Chicken:				
Foodservice	17.5%		20.5%	19.7%
Retail	14.3%	14.1%	14.6%	13.8%
Total Fresh Chicken	31.8%	33.4%	35.1%	33.5%
Export and Other	6.2%	4.5%	5.2%	6.2%
TOTAL U.S. CHICKEN	100.0%	100.0%	100.0%	100.0%
TURKEY SALES:				
U.S. Turkey Sales:				
Prepared Foods:				
Foodservice	-	-	-	-
Retail	-	-	-	-
Total Prepared Foods	-	-	-	-
Fresh Turkey:				
Foodservice	-	-	-	-
Retail	-	-	-	-
Total Fresh Turkey	-	-	-	-
Export and Other	-	-	-	-
TOTAL U.S. TURKEY	-	-	-	-

(a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.