

Pilgrim's Pride Corporation
Statistical Management Discussion and Analysis
for quarters ended:

Our Statistical Management Discussion and Analysis data is derived from our financial statements and internal reports. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

	03/31/02	12/29/01
United States		
Chicken Operations:		
U.S. Chicken Sales (000's)	\$399,813	\$402,226
U.S. Chicken Sales divided by U.S.Chicken Net Pounds Produced	\$0.6893	\$0.7014
U.S. Chicken		
Net Pounds Produced (000's)	580,037	573,464
Other Operations:		
Other Sales (000's)	55,158	45,838
U.S. Chicken Sales & Other Sales Totals:		
U.S. Chicken Sales & Other Sales (000's)	454,971	448,064
U.S. Chicken & Other		
Operating Income (000's)	4,967	9,357
U.S. Chicken & Other Operating Income as a percent of U.S. Chicken & Other Sales	1.09%	2.09%
Mexico		
Chicken Operations:		
Mexico Chicken Sales (000's)	80,376	90,916
Mexico Chicken Sales divided by Mexico Chicken Net Pounds Produced	\$0.6181	\$0.6107
Mexico Chicken Operating Income (000's)		
	(514)	8,471
Mexico Operating Income as a percent of Mexico Chicken Sales		
	-0.64%	9.32%
Mexico Net Pounds Produced (000's)		
	130,027	148,876
Turkey		
U.S. Turkey Sales (000's)	65,406	117,051
U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced	\$0.5793	\$1.0368
U.S. Turkey Operating Income (000's)		
	(8,825)	5,503
U.S. Turkey Operating Income as a percent of U.S. Turkey Sales		
	-13.49%	4.70%
U.S. Turkey Net Pounds Produced (000's)		
	112,897	112,896
U.S. Summary		
U.S. Sales (000's)	520,377	565,114
U.S. Cost of Sales (000's)	497,296	522,512
U.S. Gross Margin (000's)	23,081	42,603
U.S. Gross Margin as a percent of U.S. Sales	4.44%	7.54%

U.S. Selling, General and Administrative Expenses (000's)	26,940	27,743
U.S. Selling, General and Administrative Expenses as a percent of U.S Sales	5.18%	4.91%
U.S. Operating Income (000's)	(3,858)	14,860
U.S. Operating Income as a percent of U.S. Sales	-0.74%	2.63%

Consolidated Operations		
Chicken Operations:		
Chicken Sales from all Divisions (000's)	480,189	493,142

Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all Divisions	\$0.6763	\$0.6827
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Chicken Net Pounds Produced from all Divisions (000's)	710,064	722,340
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Other Operations:		
Other Sales (000's)	55,158	45,838

Totals All Operations:		
Total Net Sales (000's)	600,753	656,030
Total Cost of Sales (000's)	572,122	598,165

Gross Margin from all operations (000's)	28,631	57,865
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Gross Margin from all operations as a percent of Total Net Sales	4.77%	8.82%
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Total Selling, General and Administrative Expenses (000's)	33,003	34,535
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Total Selling, General and Administrative Expenses as a percent of Total Net Sales	5.49%	5.26%
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Operating Income from all operations (000's)	(4,372)	23,330
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Operating Income from all operations as a percent of Total Net Sales	-0.73%	3.56%
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	09/29/01	06/30/01	03/31/01	12/30/00
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United States				
Chicken Operations:				
U.S. Chicken Sales (000's)	\$427,191	\$431,572	\$359,675	\$265,824
U.S. Chicken Sales divided by U.S.Chicken Net Pounds Produced	\$0.7470	\$0.7379	\$0.7162	\$0.7221
U.S. Chicken Net Pounds Produced (000's)	571,867	584,896	502,173	368,143
Other Operations:				
Other Sales (000's)	45,843	45,719	46,569	41,728
U.S. Chicken Sales & Other Sales Totals:				
U.S. Chicken Sales & Other Sales (000's)	473,034	477,291	406,243	307,552
U.S. Chicken & Other Operating Income (000's)	27,700	30,023	2,857	20,631
U.S. Chicken & Other Operating Income as a percent of U.S. Chicken & Other Sales	5.86%	6.29%	0.70%	6.71%

Mexico				
Chicken Operations:				
Mexico Chicken Sales (000's)	79,602	89,752	75,844	78,480
Mexico Chicken Sales divided				

by Mexico Chicken Net Pounds Produced	\$0.5710	\$0.6843	\$0.5425	\$0.5625	
Mexico Chicken Operating Income (000's)	1,011	13,767	(5,201)	2,580	
Mexico Operating Income as a percent of Mexico Chicken Sales	1.27%	15.34%	-6.86%	3.29%	
Mexico Net Pounds Produced (000's)	139,415	131,152	139,799	139,510	
Turkey					
U.S. Turkey Sales (000's)	88,615	78,793	59,506	-	
U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced	\$0.7896	\$0.7298	\$0.7842	-	
U.S. Turkey Operating Income (000's)		2,406	1,697	(2,929)	-
U.S. Turkey Operating Income as a percent of U.S. Turkey Sales		2.72%	2.15%	-4.92%	-
U.S. Turkey Net Pounds Produced (000's)	112,233	107,958	75,879	-	
U.S. Summary					
U.S. Sales (000's)	561,649	556,084	465,749	307,552	
U.S. Cost of Sales (000's)	507,112	499,916	436,038	268,120	
U.S. Gross Margin (000's)	54,537	56,168	29,711	39,432	
U.S. Gross Margin as a percent of U.S. Sales		9.71%	10.10%	6.38%	12.82%
U.S. Selling, General and Administrative Expenses (000's)		24,431	24,448	29,783	18,801
U.S. Selling, General and Administrative Expenses as a percent of U.S. Sales	4.35%	4.40%	6.39%	6.11%	
U.S. Operating Income (000's)	30,106	31,720	(72)	20,631	
U.S. Operating Income as a percent of U.S. Sales	5.36%	57.00%	-0.02%	6.71%	
Consolidated Operations					
Chicken Operations:					
Chicken Sales from all Divisions (000's)	506,793	521,324	435,519	344,304	
Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all Divisions	\$0.7125	\$0.7281	\$0.6784	\$0.6782	
Chicken Net Pounds Produced from all Divisions (000's)	711,282	716,048	641,972	507,653	
Other Operations:					
Other Sales (000's)	45,843	45,719	46,569	41,728	
Totals All Operations:					
Total Net Sales (000's)	641,251	645,836	541,593	386,032	
Total Cost of Sales (000's)	579,307	570,211	512,377	338,866	
Gross Margin from all operations (000's)	61,944	75,625	29,216	47,166	
Gross Margin from all operations as a percent of Total Net Sales	9.66%	11.71%	5.39%	12.22%	
Total Selling, General and Administrative Expenses (000's)	30,827	30,138	34,488	23,955	
Total Selling, General and Administrative Expenses as a percent of Total Net Sales	4.81%	4.67%	6.37%	6.21%	
Operating Income from all operations (000's)	31,117	45,487	(5,272)	23,211	
Operating Income from all operations as a percent of Total Net Sales	4.85%	7.04%	-0.97%	6.01%	

	09/30/00	07/01/00	04/01/00	01/01/00
United States				
Chicken Operations:				
U.S. Chicken Sales (000's)	263,549	282,973	253,687	250,178
U.S. Chicken Sales divided by				
U.S. Chicken Net Pounds Produced	\$0.7173	\$0.7187	\$0.6624	\$0.7140
U.S. Chicken Net Pounds Produced (000's)	367,431	393,755	382,955	350,409
Other Operations:				
Other Sales (000's)	36,706	27,940	42,843	34,201
U.S. Chicken Sales & Other Sales Totals:				
U.S. Chicken Sales & Other Sales (000's)	300,255	310,913	296,530	284,379
U.S. Chicken & Other Operating Income (000's)	8,411	12,909	3,502	21,106
U.S. Chicken & Other Operating Income as a percent of U.S. Chicken & Other Sales	2.80%	4.15%	1.18%	7.42%
Mexico				
Chicken Operations:				
Mexico Chicken Sales (000's)	79,121	81,066	76,730	70,446
Mexico Chicken Sales divided by				
Mexico Chicken Net Pounds Produced	\$0.6092	\$0.7053	\$0.6742	\$0.5577
Mexico Chicken Operating Income (000's)	7,225	13,439	9,779	4,116
Mexico Operating Income as a percent of Mexico Chicken Sales		9.13%	16.58%	12.74%
				5.84%
Mexico Net Pounds Produced (000's)		129,877	114,931	113,805
				126,313
Turkey				
U.S. Turkey Sales (000's)	-	-	-	-
U.S. Turkey Sales divided by				
U.S. Turkey Net Pounds Produced	-	-	-	-
U.S. Turkey Operating Income (000's)	-	-	-	-
U.S. Turkey Operating Income as a percent of U.S. Turkey Sales	-	-	-	-
U.S. Turkey Net Pounds Produced (000's)	-	-	-	-
U.S. Summary				
U.S. Sales (000's)	300,255	310,913	296,530	284,379
U.S. Cost of Sales (000's)	273,604	282,676	276,987	247,149
U.S. Gross Margin (000's)	26,651	28,237	19,543	37,230
U.S. Gross Margin as a percent of U.S. Sales		8.88%	9.08%	6.59%
				13.09%
U.S. Selling, General and Administrative Expenses (000's)		18,240	15,328	16,041
				16,124
U.S. Selling, General and Administrative Expenses as a percent of U.S. Sales	6.07%	4.93%	5.41%	5.67%
U.S. Operating Income (000's)	8,411	12,909	3,502	21,106
U.S. Operating Income as a percent of U.S. Sales		2.80%	4.15%	1.18%
				7.42%
Consolidated Operations				
Chicken Operations:				
Chicken Sales from all Divisions (000's)	342,670	364,039	330,417	320,624
Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all Divisions	\$0.6890	\$0.7156	\$0.6651	\$0.6726
Chicken Net Pounds Produced from all Divisions (000's)	497,308	508,686	496,760	476,722

Other Operations:					
Other Sales (000's)	36,706	27,940	42,843	34,201	
Totals All Operations:					
Total Net Sales (000's)	379,375	391,979	373,260	354,825	
Total Cost of Sales (000's)	339,718	345,314	339,231	309,348	
Gross Margin from all operations (000's)	39,658	46,665	34,029	45,477	Gross Margin from all operations
as a percent of Total Net Sales	10.45%	11.90%	9.12%	12.82%	
Total Selling, General and Administrative Expenses (000's)		24,022	20,316	20,747	20,255
Total Selling, General and Administrative Expenses as a percent of Total Net Sales	6.33%	5.18%	5.56%	5.71%	
Operating Income from all operations (000's)	15,636	26,349	13,282	25,222	
Operating Income from all operations as a percent of Total Net Sales	4.12%	6.72%	3.56%	7.11%	
	10/02/99	07/03/99	04/03/99	01/02/99	
United States					
Chicken Operations:					
U.S. Chicken Sales (000's)	249,181	254,794	236,673	222,848	
U.S. Chicken Sales divided by U.S.Chicken Net Pounds Produced	\$0.7220	\$0.7317	\$0.6953	\$0.6517	
U.S. Chicken Net Pounds Produced (000's)	345,141	348,232	340,387	341,931	
Other Operations:					
Other Sales (000's)	32,151	26,461	36,690	44,105	
U.S. Chicken Sales & Other Sales Totals:					
U.S. Chicken Sales & Other Sales (000's)		281,332	281,255	273,363	266,953
U.S. Chicken & Other Operating Income (000's)	25,619	22,076	21,741	18,741	
U.S. Chicken & Other Operating Income as a percent of U.S. Chicken & Other Sales	9.11%	7.85%	7.95%	7.02%	
Mexico					
Chicken Operations:					
Mexico Chicken Sales (000's)	65,929	62,905	56,531	69,134	
Mexico Chicken Sales divided by Mexico Chicken Net Pounds Produced	\$0.5193	\$0.5984	\$0.5773	\$0.5458	
Mexico Chicken Operating Income (000's)	3,195	7,136	3,551	7,445	
Mexico Operating Income as a percent of Mexico Chicken Sales		4.85%	11.34%	6.28%	10.77%
Mexico Net Pounds Produced (000's)	126,948	105,117	97,927	126,657	
Turkey					
U.S. Turkey Sales (000's)	-	-	-	-	
U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced	-	-	-	-	
U.S. Turkey Operating Income (000's)	-	-	-	-	
U.S. Turkey Operating Income as a percent of U.S. Turkey Sales	-	-	-	-	
U.S. Turkey Net Pounds Produced (000's)	-	-	-	-	
U.S. Summary					
U.S. Sales (000's)	281,332	281,255	273,363	266,953	
U.S. Cost of Sales (000's)	242,313	243,018	234,533	234,667	
U.S. Gross Margin (000's)	39,019	38,236	38,830	32,287	
U.S. Gross Margin as a percent of U.S. Sales	13.87%	13.59%	14.20%	12.09%	
U.S. Selling, General and					

Administrative Expenses (000's)	13,399	16,160	17,089	13,545	
U.S. Selling, General and Administrative Expenses as a percent of U.S Sales	4.76%	5.75%	6.25%	5.07%	
U.S. Operating Income (000's)	25,619	22,076	21,741	18,741	
U.S. Operating Income as a percent of U.S. Sales		9.11%	7.85%	7.95%	7.02%
Consolidated Operations					
Chicken Operations:					
Chicken Sales from all Divisions (000's)		315,110	317,699	293,204	291,983
Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all Divisions	\$0.6675	\$0.7008	\$0.6689	\$0.6231	
Chicken Net Pounds Produced from all Divisions (000's)	472,089	453,349	438,314	468,588	
Other Operations:					
Other Sales (000's)	32,151	26,461	36,690	44,105	
Totals All Operations:					
Total Net Sales (000's)	347,261	344,160	329,894	336,088	
Total Cost of Sales (000's)	301,131	294,745	283,632	292,187	
Gross Margin from all operations (000's)		46,131	49,415	46,262	43,900
Gross Margin from all operations as a percent of Total Net Sales	13.28%	14.36%	14.02%	13.06%	
Total Selling, General and Administrative Expenses (000's)	17,316	20,203	20,970	17,715	
Total Selling, General and Administrative Expenses as a percent of Total Net Sales	4.99%	5.87%	6.36%	5.27%	
Operating Income from all operations (000's)	28,814	29,212	25,292	26,186	
Operating Income from all operations as a percent of Total Net Sales	8.30%	8.49%	7.67%	7.79%	
	09/26/98	06/27/98	03/28/98	12/27/97	
United States					
Chicken Operations:					
U.S. Chicken Sales (000's)	243,772	228,719	218,268	218,634	
U.S. Chicken Sales divided by U.S.Chicken Net Pounds Produced	\$0.7828	\$0.7196	\$0.6908	\$0.6816	
U.S. Chicken Net Pounds Produced (000's)	311,428	317,849	315,948	320,773	
Other Operations:					
Other Sales (000's)	34,391	32,656	36,074	40,942	
U.S. Chicken Sales & Other Sales Totals:					
U.S. Chicken Sales & Other Sales (000's)	278,163	261,375	254,342	259,576	
U.S. Chicken & Other Operating Income (000's)	22,266	8,434	3,104	2,473	
U.S. Chicken & Other Operating Income as a percent of U.S. Chicken & Other Sales	8.00%	3.23%	1.22%	0.95%	
Mexico					
Chicken Operations:					
Mexico Chicken Sales (000's)	62,548	67,125	70,104	78,311	
Mexico Chicken Sales divided by Mexico Chicken Net Pounds Produced		\$0.6789	\$0.7269	\$0.6922	\$0.6803
Mexico Chicken Operating Income (000's)	9,178	10,608	8,294	12,898	
Mexico Operating Income as a percent of Mexico Chicken Sales	14.67%	15.80%	11.83%	16.47%	
Mexico Net Pounds Produced (000's)	92,135	92,350	101,276	115,118	
Turkey					

U.S. Turkey Sales (000's)	-	-	-	-
U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced	-	-	-	-
U.S. Turkey Operating Income (000's)	-	-	-	-
U.S. Turkey Operating Income as a percent of U.S. Turkey Sales	-	-	-	-
U.S. Turkey Net Pounds Produced (000's)	-	-	-	-

U.S. Summary

U.S. Sales (000's)	278,163	261,375	254,342	259,576
U.S. Cost of Sales (000's)	244,055	241,956	239,915	246,985
U.S. Gross Margin (000's)	34,108	19,419	14,427	12,591
U.S. Gross Margin as a percent of U.S. Sales	12.26%	7.43%	5.67%	4.85%
U.S. Selling, General and Administrative Expenses (000's)	11,842	10,985	11,323	10,118
U.S. Selling, General and Administrative Expenses as a percent of U.S. Sales	4.26%	4.20%	4.45%	3.90%
U.S. Operating Income (000's)	22,266	8,434	3,104	2,473
U.S. Operating Income as a percent of U.S. Sales	8.00%	3.23%	1.22%	0.95%

Consolidated

Operations

Chicken Operations:

Chicken Sales from all Divisions (000's)	306,320	295,844	288,372	296,945
Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all Divisions	\$0.7590	\$0.7212	\$0.6912	\$0.6812
Chicken Net Pounds Produced from all Divisions (000's)	403,563	410,199	417,224	435,891

Other Operations:

Other Sales (000's)	34,391	32,656	36,074	40,942
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Totals All

Operations:

Total Net Sales (000's)	340,711	328,500	324,446	337,887
Total Cost of Sales (000's)	293,586	295,764	297,585	308,507
Gross Margin from all operations (000's)	47,125	32,736	26,861	29,380
Gross Margin from all operations as a percent of Total Net Sales	13.83%	9.97%	8.28%	8.70%
Total Selling, General and Administrative Expenses (000's)	15,681	13,694	15,463	14,009
Total Selling, General and Administrative Expenses as a percent of Total Net Sales	4.60%	4.17%	4.77%	4.15%
Operating Income from all operations (000's)	31,444	19,042	11,398	15,371
Operating Income from all operations as a percent of Total Net Sales	9.23%	5.80%	3.51%	4.55%

09/27/97 6/28/97 03/29/97 12/28/96

United States

Chicken Operations:

U.S. Chicken Sales (000's)	233,779	227,111	204,128	193,147
U.S. Chicken Sales divided by U.S. Chicken Net Pounds Produced	\$0.7017	\$0.6926	\$0.7090	\$0.7163
U.S. Chicken Net Pounds Produced (000's)	333,184	327,928	287,915	269,655

Other Operations:

Other Sales (000's)	34,382	33,619	38,095	38,391
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U.S. Chicken Sales &

Other Sales Totals:

U.S. Chicken Sales & Other Sales (000's)	268,161	260,730	242,223	231,538
U.S. Chicken & Other Operating Income (000's)	10,300	4,622	4,031	10,369
U.S. Chicken & Other Operating Income as a percent of U.S. Chicken & Other Sales	3.84%	1.77%	1.66%	4.48%

Mexico

Chicken Operations:

Mexico Chicken Sales (000's)	73,113	74,438	61,178	66,268
Mexico Chicken Sales divided by Mexico Chicken Net Pounds Produced	\$0.6612	\$0.6916	\$0.5959	\$0.6538
Mexico Chicken Operating Income (000's)	14,993	8,005	5,630	5,945

Mexico Operating Income as a percent of Mexico Chicken Sales	20.51%	10.75%	9.20%	8.97%
Mexico Net Pounds Produced (000's)	110,570	107,635	102,663	101,357
Turkey				
U.S. Turkey Sales(000's)	-	-	-	-
U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced	-	-	-	-
U.S. Turkey Operating Income (000's)	-	-	-	-
U.S. Turkey Operating Income as a percent of U.S. Turkey Sales	-	-	-	-
U.S. Turkey Net Pounds Produced (000's)	-	-	-	-
U.S. Summary				
U.S. Sales (000's)	268,161	260,730	242,223	231,538
U.S. Cost of Sales (000's)	253,014	244,820	227,462	210,213
U.S. Gross Margin (000's)	15,147	15,910	14,761	21,325
U.S. Gross Margin as a percent of U.S. Sales	5.65%	6.10%	6.09%	9.21%
U.S. Selling, General and Administrative Expenses (000's)	4,847	11,288	10,730	10,956
U.S. Selling, General and Administrative Expenses as a percent of U.S. Sales	1.81%	4.33%	4.43%	4.73%
U.S. Operating Income(000's)	10,300	4,622	4,031	10,369
U.S. Operating Income as a percent of U.S. Sales	3.84%	1.77%	1.66%	4.48%
Consolidated Operations				
Chicken Operations:				
Chicken Sales from all Divisions (000's)	306,892	301,549	265,306	259,415
Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all Divisions	\$0.6916	\$0.6923	\$0.6793	\$0.6992
Chicken Net Pounds Produced from all Divisions (000's)	443,754	435,563	390,578	371,012
Other Operations:				
Other Sales (000's)	34,382	33,619	38,095	38,391
Totals All Operations:				
Total Net Sales (000's)	341,274	335,168	303,401	297,806
Total Cost of Sales (000's)	307,414	307,883	280,316	267,539
Gross Margin from all operations (000's)	33,860	27,285	23,085	30,267
Gross Margin from all operations as a percent of Total Net Sales	9.92%	8.14%	7.61%	10.16%
Total Selling, General and Administrative Expenses (000's)	8,567	14,658	13,425	13,953
Total Selling, General and Administrative Expenses as a percent of Total Net Sales	2.51%	4.37%	4.42%	4.69%
Operating Income from all operations (000's)	25,293	12,627	9,660	16,314
Operating Income from all operations as a percent of Total Net Sales	7.41%	3.77%	3.18%	5.48%

(a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.

Pilgrim's Pride Corporation
Selected Financial Data
for quarters ended:

Our selected financial data is derived from our financial statements. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

(in thousands except per share data)	03/30/02	12/29/01
Income Statement Data:		
Net sales	\$600,753	\$656,030
Gross margin	28,631	57,865
Operating income (loss)	(4,371)	23,330
Income (loss) before income taxes and extraordinary charge	(11,055)	15,679
Interest expense, net	7,261	8,573
Income tax expense (benefit)	(13,399)	2,688
Income (loss) before extraordinary charge	1,252	12,991
Extraordinary charge - net of tax	-	-
Net income (loss)	\$1,252	\$12,991
Per Common Share Data: (c)		
Income (loss) before extraordinary charge	\$0.03	\$0.32
Extraordinary charge - early repayment of debt	-	-
Net Income (loss)	\$0.03	\$0.32
Cash dividends	\$0.015	\$0.015
Book value	\$9.57	\$9.53
Balance Sheet Summary:		
Working capital	\$149,869	\$143,360
Total assets	\$1,195,552	\$1,153,438
Notes payable and current maturities of long-term debt	\$5,126	\$5,177
Long-term debt, less current maturities	\$410,628	\$396,975
Total stockholders' equity	\$393,641	\$391,644
Cash Flow Summary:		
Operating cash flow	\$(58,711)	\$81,773
Depreciation & amortization (d)	\$17,647	\$17,399
Capital expenditures	\$14,898	\$17,333
Business acquisitions	\$-	\$-
Financing activities, net	\$68,015	\$(6,518)
Cashflow Ratios:		
EBITDA (e)	\$13,507	\$41,305
EBITDA (last four qtrs.)	\$163,887	\$157,231
EBITDA (last four qtrs.)/interest expense, net (last four qtrs.)	3.12	4.47
Senior secured debt/EBITDA (last four qtrs.)	1.29	1.29
Total debt/EBITDA (last four qtrs.)	2.51	2.56
Key Indicators (as a percentage of net sales):		
Gross margin	4.8%	8.8%
Selling, general and administrative expenses	5.5%	5.3%
Operating income (loss)	-0.7%	3.6%
Interest expense, net	1.2%	1.3%
Net income (loss)	0.2%	2.0%

09/29/01 06/30/01 03/31/01(a) 12/30/00

(in thousands except per share data)

Income Statement Data:				
Net sales	\$641,251	\$645,836	\$541,593	\$386,032
Gross margin	61,943	75,625	29,216	47,166
Operating income (loss)	31,117	45,486	(5,272)	23,211
Income (loss) before income taxes and extraordinary charge	22,017	34,323	(12,118)	19,072
Interest expense, net	9,536	10,014	7,085	4,140
Income tax expense (benefit)	8,188	9,056	(2,316)	6,335
Income (loss) before extraordinary charge	13,829	25,267	(9,802)	12,737
Extraordinary charge - net of tax	894	-	-	-

Net income (loss)	\$12,935	\$25,267	\$ (9,802)	\$12,737
Per Common Share Data: (c)				
Income (loss) before extraordinary charge	\$0.34	\$0.61	\$ (0.24)	\$0.31
Extraordinary charge - early repayment of debt	\$ (0.02)	\$-	\$-	\$-
Net Income (loss)	\$0.32	\$0.61	\$ (0.24)	\$0.31
Cash dividends	\$0.015	\$0.015	\$0.015	\$0.015
Book value	\$9.27	\$8.96	\$8.37	\$8.63

Balance Sheet Summary:

Working capital	\$203,350	\$177,194	\$166,456	\$107,508
Total assets	\$1,215,695	1,204,820	\$1,176,261	\$714,340

Notes payable and current maturities of long-term debt	\$5,099	\$59,022	\$63,947	\$14,242
Long-term debt, less current maturities	\$467,242	\$444,125	\$460,346	\$156,546
Total stockholders' equity	\$380,932	\$368,479	\$344,261	\$354,676

Cash Flow Summary:

Operating cash flow	\$70,581	\$48,738	\$ (47,486)	\$16,000
Depreciation & amortization (d)	\$15,962	\$18,608	\$12,152	\$8,668
Capital expenditures	\$ (7,615)	\$59,847	\$27,793	\$32,607
Business acquisitions	\$-	\$-	\$239,539	\$-
Financing activities, net	\$ (31,646)	\$ (21,804)	\$307,193	\$436

Cashflow Ratios:

EBITDA (e)	\$46,410	\$62,664	\$6,851	\$31,673
EBITDA (last four qtrs.)	\$147,599	\$126,096	\$97,663	\$113,257
EBITDA (last four qtrs.)/interest expense, net (last four qtrs.)	4.80	4.95	4.79	6.29
Senior secured debt/EBITDA (last four qtrs.)	1.85	2.67	3.25	0.71
Total debt/EBITDA (last four qtrs.)	3.20	3.99	5.37	1.51

Key Indicators (as a percentage of net sales):

Gross margin	9.7%	11.7%	5.4%	12.2%
Selling, general and administrative expenses	4.8%	4.7%	6.4%	6.2%
Operating income (loss)	4.9%	7.0%	-1.0%	6.0%
Interest expense, net	1.5%	1.6%	1.3%	1.1%
Net income (loss)	2.0%	3.9%	-1.8%	3.3%

09/30/00 07/01/00 04/01/00 01/01/00

(in thousands except per share data)

Income Statement Data:

Net sales	\$379,375	\$391,979	\$373,260	\$354,825
Gross margin	39,657	46,665	34,029	45,477
Operating income (loss)	15,635	26,349	13,282	25,222
Income (loss) before income taxes and extraordinary charge	11,782	20,319	9,178	21,507
Interest expense, net	4,210	4,967	4,699	3,903
Income tax expense (benefit)	463	3,175	155	6,649
Income (loss) before extraordinary cha	11,319	17,144	9,023	14,858
Extraordinary charge - net of tax	-	-	-	-
Net income (loss)	\$11,319	\$17,144	\$9,023	\$14,858

Per Common Share Data: (c)

Income (loss) before extraordinary charge	\$0.28	\$0.41	\$0.22	\$0.36
Extraordinary charge - early repayment of debt	\$-	\$-	\$-	\$-
Net Income (loss)	\$0.28	\$0.41	\$0.22	\$0.36
Cash dividends	\$0.015	\$0.015	\$0.015	\$0.015
Book value	\$8.33	\$8.05	\$7.66	\$7.45

Balance Sheet Summary:

Working capital	\$124,531	142,915	\$139,465	\$148,659
Total assets	\$705,420	\$686,450	\$665,158	\$652,970
Notes payable and current maturities of long-term debt	\$4,657	\$4,729	\$5,041	\$4,103
Long-term debt, less current maturities	\$165,037	\$172,686	\$175,350	\$163,230
Total stockholders' equity	\$342,559	\$332,110	\$316,898	\$308,496

Cash Flow Summary:

Operating cash flow	\$69,097	\$18,298	\$11,588	\$31,820
Depreciation & amortization (d)	\$9,279	\$9,284	\$8,878	\$8,586
Capital expenditures	\$35,195	\$21,565	\$20,956	\$14,412
Business acquisitions	\$-	\$-	\$-	\$-

Financing activities, net \$ (8,628) \$ (4,957) \$ (30,465) \$ 21,430

Cashflow Ratios:

EBITDA (e)	\$24,907	\$34,232	\$22,445	\$33,772
EBITDA (last four qtrs.)	\$115,356	\$125,841	\$129,812	\$141,288
EBITDA (last four qtrs.)/interest expense, net (last four qtrs.)	6.49	6.95	7.44	8.39
Senior secured debt/EBITDA (last four qtrs.)	0.69	0.69	0.68	0.52
Total debt/EBITDA (last four qtrs.)	1.47	1.41	1.39	1.18

Key Indicators (as a percentage of net sales):

Gross margin	10.5%	11.9%	9.1%	12.8%
Selling, general and administrative expenses	6.3%	5.2%	5.6%	5.7%
Operating income (loss)	4.1%	6.7%	3.6%	7.1%
Interest expense, net	1.1%	1.3%	1.3%	1.1%
Net income (loss)	3.0%	4.4%	2.4%	4.2%

10/02/99 07/03/99 04/03/99 01/02/99

(in thousands except per share data)

Income Statement Data:

Net sales	\$317,261	\$344,160	\$329,894	\$366,088
Gross margin	46,130	49,415	46,262	43,901
Operating income (loss)	28,814	29,212	25,292	26,186
Income (loss) before income taxes and extraordinary charge	22,549	25,274	21,624	21,457
Interest expense, net	4,535	4,308	4,090	4,733
Income tax expense (benefit)	6,113	6,957	7,044	5,537
Income (loss) before extraordinary charge	16,436	18,317	14,580	15,920
Extraordinary charge - net of tax	-	-	-	-
Net income (loss)	16,436	\$18,317	\$14,580	\$15,920

Per Common Share Data: (c)

Income (loss) before extraordinary charge	\$0.41	\$0.44	\$0.35	\$0.38
Extraordinary charge - early repayment of debt	\$-	\$-	\$-	\$-
Net Income (loss)	\$0.41	\$0.44	\$0.35	\$0.38
Cash dividends	\$0.015	\$0.010	\$0.010	\$0.010
Book value	\$7.11	\$6.73	\$6.30	\$5.95

Balance Sheet Summary:

Working capital	\$154,242	\$158,858	\$150,686	\$144,981
Total assets	\$655,762	\$657,974	\$626,745	\$607,365
Notes payable and current maturities of long-term debt	\$4,353	\$7,928	\$6,338	\$4,629
Long-term debt, less current maturities	\$183,753	\$195,283	\$197,971	\$185,358
Total stockholders' equity	\$294,259	\$278,447	\$260,543	\$246,377

Cash Flow Summary:

Operating cash flow	\$44,926	\$7,086	\$(8,009)	\$37,449
Depreciation & amortization (d)	\$8,546	\$8,869	\$8,468	\$8,653
Capital expenditures	\$17,479	\$13,402	\$25,935	\$12,833
Business acquisitions	-	-	-	-
Financing activities, net	\$(15,766)	\$(1,548)	\$10,618	\$(12,938)

Cashflow Ratios:

EBITDA (e)	\$35,392	\$38,203	\$33,921	\$34,526
EBITDA (last four qtrs.)	\$142,043	\$145,368	\$134,513	\$119,673
EBITDA (last four qtrs.)/interest expense, net (last four qtrs.)	8.04	8.10	7.14	6.03
Senior secured debt/EBITDA (last four qtrs.)	0.67	0.76	0.83	0.81
Total debt/EBITDA (last four qtrs.)	1.32	1.40	1.52	1.59

Key Indicators (as a percentage of net sales):

Gross margin	14.5%	14.4%	14.0%	12.0%
Selling, general and administrative expenses	5.5%	5.9%	6.4%	4.8%
Operating income (loss)	9.1%	8.5%	7.7%	7.2%
Interest expense, net	1.4%	1.3%	1.2%	1.3%
Net income (loss)	5.2%	5.3%	4.4%	4.3%

09/26/98 06/27/98 03/28/98 12/27/97

(in thousands except per share data)

Income Statement Data:

Net sales	\$340,712	\$328,500	\$324,446	\$337,887
Gross margin	47,126	32,736	26,861	29,380
Operating income (loss)	31,444	19,043	11,398	15,371
Income (loss) before income taxes and extraordinary charge	26,063	13,970	6,219	10,270

Interest expense, net	4,824	5,195	5,093	5,036
Income tax expense (benefit)	5,773	2,135	(549)	(847)
Income (loss) before extraordinary charge	20,290	11,835	6,219	11,117
Extraordinary charge - net of tax	-	-	-	-
Net income (loss)	\$20,290	\$11,835	\$6,768	\$11,117

Per Common Share Data: (c)

Income (loss) before extraordinary charge	\$0.49	\$0.29	\$0.16	\$0.27
Extraordinary charge - early repayment of debt	\$-	\$-	\$-	\$-
Net Income (loss)	\$0.49	\$0.29	\$0.16	\$0.27
Cash dividends	\$0.010	\$0.010	\$0.010	\$0.010
Book value	\$5.58	\$5.08	\$4.82	\$4.67

Balance Sheet Summary:

Working capital	\$147,040	\$139,713	\$132,518	\$114,948
Total assets	\$601,439	\$578,541	\$574,805	\$564,611
Notes payable and current maturities of long-term debt	\$5,889	\$11,638	\$11,589	\$8,708
Long-term debt, less current maturities	\$199,784	\$216,741	\$219,394	\$204,890
Total stockholders' equity	\$230,871	\$210,369	\$199,573	\$193,220

Cash Flow Summary:

Operating cash flow	\$52,784	\$13,487	\$(13,684)	\$32,429
Depreciation & amortization (d)	\$8,098	\$8,427	\$8,014	\$8,052
Capital expenditures	\$14,084	\$13,633	\$10,449	\$15,352
Business acquisitions	-	-	-	-
Financing activities, net	\$(23,186)	\$(15,570)	\$29,450	\$(23,192)

Cashflow Ratios:

EBITDA (e)		\$38,718	\$27,347	\$19,082	\$23,121
EBITDA (last four qtrs.)	\$108,268	\$102,211	\$94,702	\$92,438	
EBITDA (last four qtrs.)/interest expense, net (last four qtrs.)	5.37	4.85	4.41	4.27	
Senior secured debt/EBITDA (last four qtrs.)	1.04	1.26	1.39	1.24	
Total debt/EBITDA (last four qtrs.)	1.90	2.23	2.44	2.31	

Key Indicators (as a percentage of net sales):

Gross margin	13.8%	10.0%	8.3%	8.7%
Selling, general and administrative expenses	4.6%	4.2%	4.8%	4.1%
Operating income (loss)	9.2%	5.8%	3.5%	4.5%
Interest expense, net	1.4%	1.6%	1.6%	1.5%
Net income (loss)	6.0%	3.6%	2.1%	3.3%

09/27/97 6/28/97 03/29/97 12/28/96

(in thousands except per share data)

Income Statement Data:

Net sales	\$341,274	\$335,168	\$303,401	\$297,806
Gross margin	33,860	27,285	23,085	30,267
Operating income (loss)	25,293	12,627	9,660	16,314
Income (loss) before income taxes and extraordinary charge	19,142	7,071	4,674	12,937
Interest expense, net	5,770	5,572	5,284	5,449
Income tax expense (benefit)	451	(215)	(280)	2,832
Income (loss) before extraordinary charge	18,691	7,286	4,954	10,105
Extraordinary charge - net of tax	-	-	-	-
Net income (loss)	\$18,691	\$7,286	\$4,954	\$10,105

Per Common Share Data: (c)

Income (loss) before extraordinary charge	\$0.45	\$0.18	\$0.12	\$0.24
Extraordinary charge - early repayment of debt	\$-	\$-	\$-	\$-
Net Income (loss)	\$0.45	\$0.18	\$0.12	\$0.24
Cash dividends	\$0.010	\$0.010	\$0.010	\$0.010
Book value	\$4.41	\$3.97	\$3.80	\$3.69

Balance Sheet Summary:

Working capital	\$133,542	\$99,829	\$98,526	\$100,925
Total assets	\$579,124	\$566,725	\$531,579	\$525,628
Notes payable and current maturities of long-term debt	\$11,596	\$30,884	\$33,645	\$25,564
Long-term debt, less current maturities	\$224,743	\$210,358	\$193,546	\$195,957
Total stockholders' equity	\$182,516	\$164,239	\$157,366	\$152,826

Cash Flow Summary:

Operating cash flow	\$24,710	\$15,233	\$(6,983)	\$16,655
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Depreciation & amortization (d)	\$8,050	\$7,517	\$7,094	\$7,135
Capital expenditures	\$9,456	\$28,613	\$7,967	\$4,195
Business acquisitions	-	-	-	-
Financing activities, net	\$ (5,356)	\$13,600	\$5,220	\$ (13,116)

Cashflow Ratios:

EBITDA (e)	\$32,661	\$19,838	\$16,818	\$25,287
EBITDA (last four qtrs.)	\$94,604	\$71,163	\$64,373	\$58,750
EBITDA (last four qtrs.)/interest expense, net (last four qtrs.)	4.29	3.24	2.93	2.69
Senior secured debt/EBITDA (last four qtrs.)	1.45	2.00	1.99	2.09
Total debt/EBITDA (last four qtrs.)	2.50	3.39	3.53	3.77

Key Indicators (as a percentage of net sales):

Gross margin	9.9%	8.1%	7.6%	10.2%
Selling, general and administrative expenses	2.5%	4.4%	4.4%	4.7%
Operating income (loss)	7.4%	3.8%	3.2%	5.5%
Interest expense, net	1.7%	1.7%	1.7%	1.8%
Net income (loss)	5.5%	2.2%	1.6%	3.4%

(a) The Company acquired WLR Foods on January 27, 2001 for \$239.5 million and the assumption of \$45.5 million of indebtedness. The acquisition has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since the acquisition date.

(b) Fiscal quarter ended January 1, 1999 had 14 weeks.

(c) Historical per share amounts represent both basic and diluted and have been restated to give effect to a stock dividend issued on July 30, 1999. See Note F of the Consolidated Financial Statements of the Company included in our Annual Report on Form 10-K filed in year 2001.

(d) Includes amortization of capitalized financing costs of approximately \$346

(e) "EBITDA" is defined as the sum of net income (loss) before extraordinary charges, interest, taxes, depreciation and amortization. EBITDA is presented because we believe it is frequently used by securities analysts, investors and other interested parties in the evaluation of companies. EBITDA is not a measurement of financial performance under generally accepted accounting principles and should not be considered as an alternative to cash flow from operating activities or as a measure of liquidity or an alternative to net income as indicators of our operating performance or any other measures of performance derived in accordance with generally accepted accounting principles.

PILGRIM'S PRIDE CORPORATION
NET SALES BY PRIMARY MARKET LINE
FOR QUARTERS ENDED:

The following table sets forth, for the periods including and since fiscal 2000, net sales attributable to each of our primary product lines and markets served with those products. We based the table on our internal sales reports and their classification of product types and customers. The information in these tables should be read in conjunction with the information in our SEC filings, including the discussion of our primary product lines and markets served with those products including our most recent Annual Report on Form 10-K.

	FISCAL QUARTERS ENDED					
	MAR 30 2002	DEC 29 2001	SEPT 29 2001	JUNE 30 2001	MAR 31 2001(a)	DEC 30 2000
(IN THOUSANDS)						
CHICKEN SALES:						
UNITED STATES						
Prepared Foods:						
Foodservice	\$177,799	\$160,033	\$170,363	\$160,068	\$162,515	\$149,274
Retail	\$36,636	\$34,887	\$35,022	\$33,591	\$28,657	\$14,698
Total Prepared Foods	\$214,435	\$194,920	\$205,385	\$193,659	\$191,172	\$163,972
Fresh Chicken:						
Foodservice	\$107,207	\$113,373	\$121,748	\$174,078	\$65,440	\$38,492
Retail	\$60,699	\$58,789	\$65,925	\$43,974	\$78,608	\$36,187
Total Fresh Chicken	\$167,906	\$172,162	\$187,673	\$218,051	\$144,048	\$74,679
Export and Other	\$17,473	\$35,143	\$34,131	\$19,861	\$24,455	\$27,175
Total U.S. Chicken	\$399,814	\$402,225	\$427,189	\$431,571	\$359,674	\$265,826
Mexico:	\$80,376	\$90,916	\$79,602	\$89,752	\$75,844	\$78,480
TOTAL CHICKEN SALES	\$480,190	\$493,141	\$506,791	\$521,324	\$435,518	\$344,307
TURKEY SALES:						
Prepared Foods:						
Foodservice	\$20,699	\$43,006	\$30,915	\$29,948	\$15,227	-
Retail	\$11,433	\$13,858	\$18,235	\$15,970	\$14,477	-
Total Prepared Foods	\$32,132	\$56,865	\$49,150	\$45,917	\$29,704	-
Fresh Turkey:						
Foodservice	\$8,713	\$12,104	\$6,911	\$6,141	\$5,567	-
Retail	\$15,637	\$43,080	\$27,898	\$22,947	\$20,802	-
Total Fresh Turkey	\$24,350	\$55,183	\$34,809	\$29,088	\$26,369	-
Export and Other	\$8,924	\$5,003	\$4,656	\$3,788	\$3,433	-
TOTAL TURKEY SALES	\$65,406	\$117,051	\$88,615	\$78,793	\$59,506	-
Sale of Other U.S. Products	\$55,157	\$45,838	\$45,843	\$45,719	\$46,569	\$41,725
TOTAL NET SALES	\$600,753	\$656,030	\$641,249	\$645,836	\$541,593	\$386,032

	Fiscal Quarters ended			
	SEPT 30 2000	JULY 1 2000	APRIL 1 2000	JAN 1, 2000
(IN THOUSANDS)				
CHICKEN SALES:				
UNITED STATES				
Prepared Foods:				
Foodservice	\$146,646	\$166,856	\$140,780	\$139,305
Retail	\$16,775	\$8,973	\$10,828	\$11,483
Total Prepared Foods	\$163,421	\$175,829	\$151,607	\$150,788
Fresh Chicken:				
Foodservice	\$46,224	\$54,715	\$51,974	\$49,384
Retail	\$37,673	\$39,758	\$37,021	\$34,525
Total Fresh Chicken	\$83,897	\$94,473	\$88,995	\$83,910
Export and Other	\$16,232	\$12,671	\$13,085	\$15,480

Total U.S. Chicken	\$263,549	\$282,973	\$253,687	\$250,178
Mexico:	\$79,121	\$81,066	\$76,730	\$70,446
TOTAL CHICKEN SALES	\$342,669	\$364,039	\$330,417	\$320,624
TURKEY SALES:				
Prepared Foods:				
Foodservice	-	-	-	-
Retail	-	-	-	-
Total Prepared Foods	-	-	-	-
Fresh Turkey:				
Foodservice	-	-	-	-
Retail	-	-	-	-
Total Fresh Turkey	-	-	-	-
Export and Other	-	-	-	-
TOTAL TURKEY SALES	-	-	-	-
Sale of Other U.S. Products	\$36,706	\$27,940	\$42,843	\$34,201
TOTAL NET SALES	\$379,375	\$391,979	\$373,260	\$354,825

(a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.

	FISCAL QUARTERS ENDED					
	MAR 30	DEC 29	SEPT 29	JUNE 30	MAR 31	DEC 30
	2002	2001	2001	2001	2001 (a)	2000
	(IN THOUSANDS)					
CHICKEN SALES:						
U.S. CHICKEN SALES:						
Prepared Foods:						
Foodservice	44.5%	39.8%	39.9%	37.1%	45.2%	56.2%
Retail	9.2%	8.7%	8.2%	7.8%	8.0%	5.5%
Total Prepared Foods	53.6%	48.5%	48.1%	44.9%	53.2%	61.7%
Fresh Chicken:						
Foodservice	26.8%	28.2%	28.5%	40.3%	18.2%	14.5%
Retail	15.2%	14.6%	15.4%	10.2%	21.9%	13.6%
Total Fresh Chicken	42.0%	42.8%	43.9%	50.5%	40.0%	28.1%
Export and Other	4.4%	8.7%	8.0%	4.6%	6.8%	10.2%
TOTAL U.S. CHICKEN	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
TURKEY SALES:						
U.S. Turkey Sales:						
Prepared Foods:						
Foodservice	31.6%	36.7%	34.9%	38.0%	25.6%	-
Retail	17.5%	11.8%	20.6%	20.3%	24.3%	-
Total Prepared Foods	49.1%	48.6%	55.5%	58.3%	49.9%	-
Fresh Turkey:						
Foodservice	13.3%	10.3%	7.8%	7.8%	9.4%	-
Retail	23.9%	36.8%	31.5%	29.1%	35.0%	-
Total Fresh Turkey	37.2%	47.1%	39.3%	36.9%	44.3%	-
Export and Other	13.6%	4.3%	5.3%	4.8%	5.8%	-
TOTAL U.S. TURKEY	100.0%	100.0%	100.0%	100.0%	100.0%	-

Fiscal Quarters ended
 SEPT 30 JULY 1 APRIL 1 JAN 1,
 2000 2000 2000 2000
 (IN THOUSANDS)

CHICKEN SALES:
 U.S. CHICKEN SALES:

Prepared Foods:				
Foodservice	55.6%	59.0%	55.5%	55.7%
Retail	6.4%	3.2%	4.3%	4.6%
Total Prepared Foods	62.0%	62.1%	59.8%	60.3%
Fresh Chicken:				
Foodservice	17.5%	19.3%	20.5%	19.7%
Retail	14.3%	14.1%	14.6%	13.8%
Total Fresh Chicken	31.8%	33.4%	35.1%	33.5%
Export and Other	6.2%	4.5%	5.2%	6.2%
TOTAL U.S. CHICKEN	100.0%	100.0%	100.0%	100.0%

TURKEY SALES:

U.S. Turkey Sales:

Prepared Foods:				
Foodservice	-	-	-	-
Retail	-	-	-	-
Total Prepared Foods	-	-	-	-
Fresh Turkey:				
Foodservice	-	-	-	-
Retail	-	-	-	-
Total Fresh Turkey	-	-	-	-
Export and Other	-	-	-	-
TOTAL U.S. TURKEY	-	-	-	-

(a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.