

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): October 29, 2002

PILGRIM'S PRIDE CORPORATION  
(Exact Name of Registrant as Specified in Charter)

DELAWARE (State or Other Jurisdiction of Incorporation)	1-9273 (Commission File Number)	75-1285071 (IRS Employer Identification No.)
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110 SOUTH TEXAS STREET PITTSBURG, TEXAS (Address of Principal Executive Offices)	75686-0093 (ZIP Code)
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Registrant's telephone number, including area code: (903) 855-1000

ITEM 9. REGULATION FD DISCLOSURE

Attached hereto as Exhibit 99.1 is certain supplemental historical financial information of Pilgrim's Pride Corporation, including quarterly information regarding net sales by primary market line.

EXHIBIT INDEX

EXHIBIT NUMBER	DESCRIPTION
99.1	Supplemental Historical Financial Information

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PILGRIM'S PRIDE CORPORATION

Date: October 29, 2002

By: /S/ RICHARD A. COGDILL

Richard A. Cogdill  
Executive Vice President,  
Chief Financial Officer,  
Secretary and Treasurer

PILGRIM'S PRIDE CORPORATION  
 STATISTICAL MANAGEMENT DISCUSSION AND ANALYSIS  
 FOR QUARTERS ENDED:

Our Statistical Management Discussion and Analysis data is derived from our financial statements and internal reports. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

Quarters  
 Ended -----  
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 09/28/02  
 06/29/02  
 03/30/02  
 12/29/01 ----  
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United States  
 Chicken  
 Operations:  
 U.S. Chicken  
 Sales (000's)  
 \$ 417,387 \$  
 427,325 \$  
 398,608 \$  
 405,738 U.S.  
 Chicken Sales  
 divided by  
 U.S. Chicken  
 Net Pounds  
 Produced \$  
 0.6883 \$  
 0.6934 \$  
 0.6872 \$  
 0.7075 U.S.  
 Chicken Net  
 Pounds  
 Produced  
 (000's)  
 606,383  
 616,274  
 580,037  
 573,464 Other  
 Operations:  
 Other Sales  
 (000's)  
 52,846 48,330  
 49,543 42,972  
 U.S. Chicken  
 Sales & Other  
 Sales Totals:  
 U.S. Chicken  
 Sales & Other  
 Sales (000's)  
 470,233  
 475,655  
 448,151  
 448,710 U.S.  
 Chicken &  
 Other  
 Operating  
 Income  
 (000's) 4,507  
 15,100 3,701  
 9,355 U.S.  
 Chicken &  
 Other  
 Operating  
 Income as a  
 percent of

U.S. Chicken  
& Other Sales  
0.96% 3.17%  
0.83% 2.08% -  
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-----

--- Mexico  
Chicken  
Operations:  
Mexico  
Chicken Sales  
(000's)(c)  
81,383 80,308  
75,674 86,528  
Mexico  
Chicken Sales  
divided by  
Mexico  
Chicken Net  
Pounds  
Produced \$  
0.5993 \$  
0.6177 \$  
0.5820 \$  
0.5812 Mexico  
Other

Operations:  
Mexico Other  
Sales (000's)  
(c) 5,371  
4,498 4,702  
4,388 Mexico  
Chicken  
Operating  
Income  
(000's) 3,276  
5,830 (514)  
8,471 Mexico  
Operating  
Income as a  
percent of  
Mexico  
Chicken Sales  
3.78% 6.88%  
-0.64% 9.32%  
Mexico Net  
Pounds  
Produced  
(000's)  
135,789  
130,011  
130,027  
148,876 -----  
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-----  
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Turkey U.S.  
Turkey Sales  
(000's)  
82,832 76,656  
72,226  
116,404 U.S.  
Turkey Sales  
divided by  
U.S. Turkey  
Net Pounds  
Produced \$  
0.8353 \$  
0.7304 \$  
0.6222 \$  
1.0311 U.S.  
Turkey  
Operating  
Income  
(000's)  
(10,883)  
(6,884)  
(7,559) 5,503  
U.S. Turkey  
Operating

Income as a  
percent of  
U.S. Turkey  
Sales -13.14%  
-8.98%  
-10.47% 4.73%  
U.S. Turkey  
Net Pounds  
Produced  
(000's)  
99,165  
104,946  
116,074  
112,896 -----  
-----  
-----

U.S. Summary  
U.S. Sales  
(000's)  
553,065  
552,311  
520,377  
565,114 U.S.  
Cost of Sales  
(000's)  
531,295  
516,978  
497,296  
522,513 U.S.  
Gross Margin  
(000's)  
21,770 35,333

23,081 42,601  
U.S. Gross  
Margin as a  
percent of  
U.S. Sales  
3.94% 6.40%  
4.44% 7.54%

U.S. Selling,  
General and  
Administrative  
Expenses  
(000's)

28,146 27,117  
26,939 27,743

U.S. Selling,  
General and  
Administrative  
Expenses as a  
percent of  
U.S. Sales  
5.09% 4.91%  
5.18% 4.91%  
U.S.

Operating  
Income  
(000's)  
(6,376) 8,216  
(3,858)

14,858 U.S.  
Operating  
Income as a  
percent of  
U.S. Sales  
-1.15% 1.49%  
-0.74% 2.63%

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Consolidated  
Operations  
Chicken  
Operations:  
Chicken Sales  
from all  
Divisions  
(000's)  
498,770

507,632  
 474,282  
 492,266  
 Chicken Sales  
 from all  
 divisions  
 divided by  
 Chicken Net  
 Pounds  
 Produced from  
 all Divisions  
 \$ 0.6720 \$  
 0.6802 \$  
 0.6679 \$  
 0.6815  
 Chicken Net  
 Pounds  
 Produced from  
 all Divisions  
 (000's)  
 742,172  
 746,285  
 710,064  
 722,340 Other  
 Operations:  
 Other Sales  
 (000's)(c)  
 58,217 52,828  
 54,245 47,360  
 Totals All  
 Operations:  
 Total Net  
 Sales (000's)  
 639,819  
 637,116  
 600,753  
 656,030 Total  
 Cost of Sales  
 (000's)  
 608,148  
 590,116  
 572,122  
 598,166 Gross  
 Margin from  
 all  
 operations  
 (000's)  
 31,671 47,000  
 28,631 57,864  
 Gross Margin  
 from all  
 operations as  
 a percent of  
 Total Net  
 Sales 4.95%  
 7.38% 4.77%  
 8.82% Total  
 Selling,  
 General and  
 Administrative  
 Expenses  
 (000's)  
 34,771 32,954  
 33,003 34,535  
 Total  
 Selling,  
 General and  
 Administrative  
 Expenses as a  
 percent of  
 Total Net  
 Sales 5.43%  
 5.17% 5.49%  
 5.26%  
 Operating  
 Income from  
 all  
 operations  
 (000's)  
 (3,100)  
 14,046

(4,372)  
23,329  
Operating  
Income from  
all  
operations as  
a percent of  
Total Net  
Sales -0.48%  
2.20% -0.73%  
3.56% -----  
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Quarters  
Ended -----  
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09/29/01  
06/30/01  
03/31/01(a)  
12/30/00 -----  
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- United  
States  
Chicken

Operations:  
U.S. Chicken  
Sales (000's)  
\$ 427,191 \$  
422,985 \$  
356,341 \$  
265,824 U.S.

Chicken Sales  
divided by  
U.S. Chicken  
Net Pounds  
Produced \$

0.7470 \$  
0.7232 \$  
0.7096 \$  
0.7221 U.S.  
Chicken Net  
Pounds  
Produced

(000's)  
571,867  
584,896  
502,173

368,143 Other  
Operations:  
Other Sales  
(000's)

45,843 45,719  
46,568 41,725  
U.S. Chicken  
Sales & Other  
Sales Totals:

U.S. Chicken  
Sales & Other  
Sales (000's)  
473,034  
468,704  
402,909

307,552 U.S.  
Chicken &  
Other

Operating  
Income  
(000's)

27,700 27,971  
1,795 20,631  
U.S. Chicken  
& Other

Operating  
Income as a  
percent of

U.S. Chicken  
& Other Sales  
5.86% 5.97%  
0.45% 6.71% -  
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--- Mexico  
Chicken  
Operations:  
Mexico  
Chicken Sales  
(000's)(c)  
76,061 84,088  
70,457 72,863  
Mexico  
Chicken Sales  
divided by  
Mexico  
Chicken Net  
Pounds  
Produced \$  
0.5456 \$  
0.6412 \$  
0.5040 \$  
0.5223 Mexico  
Other

Operations:  
Mexico Other  
Sales (000's)  
(c) 3,541  
5,664 5,387  
5,617 Mexico  
Chicken  
Operating  
Income  
(000's) 1,011  
13,767  
(5,201) 2,580  
Mexico  
Operating  
Income as a  
percent of  
Mexico

Chicken Sales  
1.27% 15.34%  
-6.86% 3.29%  
Mexico Net  
Pounds  
Produced  
(000's)  
139,415  
131,152  
139,799  
139,510 -----  
-----  
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Turkey U.S.  
Turkey Sales  
(000's)  
88,615 87,380  
62,840 --  
U.S. Turkey  
Sales divided  
by U.S.  
Turkey Net  
Pounds  
Produced \$  
0.7896 \$  
0.7875 \$  
0.8282 --  
U.S. Turkey  
Operating  
Income  
(000's) 2,406  
3,750 (1,867)  
-- U.S.  
Turkey  
Operating  
Income as a



percent of  
 U.S. Turkey  
 Sales 2.72%  
 4.29% -2.97%  
 -- U.S.  
 Turkey Net  
 Pounds  
 Produced  
 (000's)  
 112,233  
 110,958  
 75,879 -- ---  
 -----  
 -----  
 --- -----

- U.S.  
 Summary U.S.  
 Sales (000's)  
 561,649  
 556,084  
 465,749  
 307,552 U.S.  
 Cost of Sales  
 (000's)  
 507,112  
 499,916  
 436,038

268,120 U.S.  
 Gross Margin  
 (000's)  
 54,537 56,168  
 29,711 39,432  
 U.S. Gross  
 Margin as a  
 percent of  
 U.S. Sales  
 9.71% 10.10%  
 6.38% 12.82%

U.S. Selling,  
 General and  
 Administrative  
 Expenses  
 (000's)

24,431 24,448  
 29,783 18,801  
 U.S. Selling,  
 General and  
 Administrative  
 Expenses as a  
 percent of  
 U.S. Sales  
 4.35% 4.40%  
 6.39% 6.11%

U.S.  
 Operating  
 Income  
 (000's)  
 30,106 31,720  
 (72) 20,631  
 U.S.

Operating  
 Income as a  
 percent of  
 U.S. Sales  
 5.36% 5.70%  
 -0.02% 6.71%

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Consolidated  
 Operations  
 Chicken  
 Operations:  
 Chicken Sales  
 from all  
 Divisions  
 (000's)  
 503,252  
 507,073  
 426,798

338,687  
 Chicken Sales  
 from all  
 divisions  
 divided by  
 Chicken Net  
 Pounds  
 Produced from  
 all Divisions  
 \$ 0.7075 \$  
 0.7082 \$  
 0.6648 \$  
 0.6672  
 Chicken Net  
 Pounds  
 Produced from  
 all Divisions  
 (000's)  
 711,282  
 716,048  
 641,972  
 507,653 Other  
 Operations:  
 Other Sales  
 (000's)(c)  
 49,384 51,383  
 51,955 47,342  
 Totals All  
 Operations:  
 Total Net  
 Sales (000's)  
 641,251  
 645,836  
 541,593  
 386,032 Total  
 Cost of Sales  
 (000's)  
 579,307  
 570,211  
 512,377  
 338,866 Gross  
 Margin from  
 all  
 operations  
 (000's)  
 61,944 75,625  
 29,216 47,166  
 Gross Margin  
 from all  
 operations as  
 a percent of  
 Total Net  
 Sales 9.66%  
 11.71% 5.39%  
 12.22% Total  
 Selling,  
 General and  
 Administrative  
 Expenses  
 (000's)  
 30,827 30,138  
 34,488 23,955  
 Total  
 Selling,  
 General and  
 Administrative  
 Expenses as a  
 percent of  
 Total Net  
 Sales 4.81%  
 4.67% 6.37%  
 6.21%  
 Operating  
 Income from  
 all  
 operations  
 (000's)  
 31,117 45,487  
 (5,272)  
 23,211  
 Operating

Income from  
all  
operations as  
a percent of  
Total Net  
Sales 4.85%  
7.04% -0.97%  
6.01% -----  
-----  
-----

Quarters  
Ended -----  
-----  
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09/30/00  
07/01/00  
04/01/00  
01/01/00 ----  
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-----

- United  
States  
Chicken

Operations:  
U.S. Chicken  
Sales (000's)

\$ 263,549 \$  
282,973 \$  
253,687 \$

250,178 U.S.  
Chicken Sales  
divided by

U.S. Chicken  
Net Pounds  
Produced \$

0.7173 \$  
0.7187 \$  
0.6624 \$

0.7140 U.S.  
Chicken Net  
Pounds

Produced  
(000's)

367,431  
393,755  
382,955

350,409 Other

Operations:  
Other Sales  
(000's)

36,706 27,940  
42,843 34,201

U.S. Chicken  
Sales & Other  
Sales Totals:

U.S. Chicken  
Sales & Other  
Sales (000's)

300,255  
310,913  
296,530

284,379 U.S.  
Chicken &  
Other

Operating  
Income

(000's) 8,411  
12,909 3,502  
21,106 U.S.

Chicken &  
Other

Operating

Income as a  
percent of

U.S. Chicken  
& Other Sales  
2.80% 4.15%

1.18% 7.42% -  
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 -----  
 --- Mexico  
 Chicken  
 Operations:  
 Mexico  
 Chicken Sales  
 (000's)(c)  
 73,322 75,818  
 71,926 65,074  
 Mexico  
 Chicken Sales  
 divided by  
 Mexico  
 Chicken Net  
 Pounds  
 Produced \$  
 0.5646 \$  
 0.6597 \$  
 0.6320 \$  
 0.5152 Mexico  
 Other  
 Operations:  
 Mexico Other  
 Sales (000's)  
 (c) 5,799  
 5,248 4,804  
 5,372 Mexico  
 Chicken  
 Operating  
 Income  
 (000's) 7,225  
 13,439 9,779  
 4,116 Mexico  
 Operating  
 Income as a  
 percent of  
 Mexico  
 Chicken Sales  
 9.13% 16.58%  
 12.74% 5.84%  
 Mexico Net  
 Pounds  
 Produced  
 (000's)  
 129,877  
 114,931  
 113,805  
 126,313 -----  
 -----  
 ---  
 -----  
 Turkey U.S.  
 Turkey Sales  
 (000's) -- --  
 -- -- U.S.  
 Turkey Sales  
 divided by  
 U.S. Turkey  
 Net Pounds  
 Produced -- -  
 - -- -- U.S.  
 Turkey  
 Operating  
 Income  
 (000's) -- --  
 -- -- U.S.  
 Turkey  
 Operating  
 Income as a  
 percent of  
 U.S. Turkey  
 Sales -- -- -  
 - -- -- U.S.  
 Turkey Net  
 Pounds  
 Produced  
 (000's) -- --  
 -----

U.S. Summary  
 U.S. Sales  
 (000's)  
 300,255  
 310,913  
 296,530  
 284,379 U.S.  
 Cost of Sales  
 (000's)  
 273,604  
 282,676  
 276,987  
 247,149 U.S.  
 Gross Margin  
 (000's)  
 26,651 28,237  
 19,543 37,230  
 U.S. Gross  
 Margin as a  
 percent of  
 U.S. Sales  
 8.88% 9.08%  
 6.59% 13.09%  
 U.S. Selling,  
 General and  
 Administrative  
 Expenses  
 (000's)  
 18,240 15,328  
 16,041 16,124  
 U.S. Selling,  
 General and  
 Administrative  
 Expenses as a  
 percent of  
 U.S. Sales  
 6.07% 4.93%  
 5.41% 5.67%  
 U.S.  
 Operating  
 Income  
 (000's) 8,411  
 12,909 3,502  
 21,106 U.S.  
 Operating  
 Income as a  
 percent of  
 U.S. Sales  
 2.80% 4.15%  
 1.18% 7.42% -

Consolidated  
 Operations  
 Chicken  
 Operations:  
 Chicken Sales  
 from all  
 Divisions  
 (000's)  
 336,871  
 358,791  
 325,613  
 315,252  
 Chicken Sales  
 from all  
 divisions  
 divided by  
 Chicken Net  
 Pounds  
 Produced from  
 all Divisions  
 \$ 0.6774 \$  
 0.7053 \$  
 0.6555 \$  
 0.6613



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-----  
10/02/99  
07/03/99  
04/03/99  
01/02/99(b) -  
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----- United  
States  
Chicken  
Operations:  
U.S. Chicken  
Sales (000's)  
\$ 249,181 \$  
254,794 \$  
236,673 \$  
222,848 U.S.  
Chicken Sales  
divided by  
U.S. Chicken  
Net Pounds  
Produced \$  
0.7220 \$  
0.7317 \$  
0.6953 \$  
0.6517 U.S.  
Chicken Net  
Pounds  
Produced  
(000's)  
345,141  
348,232  
340,387

341,931 Other  
Operations:  
Other Sales  
(000's)  
32,151 26,461  
36,690 44,105  
U.S. Chicken  
Sales & Other  
Sales Totals:  
U.S. Chicken  
Sales & Other  
Sales (000's)  
281,332  
281,255  
273,363  
266,953 U.S.  
Chicken &  
Other  
Operating  
Income  
(000's)  
25,619 22,076  
21,741 18,741  
U.S. Chicken  
& Other  
Operating  
Income as a  
percent of  
U.S. Chicken  
& Other Sales  
9.11% 7.85%  
7.95% 7.02% -  
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--- Mexico  
Chicken  
Operations:  
Mexico  
Chicken Sales  
(000's)(c)  
60,244 57,870  
51,805 63,613  
Mexico  
Chicken Sales

divided by  
Mexico  
Chicken Net  
Pounds  
Produced \$  
0.4746 \$  
0.5505 \$  
0.5290 \$  
0.5022 Mexico  
Other  
Operations:  
Mexico Other  
Sales (000's)  
(c) 5,685  
5,035 4,726  
5,522 Mexico  
Chicken  
Operating  
Income  
(000's) 3,195  
7,136 3,551  
7,445 Mexico  
Operating  
Income as a  
percent of  
Mexico  
Chicken Sales  
4.85% 11.34%  
6.28% 10.77%

Mexico Net

Pounds  
Produced  
(000's)  
126,948  
105,117  
97,927  
126,657 -----  
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Turkey U.S.  
Turkey Sales  
(000's) -- --  
-- -- U.S.

Turkey Sales  
divided by

U.S. Turkey  
Net Pounds  
Produced -- -  
- -- -- U.S.

Turkey  
Operating  
Income

(000's) -- --  
-- -- U.S.

Turkey  
Operating  
Income as a  
percent of

U.S. Turkey  
Sales -- -- -  
- -- U.S.

Turkey Net  
Pounds  
Produced  
(000's) -- --  
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U.S. Summary

U.S. Sales  
(000's)  
281,332  
281,255  
273,363  
266,953 U.S.

Cost of Sales  
(000's)  
242,313  
243,018



234,533	
234,667 U.S.	
Gross Margin	
(000's)	
39,019 38,236	
38,830 32,287	
U.S. Gross	
Margin as a	
percent of	
U.S. Sales	
13.87% 13.59%	
14.20% 12.09%	
U.S. Selling,	
General and	
Administrative	
Expenses	
(000's)	
13,399 16,160	
17,089 13,545	
U.S. Selling,	
General and	
Administrative	
Expenses as a	
percent of	
U.S. Sales	
4.76% 5.75%	
6.25% 5.07%	
U.S.	
Operating	
Income	
(000's)	
25,619 22,076	
21,741 18,741	
U.S.	
Operating	
Income as a	
percent of	
U.S. Sales	
9.11% 7.85%	
7.95% 7.02% -	
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Consolidated	
Operations	
Chicken	
Operations:	
Chicken Sales	
from all	
Divisions	
(000's)	
309,425	
312,664	
288,478	
286,461	
Chicken Sales	
from all	
divisions	
divided by	
Chicken Net	
Pounds	
Produced from	
all Divisions	
\$ 0.6554 \$	
0.6897 \$	
0.6582 \$	
0.6113	
Chicken Net	
Pounds	
Produced from	
all Divisions	
(000's)	
472,089	
453,349	
438,314	
468,588 Other	
Operations:	
Other Sales	
(000's)(c)	
37,836 31,496	

41,416 49,627

Totals All

Operations:

Total Net

Sales (000's)

347,261

344,160

329,894

336,088 Total

Cost of Sales

(000's)

301,131

294,745

283,632

292,187 Gross

Margin from

all

operations

(000's)

46,131 49,415

46,262 43,900

Gross Margin

from all

operations as

a percent of

Total Net

Sales 13.28%

14.36% 14.02%

13.06% Total

Selling,

General and

Administrative

Expenses

(000's)

17,316 20,203

20,970 17,715

Total

Selling,

General and

Administrative

Expenses as a

percent of

Total Net

Sales 4.99%

5.87% 6.36%

5.27%

Operating

Income from

all

operations

(000's)

28,814 29,212

25,292 26,186

Operating

Income from

all

operations as

a percent of

Total Net

Sales 8.30%

8.49% 7.67%

7.79% -----

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-----

09/26/98

06/27/98

03/28/98

12/27/97 ----

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-- United

States

Chicken

Operations:  
 U.S. Chicken  
 Sales (000's)  
 \$ 243,772 \$  
 228,719 \$  
 218,268 \$  
 218,634 U.S.  
 Chicken Sales  
 divided by  
 U.S. Chicken  
 Net Pounds  
 Produced \$  
 0.7828 \$  
 0.7196 \$  
 0.6908 \$  
 0.6816 U.S.  
 Chicken Net  
 Pounds  
 Produced  
 (000's)  
 311,428  
 317,849  
 315,948  
 320,773 Other  
 Operations:  
 Other Sales  
 (000's)  
 34,391 32,656  
 36,074 40,942  
 U.S. Chicken  
 Sales & Other  
 Sales Totals:  
 U.S. Chicken  
 Sales & Other  
 Sales (000's)  
 278,163  
 261,375  
 254,342  
 259,576 U.S.  
 Chicken &  
 Other  
 Operating  
 Income  
 (000's)  
 22,266 8,434  
 3,104 2,473  
 U.S. Chicken  
 & Other  
 Operating  
 Income as a  
 percent of  
 U.S. Chicken  
 & Other Sales  
 8.00% 3.23%  
 1.22% 0.95% -  
 -----  
 -----  
 --- Mexico  
 Chicken  
 Operations:  
 Mexico  
 Chicken Sales  
 (000's)(c)  
 55,508 59,945  
 63,333 78,311  
 Mexico  
 Chicken Sales  
 divided by  
 Mexico  
 Chicken Net  
 Pounds  
 Produced \$  
 0.6025 \$  
 0.6491 \$  
 0.6253 \$  
 0.6803 Mexico  
 Other  
 Operations:  
 Mexico Other  
 Sales (000's)

(c) 7,040  
 7,180 6,771  
 7,823 Mexico  
 Chicken  
 Operating  
 Income  
 (000's) 9,178  
 10,608 8,294  
 12,898 Mexico  
 Operating  
 Income as a  
 percent of  
 Mexico  
 Chicken Sales  
 14.67% 15.80%  
 11.83% 16.47%

Mexico Net  
 Pounds  
 Produced  
 (000's)  
 92,135 92,350  
 101,276  
 115,118 -----  
 -----  
 --- -----  
 - -----  
 - -----  
 Turkey U.S.  
 Turkey Sales  
 (000's) -- --  
 -- -- U.S.  
 Turkey Sales  
 divided by  
 U.S. Turkey  
 Net Pounds  
 Produced -- -  
 - -- -- U.S.  
 Turkey  
 Operating  
 Income  
 (000's) -- --  
 -- -- U.S.  
 Turkey  
 Operating  
 Income as a  
 percent of  
 U.S. Turkey  
 Sales -- -- -  
 - -- -- U.S.  
 Turkey Net  
 Pounds  
 Produced  
 (000's) -- --  
 -- -- -----  
 -----  
 - -----  
 -----

U.S. Summary  
 U.S. Sales  
 (000's)  
 278,163  
 261,375  
 254,342  
 259,576 U.S.  
 Cost of Sales  
 (000's)  
 244,055  
 241,956  
 239,915  
 246,985 U.S.  
 Gross Margin  
 (000's)  
 34,108 19,419  
 14,427 12,591  
 U.S. Gross  
 Margin as a  
 percent of  
 U.S. Sales  
 12.26% 7.43%  
 5.67% 4.85%  
 U.S. Selling,  
 General and

Administrative  
 Expenses  
 (000's)  
 11,842 10,985  
 11,323 10,118  
 U.S. Selling,  
 General and  
 Administrative  
 Expenses as a  
 percent of  
 U.S. Sales  
 4.26% 4.20%  
 4.45% 3.90%  
 U.S.  
 Operating  
 Income  
 (000's)  
 22,266 8,434  
 3,104 2,473  
 U.S.  
 Operating  
 Income as a  
 percent of  
 U.S. Sales  
 8.00% 3.23%  
 1.22% 0.95% -  
 -----  
 -----  
 -----  
 ---

Consolidated  
 Operations  
 Chicken

Operations:  
 Chicken Sales  
 from all  
 Divisions  
 (000's)  
 299,280  
 288,664  
 281,601  
 289,122

Chicken Sales  
 from all  
 divisions  
 divided by  
 Chicken Net  
 Pounds

Produced from  
 all Divisions  
 \$ 0.7416 \$  
 0.7037 \$  
 0.6749 \$  
 0.6633

Chicken Net  
 Pounds  
 Produced from  
 all Divisions  
 (000's)  
 403,563  
 410,199  
 417,224  
 435,891 Other

Operations:  
 Other Sales  
 (000's)(c)  
 41,431 39,836  
 42,845 48,765

Totals All  
 Operations:  
 Total Net  
 Sales (000's)  
 340,711  
 328,500  
 324,446

337,887 Total  
 Cost of Sales  
 (000's)  
 293,586  
 295,764  
 297,585

308,507 Gross  
 Margin from  
 all  
 operations  
 (000's)  
 47,125 32,736  
 26,861 29,380  
 Gross Margin  
 from all  
 operations as  
 a percent of  
 Total Net  
 Sales 13.83%  
 9.97% 8.28%  
 8.70% Total  
 Selling,  
 General and  
 Administrative  
 Expenses  
 (000's)

15,681 13,694  
 15,463 14,009  
 Total  
 Selling,  
 General and  
 Administrative  
 Expenses as a  
 percent of  
 Total Net  
 Sales 4.60%  
 4.17% 4.77%  
 4.15%

Operating  
 Income from  
 all  
 operations  
 (000's)  
 31,444 19,042  
 11,398 15,371  
 Operating  
 Income from  
 all

operations as  
 a percent of  
 Total Net  
 Sales 9.23%  
 5.80% 3.51%  
 4.55% -----  
 -----  
 - -----  
 -----

Quarters  
 Ended -----  
 -----  
 -----  
 -----  
 -----  
 09/27/97  
 6/28/97  
 03/29/97  
 12/28/96 ----  
 -----  
 -----  
 -----

-- United  
 States  
 Chicken  
 Operations:  
 U.S. Chicken  
 Sales (000's)  
 \$ 233,779 \$  
 227,111 \$  
 204,128 \$  
 193,147 U.S.  
 Chicken Sales  
 divided by  
 U.S. Chicken  
 Net Pounds  
 Produced \$  
 0.7017 \$  
 0.6926 \$

0.7090	\$
0.7163	U.S.
Chicken Net	
Pounds	
Produced	
(000's)	
333,184	
327,928	
287,915	
269,655	Other
Operations:	
Other Sales	
(000's)	
34,382	33,619
38,095	38,391
U.S. Chicken	
Sales & Other	
Sales Totals:	
U.S. Chicken	
Sales & Other	
Sales (000's)	
268,161	
260,730	
242,223	
231,538	U.S.
Chicken &	
Other	
Operating	
Income	
(000's)	
10,300	4,622
4,031	10,369
U.S. Chicken	
& Other	
Operating	
Income as a	
percent of	
U.S. Chicken	
& Other Sales	
3.84%	1.77%
1.66%	4.48%
-----	-----
-----	-----
---	Mexico
Chicken	
Operations:	
Mexico	
Chicken Sales	
(000's)(c)	
73,113	74,438
61,178	66,268
Mexico	
Chicken Sales	
divided by	
Mexico	
Chicken Net	
Pounds	
Produced \$	
0.6612	\$
0.6916	\$
0.5959	\$
0.6538	Mexico
Other	
Operations:	
Mexico Other	
Sales (000's)	
(c) Mexico	
Chicken	
Operating	
Income	
(000's)	
14,993	8,005
5,630	5,945
Mexico	
Operating	
Income as a	
percent of	
Mexico	
Chicken Sales	
20.51%	10.75%

9.20% 8.97%  
 Mexico Net  
 Pounds  
 Produced  
 (000's)  
 110,570  
 107,635  
 102,663  
 101,357 -----

-----  
 -  
 Turkey U.S.  
 Turkey Sales  
 (000's) -- --  
 -- -- U.S.  
 Turkey Sales  
 divided by  
 U.S. Turkey  
 Net Pounds  
 Produced -- -  
 - -- -- U.S.  
 Turkey  
 Operating  
 Income  
 (000's) -- --  
 -- -- U.S.  
 Turkey  
 Operating  
 Income as a  
 percent of  
 U.S. Turkey  
 Sales -- -- -  
 - -- U.S.  
 Turkey Net  
 Pounds  
 Produced  
 (000's) -- --  
 -----  
 -----  
 -----

U.S. Summary  
 U.S. Sales  
 (000's)  
 268,161  
 260,730  
 242,223  
 231,538 U.S.  
 Cost of Sales  
 (000's)  
 253,014  
 244,820  
 227,462  
 210,213 U.S.  
 Gross Margin  
 (000's)  
 15,147 15,910  
 14,761 21,325  
 U.S. Gross  
 Margin as a  
 percent of  
 U.S. Sales  
 5.65% 6.10%  
 6.09% 9.21%  
 U.S. Selling,  
 General and  
 Administrative  
 Expenses  
 (000's) 4,847  
 11,288 10,730  
 10,956 U.S.  
 Selling,  
 General and  
 Administrative  
 Expenses as a  
 percent of  
 U.S. Sales  
 1.81% 4.33%  
 4.43% 4.73%  
 U.S.



Operating  
Income  
(000's)  
10,300 4,622  
4,031 10,369  
U.S.

Operating  
Income as a  
percent of  
U.S. Sales  
3.84% 1.77%  
1.66% 4.48% -  
-----  
-----  
-----

Consolidated  
Operations  
Chicken  
Operations:  
Chicken Sales  
from all  
Divisions  
(000's)  
306,892  
301,549  
265,306  
259,415  
Chicken Sales  
from all  
divisions  
divided by  
Chicken Net  
Pounds

Produced from  
all Divisions  
\$ 0.6916 \$  
0.6923 \$  
0.6793 \$  
0.6992

Chicken Net  
Pounds  
Produced from  
all Divisions  
(000's)  
443,754  
435,563  
390,578

371,012 Other  
Operations:  
Other Sales  
(000's)(c)

34,382 33,619  
38,095 38,391

Totals All  
Operations:  
Total Net  
Sales (000's)  
341,274  
335,168  
303,401

297,806 Total  
Cost of Sales  
(000's)  
307,414  
307,883  
280,316

267,539 Gross  
Margin from  
all  
operations  
(000's)

33,860 27,285  
23,085 30,267  
Gross Margin  
from all  
operations as  
a percent of  
Total Net  
Sales 9.92%  
8.14% 7.61%

10.16%	Total	
	Selling,	
	General and	
	Administrative	
	Expenses	
(000's)	8,567	
14,658	13,425	
13,953	Total	
	Selling,	
	General and	
	Administrative	
	Expenses as a	
	percent of	
	Total Net	
Sales	2.51%	
4.37%	4.42%	
4.69%		
	Operating	
	Income from	
	all	
	operations	
(000's)		
25,293	12,627	
9,660	16,314	
	Operating	
	Income from	
	all	
	operations as	
	a percent of	
	Total Net	
Sales	7.41%	
3.77%	3.18%	
5.48%	-----	
	-----	
	-----	
	-----	

-----

- (a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.
- (b) 14 week Quarter.
- (c) Certain items previously classified under Mexico have been reclassified under sale of other products-Mexico.

Pilgrim's Pride Corporation  
 Net Sales by Primary Market Line  
 for Quarters Ended:

The following table sets forth, for the quarterly periods including and since fiscal 2000, net sales attributable to each of our primary product lines and markets served with those products. We based the table on our internal sales reports and their classification of product types and customers. The information in these tables should be read in conjunction with the information in our SEC filings, including the discussion of our primary product lines and markets served with those products included in our most recent Annual Report on Form 10-K.

FISCAL  
 QUARTERS  
 ENDED -----  
 -----  
 -----  
 -----  
 -----  
 SEPTEMBER  
 28, JUNE  
 29, MAR 30,  
 DEC 29,  
 SEPT 29,  
 2002 2002  
 2002 2001  
 2001 -----  
 -----  
 -----  
 -----

(IN  
 THOUSANDS)  
 CHICKEN  
 SALES:  
 UNITED  
 STATES  
 Prepared  
 Foods: (b)  
 Foodservice  
 \$ 170,700  
 \$171,568  
 \$161,171  
 \$156,417  
 \$166,891  
 Retail \$  
 41,357 \$  
 44,438 \$  
 37,691 \$  
 34,813 \$  
 32,204 -----  
 -----  
 -----  
 -----

Total  
 Prepared  
 Foods \$  
 212,057  
 \$216,006  
 \$198,862  
 \$191,230  
 \$199,095 --  
 -----  
 -----  
 -----

-- Fresh  
 Chicken:  
 Foodservice  
 \$ 109,058  
 \$115,080  
 \$107,795

\$116,444  
\$121,700  
Retail \$  
68,505 \$  
68,619 \$  
63,113 \$  
58,187 \$  
65,925 ----  
-----  
-----  
-----  
-----  
-----  
-----

Total Fresh  
Chicken \$  
177,563  
\$183,699  
\$170,907  
\$174,632  
\$187,625 --  
-----  
-----  
-----  
-----  
-----  
-----

-- Export  
and Other  
Prepared  
Foods \$  
7,905 \$  
7,839 \$  
7,360 \$  
7,423 \$  
6,290  
Chicken-  
Other \$  
19,861 \$  
19,782 \$  
21,479 \$  
32,453 \$  
34,179 ----  
-----  
-----  
-----  
-----  
-----  
-----

Total  
Export and  
Other(b) \$  
27,767 \$  
27,621 \$  
28,839 \$  
39,877 \$  
40,469 ----  
-----  
-----  
-----  
-----  
-----  
-----

Total U.S.  
Chicken \$  
417,387  
\$427,325  
\$398,609  
\$405,738  
\$427,189 --  
-----  
-----  
-----  
-----  
-----  
-----

-- Mexico:  
(c) \$  
81,383 \$  
80,308 \$  
75,674 \$  
86,528 \$  
76,061  
TOTAL  
CHICKEN  
SALES \$  
498,770  
\$507,632  
\$474,282  
\$492,266  
\$503,250 --  
-----  
-----  
-----  
-----  
-----  
-----

-----  
-----  
-----  
-----  
-- TOTAL  
PREPARED  
FOODS  
207,452  
223,845  
206,222  
\$198,653  
\$205,433  
TURKEY  
SALES:  
Prepared  
Foods: (d)  
Foodservice  
\$ 29,729 \$  
29,732 \$  
34,082 \$  
41,109 \$  
30,915  
Retail \$  
14,284 \$  
14,723 \$  
11,803 \$  
13,829 \$  
18,235 ----  
-----  
-----  
-----

-----  
-----  
-----  
-----  
Total  
Prepared  
Foods \$  
44,013 \$  
44,455 \$  
45,884 \$  
54,938 \$  
49,150 ----  
-----  
-----  
-----

-----  
-----  
-----  
-----  
Fresh  
Turkey:  
Foodservice  
\$ 9,797 \$  
5,561 \$  
7,970 \$  
12,792 \$  
6,911  
Retail \$  
25,402 \$  
23,585 \$  
15,498 \$  
43,097 \$  
27,898 ----  
-----  
-----  
-----

-----  
-----  
-----  
-----  
Total Fresh  
Turkey \$  
35,199 \$  
29,146 \$  
23,468 \$  
55,888 \$  
34,809 ----  
-----  
-----  
-----

-----  
-----  
-----  
-----  
Export and  
Other  
Prepared  
Foods \$ 711  
\$ 473 \$ 564  
\$ 1,110 \$  
851 Turkey-  
Other \$

2,910 \$  
2,582 \$  
2,310 \$  
4,468 \$  
3,805 -----  
-----  
-----  
-----  
-----

Total  
Export and  
Other(d) \$  
3,621 \$  
3,055 \$  
2,874 \$  
5,578 \$  
4,656 -----  
-----  
-----  
-----  
-----

TOTAL  
TURKEY  
SALES \$  
82,833 \$  
76,656 \$  
72,226  
\$116,404 \$  
88,615 -----  
-----  
-----  
-----  
-----

TOTAL  
PREPARED  
FOODS \$  
44,724 \$  
44,928 \$  
46,448 \$  
56,048 \$  
50,001 Sale  
of Other  
Products  
U.S. \$  
52,846 \$  
48,330 \$  
49,543 \$  
42,972 \$  
45,843  
Mexico(d) \$  
5,371 \$  
4,498 \$  
4,702 \$  
4,388 \$  
3,541 -----  
-----  
-----  
-----  
-----

Total Other  
Products \$  
58,217 \$  
52,828 \$  
54,245 \$  
47,360 \$  
49,384 -----  
-----  
-----  
-----  
-----

TOTAL NET  
SALES \$  
639,819  
\$637,116  
\$600,753  
\$656,030  
\$641,249  
=====

=====  
=====  
FISCAL  
QUARTERS  
ENDED -----  
-----  
-----  
-----  
--- MAR 31,  
DEC 30,  
SEPT 30,  
JULY 1,  
APRIL 1,  
JAN 1, 2001  
(a) 2000  
2000 2000  
2000 2000 -  
-----  
-----  
-----

(IN  
THOUSANDS)  
CHICKEN  
SALES:  
UNITED  
STATES  
Prepared  
Foods: (b)  
Foodservice  
\$160,349  
\$147,975  
\$145,294  
\$165,577  
\$139,859  
\$138,665  
Retail \$  
26,029 \$  
14,618 \$  
16,661 \$  
8,874 \$  
10,698 \$  
11,422 ----  
-----  
-----  
-----

---- Total  
Prepared  
Foods  
\$186,378  
\$162,593  
\$161,955  
\$174,451  
\$150,557  
\$150,087 --  
-----  
-----  
-----

-----  
Fresh  
Chicken:  
Foodservice  
\$ 62,047 \$  
38,464 \$  
46,205 \$  
54,691 \$  
51,951 \$  
49,345  
Retail \$  
78,608 \$  
36,187 \$  
37,673 \$  
39,758 \$  
37,021 \$  
34,525 ----  
-----  
-----

-----  
-----  
-----  
---- Total  
Fresh  
Chicken  
\$140,655 \$  
74,651 \$  
83,878 \$  
94,449 \$  
88,972 \$  
83,870 ----  
-----  
-----  
-----

---- Export  
and Other  
Prepared  
Foods \$  
4,793 \$  
1,379 \$  
1,466 \$  
1,378 \$  
1,050 \$ 701  
Chicken-  
Other \$  
24,514 \$  
27,203 \$  
16,250 \$  
12,695 \$  
13,108 \$  
15,519 ----  
-----  
-----  
-----

---- Total  
Export and  
Other(b) \$  
29,307 \$  
28,582 \$  
17,716 \$  
14,073 \$  
14,158 \$  
16,221 ----  
-----  
-----  
-----

---- Total  
U.S.  
Chicken  
\$356,340  
\$265,826  
\$263,549  
\$282,973  
\$253,687  
\$250,178 --  
-----  
-----  
-----

-----  
Mexico:(c)  
\$ 70,457 \$  
72,863 \$  
73,322 \$  
75,818 \$  
71,925 \$  
65,074  
TOTAL  
CHICKEN  
SALES  
\$426,797  
\$338,690  
\$336,871  
\$358,791  
\$325,612  
\$315,252 --  
-----  
-----



-----  
 -----  
 -----  
 -----  
 TOTAL  
 PREPARED  
 FOODS

\$191,231  
 \$164,000  
 \$163,439  
 \$175,853  
 \$151,630  
 \$150,827

TURKEY  
 SALES:  
 Prepared  
 Foods: (d)  
 Foodservice  
 \$ 18,561 --

--  
 Retail \$  
 14,477 -- -

-----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 Total  
 Prepared  
 Foods \$  
 33,038 -- -

-----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 Fresh  
 Turkey:  
 Foodservice  
 \$ 5,567 --

--  
 Retail \$  
 20,802 -- -

-----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 Total Fresh  
 Turkey \$  
 26,369 -- -

-----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 Export and  
 Other  
 Prepared  
 Foods \$ 641

--  
 Turkey-  
 Other \$  
 2,792 -- --

-----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 Total  
 Export and  
 Other(d) \$  
 3,433 -- --

-----  
 -----  
 -----  
 TOTAL  
 TURKEY  
 SALES \$  
 62,840 -- -  
 -----  
 -----  
 -----

-----  
 -----  
 -----  
 TOTAL  
 PREPARED  
 FOODS \$  
 33,679 -- -  
 - Sale of  
 Other  
 Products  
 U.S. \$  
 46,569 \$  
 41,725 \$  
 36,706 \$  
 27,940 \$  
 42,843 \$  
 34,201  
 Mexico(d) \$  
 5,387 \$  
 5,617 \$  
 5,799 \$  
 5,248 \$  
 4,805 \$  
 5,372 -----  
 -----  
 -----

-----  
 -----  
 -----  
 ----- Total  
 Other  
 Products \$  
 51,956 \$  
 47,342 \$  
 42,505 \$  
 33,188 \$  
 47,648 \$  
 39,573 -----  
 -----  
 -----

-----  
 -----  
 -----  
 ----- TOTAL  
 NET SALES  
 \$541,593  
 \$386,032  
 \$379,375  
 \$391,979  
 \$373,260  
 \$354,825  
 =====  
 =====  
 =====  
 =====  
 =====  
 =====

- (a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.
- (b) Certain items previously classified under U.S. prepared foods and U.S. fresh chicken were reclassified into the U.S. export and other and other categories. Amounts reclassified by quarter were: September 28, 2002 - \$5.0 Million, June 29, 2002 - \$5.1 Million, Mar. 30, 2002 - \$4.4 Million, Dec. 29, 2001 - \$4.1 Million, Sept. 29, 2001 - \$6.3 Million, June 30, 2001 - \$6.5 Million, Mar. 31, 2001 - \$4.9 Million, Dec. 30, 2000 - \$1.4 Million, Sept. 30, 2000 - \$1.5 Million, July 1, 2000 - \$1.4 Million, April 1, 2000 - \$1.1 Million, Jan. 1, 2000 - \$0.7 Million

- (c) Certain item previously classified under Mexico have been reclassified under sale of other products-Mexico.
- (d) Certain items previously classified under U.S. prepared foods and U.S. fresh turkey were reclassified into the U.S. export and other categories. Amounts reclassified by quarter were: September 28, 2002 - \$.6 Million, June 29, 2002 - \$.4 Million, Mar. 30, 2002 - \$.4 Million, Dec. 29, 2001 - \$.7 Million

FISCAL  
 QUARTERS  
 ENDED -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 SEPTEMBER  
 28, JUNE  
 29, MAR 30,  
 DEC 29,  
 SEPT 29,  
 2002 2002  
 2002 2001  
 2001 -----  
 -----  
 -----  
 -----

(IN  
 THOUSANDS)  
 CHICKEN  
 SALES: U.S.  
 CHICKEN  
 SALES:  
 Prepared  
 Foods: (b)  
 Foodservice  
 40.9% 40.1%  
 40.4% 38.6%  
 39.1%  
 Retail 9.9%  
 10.4% 9.5%  
 8.6% 7.5% -  
 -----  
 -----  
 -----

-- Total  
 Prepared  
 Foods 50.8%  
 50.5% 49.9%  
 47.1% 46.6%  
 -----  
 -----  
 -----

---- Fresh  
 Chicken:  
 Foodservice  
 26.1% 26.9%  
 27.0% 28.7%  
 28.5%  
 Retail  
 16.4% 16.1%  
 15.8% 14.3%  
 15.4% -----  
 -----  
 -----

Total Fresh  
 Chicken  
 42.5% 43.0%  
 42.9% 43.0%  
 43.9%  
 Export and  
 Other  
 Prepared  
 Foods 1.9%  
 1.8% 1.8%  
 1.8% 1.5%  
 Chicken-  
 Other 4.8%  
 4.6% 5.4%  
 8.0% 8.0% -  
 -----  
 -----

-----  
-----  
-- Export  
and Other  
(b) 6.7%  
6.5% 7.2%  
9.8% 9.5%  
TOTAL U.S.  
CHICKEN  
100.0%  
100.0%  
100.0%  
100.0%  
100.0%

=====

=====  
=====  
=====  
=====

TURKEY  
SALES: U.S.  
Turkey  
Sales:  
Prepared  
Foods: (c)  
Foodservice  
35.9% 38.8%  
47.2% 35.3%  
34.9%  
Retail  
17.2% 19.2%  
16.3% 11.9%  
20.6% -----  
-----  
-----  
-----  
-----

Total  
Prepared  
Foods 53.1%  
58.0% 63.5%  
47.2% 55.5%

-----  
-----  
-----  
-----  
---- Fresh  
Turkey:  
Foodservice  
11.8% 7.3%  
11.0% 11.0%  
7.8% Retail  
30.7% 30.8%  
21.5% 37.0%  
31.5% -----  
-----  
-----  
-----

Total Fresh  
Turkey  
42.5% 38.0%  
32.5% 48.0%  
39.3%

Export and  
Other  
Prepared  
Foods 0.9%  
0.6% 0.8%  
1.0% 1.0%  
Turkey-  
Other 3.5%  
3.4% 3.2%  
3.8% 4.3% -  
-----  
-----  
-----

-----  
-----  
-- Export  
and Other  
(c) 4.4%

4.0% 4.0%  
4.8% 5.3%  
TOTAL U.S.  
TURKEY  
100.0%  
100.0%  
100.0%  
100.0%  
100.0%

=====  
=====  
=====  
=====

FISCAL  
QUARTERS

ENDED -----  
-----  
-----  
-----  
-----  
-----  
-----  
-----  
-----

----- JUNE  
30, MAR 31,  
DEC 30,  
SEPT 30,  
JULY 1,  
APRIL 1,  
JAN 1, 2001  
2001 (a)  
2000 2000  
2000 2000  
2000 -----  
-----  
-----  
-----  
-----

(IN  
THOUSANDS)  
CHICKEN

SALES: U.S.  
CHICKEN  
SALES:

Prepared  
Foods:(b)  
Foodservice  
37.1% 45.0%  
55.7% 55.1%  
58.5% 55.1%  
55.4%  
Retail 7.2%  
7.3% 5.5%  
6.3% 3.1%  
4.2% 4.6% -  
-----  
-----  
-----  
-----  
-----

Total  
Prepared  
Foods 44.3%  
52.3% 61.2%  
61.5% 61.6%  
59.3% 60.0%  
-----  
-----  
-----  
-----  
-----

Fresh  
Chicken:  
Foodservice  
39.1% 17.4%  
14.5% 17.5%  
19.3% 20.5%  
19.7%

Retail  
10.4% 22.1%  
13.6% 14.3%  
14.1% 14.6%  
13.8% -----  
-----  
-----  
-----  
-----  
-----

-- Total  
Fresh  
Chicken  
49.5% 39.5%  
28.1% 31.8%  
33.4% 35.1%  
33.5%

Export and  
Other  
Prepared  
Foods 1.5%  
1.3% 0.5%  
0.6% 0.5%  
0.4% 0.3%  
Chicken-  
Other 4.7%  
6.9% 10.2%  
6.2% 4.5%  
5.2% 6.2% -  
-----  
-----  
-----  
-----  
-----

Export and  
Other (b)  
6.2% 8.2%  
10.8% 6.7%  
5.0% 5.6%  
6.5% TOTAL  
U.S.

CHICKEN  
100.0%  
100.0%  
100.0%  
100.0%  
100.0%  
100.0%  
100.0%  
=====  
=====  
=====  
=====  
=====  
=====  
=====

TURKEY  
SALES: U.S.  
Turkey  
Sales:  
Prepared  
Foods: (c)  
Foodservice  
44.1% 29.5%  
-----  
-----

-- Retail  
18.3% 23.0%  
-----  
-----  
-----  
-----  
-----

Total  
Prepared  
Foods 62.4%  
52.6% -- --  
-----  
-----

```

-----
-----
-----
---- Fresh
Turkey:
Foodservice
7.0% 8.9% -
-----
-- Retail
26.3% 33.1%
-----
-----
-----
-----
-----
-----
Total Fresh
Turkey
33.3% 42.0%
-----
-- Export
and Other
Prepared
Foods 1.1%
1.0% -- --
-----
Turkey-
Other 3.3%
4.4% -- --
-----
-----
-----
-----
-----
Export
and Other
(c) 4.3%
5.5% -- --
-----
TOTAL U.S.
TURKEY
100.0%
100.0% -- -
-----
-----
-----
-----
-----
-----

```

- (a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.
- (b) Certain items previously classified under U.S. prepared foods and U.S. fresh chicken were reclassified into the U.S. export and other and other categories. Amounts reclassified by quarter were: September 28, 2002 - \$5.0 Million, June 29, 2002 - \$5.1 Million, Mar. 30, 2002 - \$4.4 Million, Dec. 29, 2001 - \$4.1 Million, Sept. 29, 2001 - \$6.3 Million, June 30, 2001 - \$6.5 Million, Mar. 31, 2001 - \$4.9 Million, Dec. 30, 2000 - \$1.4 Million, Sept. 30, 2000 - \$1.5 Million, July 1, 2000 - \$1.4 Million, April 1, 2000 - \$1.1 Million, Jan. 1, 2000 \$0.7 Million
- (c) Certain items previously classified under U.S. prepared foods and U.S. fresh turkey were reclassified into the U.S. export and other categories. Amounts reclassified by quarter were: September 28, 2002 - \$0.6 Million, June 29, 2002 - \$0.4 Million, Mar. 30, 2002 - \$0.4 Million, Dec. 29, 2001 - \$0.7 Million



PILGRIM'S PRIDE CORPORATION  
 SALES SEGMENTS  
 FOR FISCAL YEARS ENDED:

Since the Acquisition of WLR Foods on January 27, 2001, we operate in two reportable business segments as (1) a producer of chicken and other products and (2) a producer of turkey products.

Our chicken and other products segment includes sales of chicken and sales of other products we produce and purchase for resale in the United States and Mexico. Our chicken and other products segment conducts separate operations in the United States and Mexico and is reported as two separate geographical areas. Our turkey segment includes sales of turkey products produced in our turkey operation recently acquired from WLR Foods, whose operations are exclusively in the United States.

Inter-area sales and inter-segment sales, which are not material, are accounted for at prices comparable to normal trade customer sales. Fixed assets by segment and geographic area are those assets which are used in our operations in each segment or area. Corporate assets are included with chicken and other products. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

Fiscal Years  
 ended -----

-----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----

9/28/2002  
 9/29/2001(a)  
 9/30/2000  
 10/2/1999(b)  
 9/26/1998  
 9/27/1997 --

-----  
 -----  
 -----  
 -----  
 -----

(In  
 thousands)

NET SALES TO  
 CUSTOMERS:

Chicken and  
 Other

Products:  
 United

States \$  
 1,842,749 \$  
 1,652,199 \$  
 1,192,077 \$  
 1,102,903 \$  
 1,053,458 \$

1,002,652  
 Mexico  
 342,851  
 323,678  
 307,362  
 254,500  
 278,087

274,997 ----  
 -----  
 -----  
 -----  
 -----

Sub-total  
 2,185,600  
 1,975,877  
 1,499,439

1,357,403  
1,331,545  
1,277,649  
Turkey  
348,118  
238,835 -- -  
-----  
-----  
-----  
-----  
-----  
-----  
-----

Total \$  
2,533,718 \$  
2,214,712 \$  
1,499,439 \$  
1,357,403 \$  
1,331,545 \$  
1,277,649  
=====

OPERATING  
INCOME:  
Chicken and  
Other  
Products:  
United  
States \$  
31,913 \$  
78,096 \$  
45,928 \$  
88,177 \$  
36,279 \$  
29,321  
Mexico  
17,070  
12,157  
34,560  
21,327  
40,977  
34,573 -----  
-----  
-----  
-----  
-----  
-----

Sub-total  
48,983  
90,253  
80,488  
109,504  
77,256  
63,894  
Turkey  
(19,823)  
4,289 -- --  
-----  
-----  
-----  
-----  
-----  
-----

Total \$  
29,160 \$  
94,542 \$  
80,488 \$  
109,504 \$  
77,256 \$  
63,894  
=====

=====

DEPRECIATION  
AND  
AMORTIZATION:

(c) Chicken  
and Other  
Products:

United  
States \$  
47,527 \$  
38,155 \$  
24,444 \$  
23,185 \$  
22,634 \$  
20,012  
Mexico  
13,526  
11,962  
11,583

11,351 9,956  
9,784 -----

-----  
-----  
-----

Sub-total  
61,053  
50,117  
36,027  
34,536  
32,590  
29,796

Turkey 9,919  
5,273 -- --

-----  
-----  
-----  
-----

Total \$  
70,972 \$  
55,390 \$  
36,027 \$  
34,536 \$  
32,590 \$  
29,796

=====

=====

=====

=====

=====

TOTAL  
ASSETS:

Chicken and  
Other  
Products:

United  
States \$  
769,094 \$  
764,073 \$  
496,173 \$  
473,932 \$  
424,591 \$  
404,213  
Mexico  
241,808  
247,681  
209,247  
181,830  
176,848

174,911 -----

-----  
-----  
-----

-----  
Sub-total  
1,010,902  
1,011,754  
705,420  
655,762  
601,439  
579,124  
Turkey  
210,516  
203,941 -- -  
-----  
-----  
-----  
-----  
-----  
-----  
-----  
-----  
-----

Total \$  
1,221,418 \$  
1,215,695 \$  
705,420 \$  
655,762 \$  
601,439 \$  
579,124  
=====

CAPITAL  
EXPENDITURES:

Chicken and  
Other  
Products:  
United  
States \$  
65,775 \$  
80,173 \$  
69,712 \$  
53,856 \$  
39,193 \$  
42,963  
Mexico 7,934  
29,425  
22,417  
15,792  
17,325  
11,041 -----  
-----  
-----  
-----  
-----  
-----  
-----  
-----

Sub-total  
73,709  
109,598  
92,129  
69,648  
56,518  
54,004  
Turkey 6,679  
3,034 -- --  
-----  
-----  
-----  
-----  
-----  
-----  
-----  
-----

Total \$  
80,388 \$  
112,632 \$  
92,129 \$  
69,648 \$  
56,518 \$  
54,004  
=====

=====  
=====  
=====  
=====

(a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date. (b)

Fiscal year 1999 had 53 weeks. (c)

Includes amortization of capitalized financing costs

approximately  
\$ 1,417 \$  
912 \$ 1,159  
\$ 1,149 \$  
1,004 \$ 942

PILGRIM'S PRIDE CORPORATION  
 SELECTED FINANCIAL DATA  
 FOR QUARTERS ENDED:

Our selected financial data is derived from our financial statements. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

QUARTERS ENDED

-----  
 -----  
 -----  
 -----

(in thousands  
 except per  
 share data)

09/28/02  
 06/29/02  
 03/30/02  
 12/29/01  
 09/29/01

06/30/01 -----

-----  
 -----  
 -----

----- INCOME

STATEMENT DATA:

Net sales \$

639,819 \$

637,116 \$

600,753 \$

656,030 \$

641,251 \$

645,836 Gross

margin 31,670

47,000 28,631

57,865 61,943

75,625

Operating

income (loss)

(3,100) 14,045

(4,371) 23,330

31,117 45,486

Income (loss)

before income

taxes and

extraordinary

charge (8,543)

6,525 (11,055)

15,679 22,017

34,323 Interest

expense, net

7,137 9,031

7,261 8,573

9,536 10,014

Income tax

expense

(benefit)

(4,973) 3,259

(13,399) 2,688

8,188 9,056

Income (loss)

before

extraordinary

charge (3,174)

3,266 1,252

12,991 13,829

25,267

Extraordinary

charge - net of

tax -- -- -- --

894 -- Net

income (loss) \$  
 (3,174) \$ 3,266  
 \$ 1,252 \$  
 12,991 12,935 \$  
 25,267 PER  
 COMMON SHARE  
 DATA: (c)  
 Income (loss)  
 before  
 extraordinary  
 charge \$ (0.08)  
 \$ 0.08 \$ 0.03 \$  
 0.32 \$ 0.34 \$  
 0.61  
 Extraordinary  
 charge - early  
 repayment of  
 debt -- -- -- \$  
 -- \$ (0.02) \$ -  
 - Net Income  
 (loss) \$ (0.08)  
 \$ 0.08 \$ 0.03 \$  
 0.32 \$ 0.32 \$  
 0.61 Cash  
 dividends \$  
 0.015 \$ 0.015 \$  
 0.015 \$ 0.015 \$  
 0.015 \$ 0.015 \$  
 Book value \$  
 9.57 \$ 9.68 \$  
 9.57 \$ 9.53 \$  
 9.27 \$ 8.96  
 BALANCE SHEET  
 SUMMARY:  
 Working capital  
 \$ 179,171 \$  
 157,980 \$  
 149,869 \$  
 143,360 \$  
 203,350 \$  
 177,194 Total  
 assets \$  
 1,221,418 \$  
 1,218,365 \$  
 1,195,552 \$  
 1,153,438 \$  
 1,215,695 \$  
 1,204,820 Notes  
 payable and  
 current  
 maturities of  
 long-term debt  
 \$ 4,665 \$  
 63,210 \$ 60,126  
 \$ 5,177 \$ 5,099  
 \$ 59,022 Long-  
 term debt, less  
 current  
 maturities \$  
 448,979 \$  
 418,064 \$  
 410,628 \$  
 396,975 \$  
 467,242 \$  
 444,125 Total  
 stockholders'  
 equity \$  
 393,470 \$  
 397,910 \$  
 393,641 \$  
 391,644 \$  
 380,932 \$  
 368,479 CASH  
 FLOW SUMMARY:  
 Operating cash  
 flow \$ 60,789 \$  
 15,704 \$  
 (58,711) \$  
 81,773 \$ 70,581  
 \$ 48,738  
 Depreciation &

amortization  
 (d) \$ 18,114 \$  
 17,813 \$ 17,647  
 \$ 17,399 \$  
 15,962 \$ 18,608  
 Capital  
 expenditures \$  
 23,958 \$ 24,199  
 \$ 14,898 \$  
 17,333 \$  
 (7,615) \$  
 59,847 Business  
 acquisitions \$  
 -- \$ -- \$ -- \$  
 -- \$ -- \$ --  
 Financing  
 activities, net  
 \$ (28,240) \$  
 9,900 \$ 68,015  
 \$ (6,518) \$  
 (31,646) \$  
 (21,804)  
 CASHFLOW  
 RATIOS: EBITDA  
 (e) \$ 16,340 \$  
 33,012 \$ 13,507  
 \$ 41,305 \$  
 46,410 \$ 62,664  
 EBITDA (last  
 four qtrs.) \$  
 104,164 \$  
 134,234 \$  
 163,887 \$  
 157,231 \$  
 147,599 \$  
 126,096 EBITDA  
 (last four  
 qtrs.)/interest  
 expense, net  
 (last four  
 qtrs.) 3.25  
 3.90 4.63 4.47  
 4.80 4.95  
 Senior secured  
 debt/EBITDA  
 (last four  
 qtrs.) 2.44  
 2.10 1.65 1.29  
 1.85 2.67 Total  
 debt/EBITDA  
 (last four  
 qtrs.) 4.36  
 3.59 2.87 2.56  
 3.20 3.99 KEY  
 INDICATORS (AS  
 A PERCENTAGE OF  
 NET SALES):  
 Gross margin  
 4.9% 7.4% 4.8%  
 8.8% 9.7% 11.7%  
 Selling,  
 general and  
 administrative  
 expenses 5.4%  
 5.2% 5.5% 5.3%  
 4.8% 4.7%  
 Operating  
 income (loss)  
 -0.5% 2.2%  
 -0.7% 3.6% 4.9%  
 7.0% Interest  
 expense, net  
 1.1% 1.4% 1.2%  
 1.3% 1.5% 1.6%  
 Net income  
 (loss) -0.5%  
 0.5% 0.2% 2.0%  
 2.0% 3.9% (a)  
 The Company  
 acquired WLR  
 Foods on



January 27,  
2001 for \$239.5  
million and the  
assumption of  
\$45.5 million  
of  
indebtedness.  
The acquisition  
has been  
accounted for  
as a purchase,  
and the results  
of operations  
for this  
acquisition  
have been  
included in our  
consolidated  
results of  
operations  
since the  
acquisition  
date. (b)

Fiscal quarter  
ended January  
1, 1999 had 14  
weeks. (c)  
Historical per  
share amounts  
represent both  
basic and  
diluted and  
have been  
restated to  
give effect to  
a stock  
dividend issued  
on July 30,  
1999. See Note  
F of the  
Consolidated  
Financial  
Statements of  
the Company  
included in our  
Annual Report  
on Form 10-K  
filed in year  
2001. (d)

Includes  
amortization of  
capitalized  
financing costs  
of  
approximately  
369 357 346 \$  
346 \$ 137 \$ 281  
(e) "EBITDA" is  
defined as the  
sum of net  
income (loss)  
before  
extraordinary  
charges,  
interest,  
taxes,  
depreciation  
and  
amortization.

EBITDA is  
presented  
because we  
believe it is  
frequently used  
by securities  
analysts,  
investors and  
other  
interested  
parties in the  
evaluation of

companies.  
 EBITDA is not a  
 measurement of  
 financial  
 performance  
 under generally  
 accepted  
 accounting  
 principles and  
 should not be  
 considered as  
 an alternative  
 to cash flow  
 from operating  
 activities or  
 as a measure of  
 liquidity or an  
 alternative to  
 net income as  
 indicators of  
 our operating  
 performance or  
 any other  
 measures of  
 performance  
 derived in  
 accordance with  
 generally  
 accepted  
 accounting  
 principles.

QUARTERS ENDED

-----  
 -----  
 -----  
 -----  
 -----  
 ----- (in  
 thousands  
 except per  
 share data)  
 03/31/01(a)  
 12/30/00  
 09/30/00  
 07/01/00  
 04/01/00  
 01/01/00 -----  
 -----  
 -- -----  
 -----  
 -----

----- INCOME

STATEMENT DATA:

Net sales \$	
541,593	\$
386,032	\$
379,375	\$
391,979	\$
373,260	\$
354,825	Gross
margin	29,216
47,166	39,657
46,665	34,029
45,477	
Operating	
income (loss)	
(5,272)	23,211
15,635	26,349
13,282	25,222
Income (loss)	
before income	
taxes and	
extraordinary	
charge (12,118)	
19,072	11,782
20,319	9,178
21,507	Interest
expense, net	
7,085	4,140
4,210	4,967
4,699	3,903

Income tax  
 expense  
 (benefit)  
 (2,316) 6,335  
 463 3,175 155  
 6,649 Income  
 (loss) before  
 extraordinary  
 charge (9,802)  
 12,737 11,319  
 17,144 9,023  
 14,858

Extraordinary  
 charge - net of  
 tax -- -- -- --  
 -- -- Net  
 income (loss) \$  
 (9,802) \$  
 12,737 \$ 11,319  
 \$ 17,144 \$  
 9,023 \$ 14,858

PER COMMON  
 SHARE DATA: (c)  
 Income (loss)  
 before  
 extraordinary  
 charge \$ (0.24)  
 \$ 0.31 \$ 0.28 \$  
 0.41 \$ 0.22 \$  
 0.36

Extraordinary  
 charge - early  
 repayment of  
 debt \$ -- \$ --  
 \$ -- \$ -- \$ --  
 \$ -- Net Income  
 (loss) \$ (0.24)  
 \$ 0.31 \$ 0.28 \$  
 0.41 \$ 0.22 \$  
 0.36 Cash

dividends \$  
 0.015 \$ 0.015 \$  
 0.015 \$ 0.015 \$  
 0.015 \$ 0.015  
 Book value \$  
 8.37 \$ 8.63 \$  
 8.33 \$ 8.05 \$  
 7.66 \$ 7.45

BALANCE SHEET  
 SUMMARY:

Working capital  
 \$ 166,456 \$  
 107,508 \$  
 124,531 \$  
 142,915 \$  
 139,465 \$  
 148,659 Total  
 assets \$  
 1,176,261 \$  
 714,340 \$  
 705,420 \$  
 686,450 \$  
 665,158 \$  
 652,970 Notes  
 payable and  
 current  
 maturities of  
 long-term debt  
 \$ 63,947 \$  
 14,242 \$ 4,657  
 \$ 4,729 \$ 5,041  
 \$ 4,103 Long-  
 term debt, less  
 current  
 maturities \$  
 460,346 \$  
 156,546 \$  
 165,037 \$  
 172,686 \$  
 175,350 \$  
 163,230 Total

stockholders'  
 equity \$  
 344,261 \$  
 354,676 \$  
 342,559 \$  
 332,110 \$  
 316,898 \$  
 308,496 CASH  
 FLOW SUMMARY:  
 Operating cash  
 flow \$ (47,486)  
 \$ 16,000 \$  
 69,097 \$ 18,298  
 \$ 11,588 \$  
 31,820  
 Depreciation &  
 amortization  
 (d) \$ 12,152 \$  
 8,668 \$ 9,279 \$  
 9,284 \$ 8,878 \$  
 8,586 Capital  
 expenditures \$  
 27,793 \$ 32,607  
 \$ 35,195 \$  
 21,565 \$ 20,956  
 \$ 14,412  
 Business  
 acquisitions \$  
 239,539 \$ -- \$  
 -- Financing  
 activities, net  
 \$ 307,193 \$ 436  
 \$ (8,628) \$  
 (4,957) \$  
 (30,465) \$  
 21,430 CASHFLOW  
 RATIOS: EBITDA  
 (e) \$ 6,851 \$  
 31,673 \$ 24,907  
 \$ 34,232 \$  
 22,445 \$ 33,772  
 EBITDA (last  
 four qtrs.) \$  
 97,663 \$  
 113,257 \$  
 115,356 \$  
 125,841 \$  
 129,812 \$  
 141,288 EBITDA  
 (last four  
 qtrs.)/interest  
 expense, net  
 (last four  
 qtrs.) 4.79  
 6.29 6.49 6.95  
 7.44 8.39  
 Senior secured  
 debt/EBITDA  
 (last four  
 qtrs.) 3.25  
 0.71 0.69 0.69  
 0.68 0.52 Total  
 debt/EBITDA  
 (last four  
 qtrs.) 5.37  
 1.51 1.47 1.41  
 1.39 1.18 KEY  
 INDICATORS (AS  
 A PERCENTAGE OF  
 NET SALES):  
 Gross margin  
 5.4% 12.2%  
 10.5% 11.9%  
 9.1% 12.8%  
 Selling,  
 general and  
 administrative  
 expenses 6.4%  
 6.2% 6.3% 5.2%  
 5.6% 5.7%  
 Operating

income (loss)  
-1.0% 6.0% 4.1%  
6.7% 3.6% 7.1%  
Interest  
expense, net  
1.3% 1.1% 1.1%  
1.3% 1.3% 1.1%  
Net income  
(loss) -1.8%  
3.3% 3.0% 4.4%  
2.4% 4.2% (a)

The Company  
acquired WLR  
Foods on  
January 27,  
2001 for \$239.5  
million and the  
assumption of  
\$45.5 million  
of

indebtedness.  
The acquisition  
has been  
accounted for  
as a purchase,  
and the results  
of operations  
for this  
acquisition  
have been  
included in our  
consolidated  
results of  
operations  
since the  
acquisition  
date. (b)

Fiscal quarter  
ended January  
1, 1999 had 14  
weeks. (c)

Historical per  
share amounts  
represent both  
basic and  
diluted and  
have been  
restated to  
give effect to  
a stock  
dividend issued  
on July 30,  
1999. See Note  
F of the  
Consolidated  
Financial  
Statements of  
the Company  
included in our  
Annual Report  
on Form 10-K  
filed in year  
2001. (d)

Includes  
amortization of  
capitalized  
financing costs  
of  
approximately \$  
268 \$ 226 \$ 227  
\$ 348 \$ 345 \$  
239 (e)

"EBITDA" is  
defined as the  
sum of net  
income (loss)  
before  
extraordinary  
charges,  
interest,  
taxes,

depreciation and amortization. EBITDA is presented because we believe it is frequently used by securities analysts, investors and other interested parties in the evaluation of companies. EBITDA is not a measurement of financial performance under generally accepted accounting principles and should not be considered as an alternative to cash flow from operating activities or as a measure of liquidity or an alternative to net income as indicators of our operating performance or any other measures of performance derived in accordance with generally accepted accounting principles.

QUARTERS ENDED

-----  
 -----  
 -----  
 -----

-----  
 10/02/99  
 07/03/99  
 04/03/99  
 01/02/99 (b)  
 09/26/98  
 06/27/98 (in  
 thousands  
 except per  
 share data) ---  
 -----  
 -----  
 -----

-----  
 -----  
 -----

----- INCOME  
 STATEMENT DATA:

Net sales \$  
 317,261 \$  
 344,160 \$  
 329,894 \$  
 366,088 \$  
 340,712 \$  
 328,500 Gross  
 margin 46,130  
 49,415 46,262  
 43,901 47,126  
 32,736  
 Operating  
 income (loss)

28,814	29,212
25,292	26,186
31,444	19,043
Income (loss)	
before income	
taxes and	
extraordinary	
charge	22,549
25,274	21,624
21,457	26,063
13,970	Interest
expense, net	
4,535	4,308
4,090	4,733
4,824	5,195
Income tax	
expense	
(benefit)	6,113
6,957	7,044
5,537	5,773
2,135	Income
(loss) before	
extraordinary	
charge	16,436
18,317	14,580
15,920	20,290
	11,835
Extraordinary	
charge - net of	
tax	-- -- -- --
-- --	Net
income (loss)	
16,436	\$ 18,317
	\$ 14,580
15,920	\$ 20,290
	\$ 11,835 PER
	COMMON SHARE
	DATA: (c)
Income (loss)	
before	
extraordinary	
charge	\$ 0.41
	\$ 0.44
	\$ 0.35
	\$ 0.38
	\$ 0.49
	\$ 0.29
Extraordinary	
charge - early	
repayment of	
debt	\$ -- \$ --
	\$ -- \$ -- \$ --
\$ --	Net Income
(loss)	\$ 0.41
	\$ 0.44
	\$ 0.35
	\$ 0.38
	\$ 0.49
	\$ 0.29
Cash	
dividends	\$
0.015	\$ 0.010
0.010	\$ 0.010
0.010	\$ 0.010
0.010	\$ 0.010
Book value	\$
7.11	\$ 6.73
6.30	\$ 5.95
5.58	\$ 5.08
BALANCE SHEET	
SUMMARY:	
Working capital	
	\$ 154,242
	\$ 158,858
	\$ 150,686
	\$ 144,981
	\$ 147,040
139,713	Total
assets	\$
	655,762
	657,974
	626,745
	607,365
	601,439
578,541	Notes
payable and	
current	

maturities of  
 long-term debt  
 \$ 4,353 \$ 7,928  
 \$ 6,338 \$ 4,629  
 \$ 5,889 \$  
 11,638 Long-  
 term debt, less  
 current  
 maturities \$  
 183,753 \$  
 195,283 \$  
 197,971 \$  
 185,358 \$  
 199,784 \$

216,741 Total  
 stockholders'  
 equity \$  
 294,259 \$  
 278,447 \$  
 260,543 \$  
 246,377 \$  
 230,871 \$

210,369 CASH

FLOW SUMMARY:

Operating cash  
 flow \$ 44,926 \$  
 7,086 \$ (8,009)  
 \$ 37,449 \$  
 52,784 \$ 13,487  
 Depreciation &  
 amortization  
 (d) \$ 8,546 \$  
 8,869 \$ 8,468 \$  
 8,653 \$ 8,098 \$  
 8,427 Capital  
 expenditures \$  
 17,479 \$ 13,402  
 \$ 25,935 \$  
 12,833 \$ 14,084  
 \$ 13,633

Business  
 acquisitions  
 Financing  
 activities, net  
 \$ (15,766) \$  
 (1,548) \$  
 10,618 \$  
 (12,938) \$  
 (23,186) \$  
 (15,570)

CASHFLOW

RATIOS: EBITDA  
 (e) \$ 35,392 \$  
 38,203 \$ 33,921  
 \$ 34,526 \$  
 38,718 \$ 27,347

EBITDA (last  
 four qtrs.) \$  
 142,043 \$  
 145,368 \$  
 134,513 \$  
 119,673 \$  
 108,268 \$  
 102,211 EBITDA  
 (last four  
 qtrs.)/interest  
 expense, net  
 (last four  
 qtrs.) 8.04  
 8.10 7.14 6.03  
 5.37 4.85

Senior secured  
 debt/EBITDA  
 (last four  
 qtrs.) 0.67  
 0.76 0.83 0.81  
 1.04 1.26 Total  
 debt/EBITDA  
 (last four  
 qtrs.) 1.32  
 1.40 1.52 1.59



1.90 2.23 KEY  
INDICATORS (AS  
A PERCENTAGE OF  
NET SALES):

Gross margin

14.5% 14.4%

14.0% 12.0%

13.8% 10.0%

Selling,  
general and  
administrative  
expenses 5.5%

5.9% 6.4% 4.8%

4.6% 4.2%

Operating  
income (loss)

9.1% 8.5% 7.7%

7.2% 9.2% 5.8%

Interest  
expense, net

1.4% 1.3% 1.2%

1.3% 1.4% 1.6%

Net income  
(loss) 5.2%

5.3% 4.4% 4.3%

6.0% 3.6% (a)

The Company  
acquired WLR  
Foods on  
January 27,  
2001 for \$239.5  
million and the  
assumption of  
\$45.5 million  
of

indebtedness.

The acquisition  
has been  
accounted for  
as a purchase,  
and the results  
of operations  
for this  
acquisition  
have been  
included in our  
consolidated  
results of  
operations  
since the  
acquisition  
date. (b)

Fiscal quarter  
ended January  
1, 1999 had 14  
weeks. (c)

Historical per  
share amounts  
represent both  
basic and  
diluted and  
have been  
restated to  
give effect to  
a stock  
dividend issued  
on July 30,  
1999. See Note

F of the  
Consolidated  
Financial  
Statements of  
the Company  
included in our  
Annual Report  
on Form 10-K  
filed in year  
2001. (d)

Includes  
amortization of  
capitalized

financing costs  
of  
approximately \$  
263 \$ 263 \$ 283  
\$ 340 \$ 179 \$  
287 (e)

"EBITDA" is  
defined as the  
sum of net  
income (loss)  
before  
extraordinary  
charges,  
interest,  
taxes,  
depreciation  
and  
amortization.

EBITDA is  
presented  
because we  
believe it is  
frequently used  
by securities  
analysts,  
investors and  
other  
interested  
parties in the  
evaluation of  
companies.

EBITDA is not a  
measurement of  
financial  
performance  
under generally  
accepted  
accounting  
principles and  
should not be  
considered as  
an alternative  
to cash flow  
from operating  
activities or  
as a measure of  
liquidity or an  
alternative to  
net income as  
indicators of  
our operating  
performance or  
any other  
measures of  
performance  
derived in  
accordance with  
generally  
accepted  
accounting  
principles.

QUARTERS ENDED  
-----  
-----  
-----  
-----  
----- (in  
thousands  
except per  
share data)  
03/28/98  
12/27/97  
09/27/97  
6/28/97  
03/29/97  
12/28/96 -----  
-----  
-----  
-----

----- INCOME  
 STATEMENT DATA:  
 Net sales \$  
 324,446 \$  
 337,887 \$  
 341,274 \$  
 335,168 \$  
 303,401 \$  
 297,806 Gross  
 margin 26,861  
 29,380 33,860  
 27,285 23,085  
 30,267  
 Operating  
 income (loss)  
 11,398 15,371  
 25,293 12,627  
 9,660 16,314  
 Income (loss)  
 before income  
 taxes and  
 extraordinary  
 charge 6,219  
 10,270 19,142  
 7,071 4,674  
 12,937 Interest  
 expense, net  
 5,093 5,036  
 5,770 5,572  
 5,284 5,449  
 Income tax  
 expense  
 (benefit) (549)  
 (847) 451 (215)  
 (280) 2,832  
 Income (loss)  
 before  
 extraordinary  
 charge 6,219  
 11,117 18,691  
 7,286 4,954  
 10,105  
 Extraordinary  
 charge - net of  
 tax -- -- -- --  
 -- -- Net  
 income (loss) \$  
 6,768 \$ 11,117  
 \$ 18,691 \$  
 7,286 \$ 4,954 \$  
 10,105 PER  
 COMMON SHARE  
 DATA: (c)  
 Income (loss)  
 before  
 extraordinary  
 charge \$ 0.16 \$  
 0.27 \$ 0.45 \$  
 0.18 \$ 0.12 \$  
 0.24  
 Extraordinary  
 charge - early  
 repayment of  
 debt \$ -- \$ --  
 \$ -- \$ -- \$ --  
 \$ -- Net Income  
 (loss) \$ 0.16 \$  
 0.27 \$ 0.45 \$  
 0.18 \$ 0.12 \$  
 0.24 Cash  
 dividends \$  
 0.010 \$ 0.010 \$  
 0.010 \$ 0.010 \$  
 0.010 \$ 0.010  
 Book value \$  
 4.82 \$ 4.67 \$  
 4.41 \$ 3.97 \$  
 3.80 \$ 3.69  
 BALANCE SHEET  
 SUMMARY:  
 Working capital

\$ 132,518 \$  
 114,948 \$  
 133,542 \$  
 99,829 \$ 98,526  
 \$ 100,925 Total  
 assets \$  
 574,805 \$  
 564,611 \$  
 579,124 \$  
 566,725 \$  
 531,579 \$  
 525,628 Notes  
 payable and  
 current  
 maturities of  
 long-term debt  
 \$ 11,589 \$  
 8,708 \$ 11,596  
 \$ 30,884 \$  
 33,645 \$ 25,564  
 Long-term debt,  
 less current  
 maturities \$  
 219,394 \$  
 204,890 \$  
 224,743 \$  
 210,358 \$  
 193,546 \$  
 195,957 Total  
 stockholders'  
 equity \$  
 199,573 \$  
 193,220 \$  
 182,516 \$  
 164,239 \$  
 157,366 \$

152,826 CASH  
 FLOW SUMMARY:  
 Operating cash  
 flow \$ (13,684)  
 \$ 32,429 \$  
 24,710 \$ 15,233  
 \$ (6,983) \$  
 16,655

Depreciation &  
 amortization  
 (d) \$ 8,014 \$  
 8,052 \$ 8,050 \$  
 7,517 \$ 7,094 \$  
 7,135 Capital  
 expenditures \$  
 10,449 \$ 15,352  
 \$ 9,456 \$  
 28,613 \$ 7,967  
 \$ 4,195

Business  
 acquisitions  
 Financing  
 activities, net  
 \$ 29,450 \$  
 (23,192) \$  
 (5,356) \$  
 13,600 \$ 5,220  
 \$ (13,116)

CASHFLOW  
 RATIOS: EBITDA  
 (e) \$ 19,082 \$  
 23,121 \$ 32,661  
 \$ 19,838 \$  
 16,818 \$ 25,287  
 EBITDA (last  
 four qtrs.) \$  
 94,702 \$ 92,438  
 \$ 94,604 \$  
 71,163 \$ 64,373  
 \$ 58,750 EBITDA  
 (last four  
 qtrs.)/interest  
 expense, net  
 (last four  
 qtrs.) 4.41

4.27	4.29	3.24
2.93	2.69	
Senior secured debt/EBITDA (last four qtrs.) 1.39		
1.24	1.45	2.00
1.99 2.09 Total debt/EBITDA (last four qtrs.) 2.44		
2.31	2.50	3.39
3.53	3.77	KEY
INDICATORS (AS A PERCENTAGE OF NET SALES):		
Gross margin		
8.3%	8.7%	9.9%
8.1%	7.6%	10.2%
Selling, general and administrative expenses 4.8%		
4.1%	2.5%	4.4%
4.4%	4.7%	
Operating income (loss)		
3.5%	4.5%	7.4%
3.8%	3.2%	5.5%
Interest expense, net		
1.6%	1.5%	1.7%
1.7%	1.7%	1.8%
Net income (loss) 2.1%		
3.3%	5.5%	2.2%
1.6%	3.4%	(a)

The Company acquired WLR Foods on January 27, 2001 for \$239.5 million and the assumption of \$45.5 million of indebtedness. The acquisition has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since the acquisition date. (b) Fiscal quarter ended January 1, 1999 had 14 weeks. (c) Historical per share amounts represent both basic and diluted and have been restated to give effect to a stock dividend issued on July 30, 1999. See Note F of the Consolidated

Financial  
Statements of  
the Company  
included in our  
Annual Report  
on Form 10-K  
filed in year  
2001. (d)

Includes  
amortization of  
capitalized  
financing costs  
of  
approximately \$  
283 \$ 255 \$ 155  
\$ 284 \$ 248 \$  
255 (e)

"EBITDA" is  
defined as the  
sum of net  
income (loss)  
before  
extraordinary  
charges,  
interest,  
taxes,  
depreciation  
and  
amortization.

EBITDA is  
presented  
because we  
believe it is  
frequently used  
by securities  
analysts,  
investors and  
other  
interested  
parties in the  
evaluation of  
companies.

EBITDA is not a  
measurement of  
financial  
performance  
under generally  
accepted  
accounting  
principles and  
should not be  
considered as  
an alternative  
to cash flow  
from operating  
activities or  
as a measure of  
liquidity or an  
alternative to  
net income as  
indicators of  
our operating  
performance or  
any other  
measures of  
performance  
derived in  
accordance with  
generally  
accepted  
accounting  
principles.



735,277  
637,050  
555,811  
464,495  
391,250  
348,692 --  
-----  
-----  
-----  
-----  
-----  
-----  
-----  
-----

Fresh  
Chicken:  
Foodservice  
448,376  
387,624  
202,192  
205,968  
220,804  
259,349  
225,252  
Retail  
258,424  
224,693  
148,977  
163,387  
162,283  
153,554  
141,876 --  
-----  
-----  
-----  
-----  
-----

Total  
Fresh  
Chicken  
706,800  
612,317  
351,169  
369,355  
383,087  
412,903  
367,128 --  
-----  
-----  
-----  
-----  
-----

Export and  
Other  
Prepared  
Foods  
30,528  
18,912  
4,595  
1,030  
2,301  
Chicken-  
Other  
93,575  
105,834  
57,573  
37,300  
64,469 ---  
-----  
-----  
-----  
-----  
-----

Total  
Export and  
Other (c)



124,103  
124,746  
62,168  
38,330  
66,770  
56,784  
60,739 ---  
-----  
-----  
-----  
-----  
-----  
-----  
-----

Total U.S.  
Chicken  
1,649,058  
1,472,340  
1,050,387  
963,496  
914,352  
860,937  
776,559 --  
-----  
-----  
-----  
-----  
-----

Mexico: (d)  
323,892  
303,470  
286,139  
233,531  
249,273  
274,997  
228,129 --  
-----  
-----  
-----  
-----  
-----

TOTAL  
CHICKEN  
SALES  
1,972,950  
1,775,810  
1,336,526  
1,197,027  
1,163,625  
1,135,934  
1,004,688  
-----  
-----  
-----  
-----  
-----

TOTAL  
PREPARED  
FOODS  
848,683  
754,189  
641,645  
556,841  
466,796  
391,250  
348,692  
TURKEY  
SALES:  
Prepared  
Foods: (e)  
Foodservice  
134,651  
88,011 --  
-----  
-----  
- Retail

54,638  
48,681 --  
-----  
-----  
-----  
-----  
-----  
-----  
-----  
-----  
-----  
-----

Total  
Prepared  
Foods  
189,289  
136,692 --  
-----  
-----  
-----  
-----  
-----  
-----

Fresh  
Turkey:  
Foodservice  
36,119  
18,618 --  
-----  
- Retail  
107,582  
71,647 --  
-----  
-----  
-----  
-----  
-----  
-----

Total  
Fresh  
Turkey  
143,701  
90,265 --  
-----  
-----  
-----  
-----  
-----  
-----

Export and  
Other  
Prepared  
Foods  
2,858  
2,434  
Turkey-  
Other  
12,270  
9,443 ----  
-----  
-----  
-----  
-----

Total  
Export and  
Other (e)  
15,128  
11,877 --  
-----  
-----

TOTAL  
TURKEY  
SALES  
348,118  
238,834 --

TOTAL  
PREPARED  
FOODS  
192,147  
139,126  
Sales of  
Other  
Products  
U.S.  
193,691  
179,859  
141,690  
139,407  
139,106  
Mexico (d)  
18,959  
20,208  
21,223  
20,969  
28,814 ---

Total Sale  
of Other  
Products  
212,650  
200,067  
162,913  
160,376  
167,920  
141,715  
134,622 --

TOTAL NET  
SALES  
\$2,533,718  
\$2,214,711  
\$1,499,439  
\$1,357,403  
\$1,331,545  
\$1,277,649  
\$1,139,310

=====  
=====  
=====  
=====  
=====  
=====

(a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.

(b) Fiscal 1999 had 53 weeks.

(c) Certain items previously classified under U.S. prepared foods and U.S. fresh chicken were reclassified into the U.S. export and other and other categories. Amounts reclassified by year were: 2002--\$18.6 Million, 2001--\$10.8 Million, 2000--\$4.7 Million, 1999--\$1.1 Million, 1998--\$2.3 Million

(d) Certain item previously classified under Mexico have been reclassified under sale of other products-Mexico.

(e) In fiscal 2002, \$2.1 million of certain items previously classified under U.S. prepared foods and U.S. fresh turkey were reclassified into the U.S. export and other categories.

Pilgrim's Pride Corporation  
 Net Sales by Primary Market Line  
 for Fiscal Years ended:

The following table sets forth, for the annual periods including and since fiscal 2000, net sales attributable to each of our primary product lines and markets served with those products. We based the table on our internal sales reports and their classification of product types and customers. The information in these tables should be read in conjunction with the information in our SEC filings, including the discussion of our primary product lines and markets served with those products included in our most recent Annual Report on Form 10-K.

SEPT 28,	
SEPT 29,	
SEPT 30,	
OCT 2,	
SEPT 28,	
SEPT 27,	
SEPT 28,	
2002(a)	
2001(a)	
2000	
1999(b)	
1998 1997	
1996 -----	
-----	
-----	
-----	
-----	
-----	
-----	
(IN	
THOUSANDS)	
U.S.	
Chicken	
Sales:	
Prepared	
Foods:(c)	
Foodservice	
39.9%	
42.9%	
56.2%	
54.7%	
45.7%	
40.5%	
39.3%	
Retail	
9.6% 7.0%	
4.5% 2.9%	
5.1% 4.9%	
5.6% -----	
-----	
-----	
-----	
-----	
-----	
Total	
Prepared	
Foods	
49.5%	
49.9%	
60.7%	
57.6%	
50.8%	
45.4%	
44.9% -----	
-----	

-----  
-----  
-----  
-----  
-----

Fresh  
Chicken:

Foodservice

27.2%  
26.3%  
19.2%  
21.4%  
24.1%  
30.1%  
29.0%

Retail

15.7%  
15.3%  
14.2%  
17.0%  
17.7%  
17.9%

18.3% ----

-----  
-----  
-----  
-----  
-----

Total  
Fresh

Chicken

42.9%  
41.6%  
33.4%  
38.4%  
41.8%  
48.0%  
47.3%

Export and  
Other

Prepared

Foods

1.9%  
1.3% 0.4%

0.1% 0.3%

Fresh 5.7%

7.2% 5.5%

3.9% 7.1%

-----  
-----  
-----  
-----  
-----

Total  
Export and  
Other(C)

7.6% 8.5%

5.9% 4.0%

7.4% 6.6%

7.8% ----

-----  
-----  
-----  
-----  
-----

TOTAL U.S.  
CHICKEN

100.0%  
100.0%  
100.0%  
100.0%  
100.0%  
100.0%  
100.0%

=====

=====

Prepared  
 Foods  
 51.4%  
 51.2%  
 61.1%  
 57.7%  
 51.1%  
 45.4%

44.9% U.S.  
 Turkey  
 Sales:  
 Prepared  
 Foods: (d)  
 Foodservice  
 38.7%  
 36.8% --

-----  
 Retail  
 15.7%  
 20.4% --

-----  
 Total  
 Prepared  
 Foods  
 54.4%  
 57.2% --

-----  
 Fresh  
 Turkey:  
 Foodservice  
 10.4% 7.8%

-----  
 Retail  
 30.9%  
 30.0% --

-----  
 Total  
 Fresh  
 Turkey  
 41.3%  
 37.8% --

-----  
 Export and  
 Other  
 Prepared  
 Foods 0.8%

1.0% Fresh  
 3.5% 4.0%  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----

Total  
 Export and  
 Other (d)  
 4.3% 5.0%  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----

TOTAL U.S.  
 TURKEY  
 100.0%  
 100.0% --  
 -----  
 -----

-----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----  
 -----

Prepared  
 Foods  
 55.2%  
 58.2%

(a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.

(b) Fiscal 1999 had 53 weeks.

(c) Certain items previously classified under U.S. prepared foods and U.S. fresh chicken were reclassified into the U.S. export and other categories. Amounts reclassified by year were: 2002--\$18.6 Million, 2001--\$10.8 Million, 2000--\$4.7 Million, 1999--\$1.1 Million, 1998--\$2.3 Million

(d) In fiscal 2002, \$2.1 million of certain items previously classified under U.S. prepared foods and U.S. fresh turkey were reclassified into the U.S. export and other categories.



Pilgrim's Pride Corporation  
 Statistical Management Discussion and Analysis  
 for fiscal years ended:

Our Statistical Management Discussion and Analysis data is derived from our financial statements and internal reports. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition included in our SEC filings".

Year to  
 date -----  
 -----  
 -----

--  
 09/28/02  
 9/29/01(a)  
 09/30/00 -  
 -----  
 -----

United  
 States  
 Chicken

Operations:

U.S.  
 Chicken  
 Sales  
 1,649,058  
 1,472,340  
 1,050,387

U.S.  
 Chicken  
 Sales  
 divided by  
 U.S.Chicken  
 Net Pounds  
 Produced \$  
 0.6944 \$  
 0.7263 \$  
 0.7028

U.S.  
 Chicken  
 Net Pounds  
 Produced  
 (000's)  
 2,374,765  
 2,027,079  
 1,494,550  
 Other

Operations:

Other  
 Sales  
 193,691  
 179,859  
 141,690

U.S.  
 Chicken  
 Sales &  
 Other  
 Sales  
 Totals:

U.S.  
 Chicken  
 Sales &  
 Other  
 Sales  
 1,842,749  
 1,652,199  
 1,192,077

U.S.  
 Chicken &  
 Other  
 Operating  
 Income  
 32,663

78,097  
45,928  
Operating  
Income as  
a percent  
of U.S.  
Chicken  
Sales  
1.77%  
4.73%  
3.85%  
Mexico  
Chicken  
Operations:  
Mexico  
Chicken  
Sales(b)  
323,892  
303,469  
286,139  
Mexico  
Chicken  
Sales  
divided by  
Mexico  
Chicken  
Net Pounds  
Produced \$  
0.6006 \$  
0.5519 \$  
0.5901  
Mexico  
Other  
Operations:  
Mexico  
Other  
Sales(b)  
18,959  
20,209  
21,223  
Mexico  
Chicken  
Operating  
Income  
17,064  
12,156  
34,560  
Mexico  
Operating  
Income as  
a percent  
of Mexico  
Chicken  
Sales  
4.98%  
3.76%  
11.24%  
Mexico Net  
Pounds  
Produced  
539,266  
549,876  
484,926  
Turkey  
U.S.  
Turkey  
Sales  
348,118  
238,835 --  
U.S.  
Turkey  
Sales  
divided by  
U.S.  
Turkey Net  
Pounds  
Produced \$  
0.8098 \$  
0.8067 --  
U.S.  
Turkey

Operating  
Income  
(19,823)  
4,289 --  
U.S.  
Turkey  
Operating  
Income as  
a percent  
of U.S.  
Turkey  
Sales  
-5.69%  
1.80% --  
U.S.  
Turkey Net  
Pounds  
Produced  
429,904  
296,069 --

Year to  
date -----  
-----  
-----  
- 10/02/99  
09/26/98  
09/27/97 -  
-----  
-----

United  
States  
Chicken  
Operations:

U.S.  
Chicken  
Sales  
963,496  
914,352  
858,165  
U.S.  
Chicken  
Sales  
divided by  
U.S.Chicken  
Net Pounds  
Produced \$  
0.7004 \$  
0.7222 \$  
0.7042  
U.S.  
Chicken  
Net Pounds  
Produced  
(000's)  
1,375,691  
1,265,998  
1,218,682  
Other

Operations:  
Other  
Sales  
139,406  
139,106  
144,487  
U.S.  
Chicken  
Sales &  
Other  
Sales  
Totals:  
U.S.  
Chicken  
Sales &  
Other  
Sales  
1,102,902  
1,053,458

1,002,652  
U.S.  
Chicken &  
Other  
Operating  
Income  
88,177  
36,278  
29,320

Operating  
Income as  
a percent  
of U.S.  
Chicken  
Sales  
8.00%  
3.44%  
2.92%

Mexico  
Chicken  
Operations:

Mexico  
Chicken  
Sales(b)  
233,531  
249,273  
274,997

Mexico  
Chicken  
Sales  
divided by  
Mexico  
Chicken

Net Pounds  
Produced \$  
0.5114 \$  
0.6215 \$  
0.6513

Mexico  
Other  
Operations:

Mexico  
Other  
Sales(b)  
20,969  
28,814

Mexico  
Chicken  
Operating  
Income  
21,327  
40,978  
34,574

Mexico  
Operating  
Income as  
a percent  
of Mexico  
Chicken  
Sales  
8.38%  
14.74%  
12.57%

Mexico Net  
Pounds  
Produced  
456,649  
401,075  
422,224

Turkey  
U.S.  
Turkey  
Sales - - -  
- - - U.S.

Turkey  
Sales  
divided by  
U.S.

Turkey Net  
Pounds  
Produced -

- - - -  
U.S.  
Turkey  
Operating  
Income --  
-- -- U.S.  
Turkey  
Operating  
Income as  
a percent  
of U.S.  
Turkey  
Sales -- -  
- -- U.S.  
Turkey Net  
Pounds  
Produced -  
- - - -

Year to date

-----

-----

-----

09/28/02

9/29/01(a)

09/30/00 ----

-----

-----

-- U.S.

Summary U.S.

Sales

2,190,867

1,891,034

1,192,077

U.S. Cost of

Sales

2,068,083

1,711,186

1,080,416

U.S. Gross

Margin

122,784

179,848

111,660 U.S.

Gross Margin

as a percent

of U.S. Sales

5.60% 9.51%

9.37% U.S.

Selling,

General and

Administrative

Expenses

109,945

97,462 65,732

U.S. Selling,

General and

Administrative

Expenses as a

percent of

U.S. Sales

5.02% 5.15%

5.51% U.S.

Operating

Income 12,840

82,386 45,928

U.S.

Operating

Income as a

percent of

U.S. Sales

0.59% 4.36%

3.85%

Consolidated

Operations

Chicken

Operations:

Chicken Sales

from all

Divisions

1,972,950

1,775,809

1,336,526

Chicken Sales

from all

divisions

divided by

Chicken Net

Pounds

Produced from

all Divisions

\$ 0.6771 \$

0.6891 \$

0.6752

Chicken Net

Pounds

Produced from

all Divisions  
 2,914,031  
 2,576,955  
 1,979,476  
 Other  
 Operations:  
 Other  
 Sales(b)  
 212,650  
 200,068  
 162,913  
 Totals All  
 Operations:  
 Total Net  
 Sales  
 2,533,718  
 2,214,712  
 1,499,439  
 Total Cost of  
 Sales  
 2,368,553  
 2,000,762  
 1,333,611  
 Gross Margin  
 from all  
 operations  
 165,166  
 213,950  
 165,828 Gross  
 Margin from  
 all  
 operations as  
 a percent of  
 Total Net  
 Sales 6.52%  
 9.66% 11.06%  
 Total  
 Selling,  
 General and  
 Administrative  
 Expenses  
 135,262  
 119,408  
 85,340 Total  
 Selling,  
 General and  
 Administrative  
 Expenses as a  
 percent of  
 Total Net  
 Sales 5.34%  
 5.39% 5.69%  
 Operating  
 Income from  
 all  
 operations  
 29,904 94,542  
 80,488  
 Operating  
 Income from  
 all  
 operations as  
 a percent of  
 Total Net  
 Sales 1.18%  
 4.27% 5.37%

Year to date

-----

-----

-----

10/02/99

09/26/98

09/27/97 ----

-----

-----

-- U.S.

Summary U.S.

Sales

1,102,902

1,053,458  
 1,002,652  
 U.S. Cost of  
 Sales 954,531  
 972,912  
 935,509 U.S.  
 Gross Margin  
 148,371  
 80,546 67,143  
 U.S. Gross  
 Margin as a  
 percent of  
 U.S. Sales  
 13.45% 7.65%  
 6.70% U.S.  
 Selling,  
 General and  
 Administrative  
 Expenses  
 60,194 44,268  
 37,823 U.S.  
 Selling,  
 General and  
 Administrative  
 Expenses as a  
 percent of  
 U.S. Sales  
 5.46% 4.20%  
 3.77% U.S.  
 Operating  
 Income 88,177  
 36,278 29,320  
 U.S.  
 Operating  
 Income as a  
 percent of  
 U.S. Sales  
 8.00% 3.44%  
 2.92%  
 Consolidated  
 Operations  
 Chicken  
 Operations:  
 Chicken Sales  
 from all  
 Divisions  
 1,197,027  
 1,163,625  
 1,133,162  
 Chicken Sales  
 from all  
 divisions  
 divided by  
 Chicken Net  
 Pounds  
 Produced from  
 all Divisions  
 \$ 0.6533 \$  
 0.6980 \$  
 0.6906  
 Chicken Net  
 Pounds  
 Produced from  
 all Divisions  
 1,832,340  
 1,667,073  
 1,640,906  
 Other  
 Operations:  
 Other  
 Sales(b)  
 160,376  
 167,920  
 144,487  
 Totals All  
 Operations:  
 Total Net  
 Sales  
 1,357,403  
 1,331,545  
 1,277,649



Total Cost of Sales		
	1,171,694	
	1,195,442	
	1,163,152	
Gross Margin from all operations	185,708	
	136,103	
114,497 Gross Margin from all operations as a percent of Total Net Sales	13.68%	
	10.22%	8.96%
Total Selling, General and Administrative Expenses	76,204	58,847
	50,603	
Total Selling, General and Administrative Expenses as a percent of Total Net Sales	5.61%	
	4.42%	3.96%
Operating Income from all operations	109,504	
	77,256	63,894
Operating Income from all operations as a percent of Total Net Sales	8.07%	
	5.80%	5.00%

- (a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operating since January 27, 2001, the acquisition date.
- (b) Certain item previously classified under Mexico have been reclassified under sale of other products-Mexico.