UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): November 10, 2004

PILGRIM'S PRIDE CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware	1-9273	75-1285071
(State or Other Jurisdiction	(Commission	(IRS Employer
of Incorporation)	File Number)	Identification No.)

110 South Texas Street	
Pittsburg, Texas	75686-0093
(Address of Principal Executive Offices)	(ZIP Code)

Registrant's telephone number, including area code: (903) 855-1000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- q Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- q Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- q Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)

Item 7.01 Regulation FD Disclosure

Attached hereto as Exhibit 99.1 is certain supplemental historical financial information of Pilgrim's Pride Corporation.

Exhibit Number	Description
99.1	Supplemental Historical Financial Information

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PILGRIM'S PRIDE CORPORATION

Date: November 10, 2004.

By: /s/ Richard A. Cogdill

Richard A. Cogdill

Executive Vice President, Chief Financial Officer,

Secretary and Treasurer

Exhibit Index

Exhibit Description Number

99.1 Supplemental Historical Financial Information

Net Sales by Primary Market Line for Quarter Ended:

The following table sets forth net sales attributable to each of our primary product lines and mark ets served with those products. We based the table on our internal sales reports and their classification of product types and customers. The information in these tables should be read in conjunction with the information in our SEC filings, including the discussion of our primary product lines and markets served with those products included in our most recent Annual Report on Form 10-K.

		Oct,2
		2004(a)
Chicken Sales:		2004(a)
United States		
Prepared Foods:		
Foodservice	\$	457,159
Retail	\$	56,560
Total Prepared Foods	\$	513,720
Total Tropulou Total	·	
Fresh Chicken:		
Foodservice	\$	387,126
Retail	\$	181,766
Total Fresh Chicken	\$	568,891
Export and Other		
Prepared Foods	\$	8,497
Chicken-Other	\$	61,357
Total Export and Other	\$	69,854
Total U.S. Chicken	\$	1,152,465
	<u>* </u>	
Mexico:	\$	93,798
Total Chicken Sales	\$	1,246,262
		, :0,_0_
Total Prepared Foods		522,216
Turkey Sales:		
Prepared Foods: Foodservice	\$	18,610
Retail		10,010
Total Prepared Foods	\$ \$	28,618
Total Frepared Foods	Φ	20,010
Fresh Turkey:		
Foodservice	\$	12,061
Retail		28,298
Total Fresh Turkey	\$ \$	40,360
Export and Other	Ψ	10,000
Prepared Foods	\$	368
Turkey-Other	\$	3,187
Total Export and Other	\$	3,555
Total Export and Other	ų.	0,000
Total Turkey Sales	\$	72,533
Total Turkey Sales	Ψ	72,333
Total Prepared Foods	\$	28,986
Total Frepared Foods	Ψ	20,300
	&	
Sale of Other Products	nbsp;	
U.S.	\$	162,155
Mexico		5,503
Total Other Products	\$ \$	167,659
Total Net Sales		
TO THE STATE OF TH	<u>\$</u>	1,486,454

⁽a) The acquisition of the Conagra Chicken Division has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since November 23, 2003, the acquisition date.

	October 2,	
		2004
		(a)
Chicken Sales:		
U.S. Chicken Sales:		
Prepared Foods:		
Foodservice		39.7%
Retail		4.9%
Total Prepared Foods		44.6%
Fresh Chicken:		
Foodservice		33.6%
Retail		15.8%
Total Fresh Chicken		49.4%
Export and Other		
Prepared Foods		0.7%
Chicken-Other		5.3%
Total Export and Other		6.0%
Total U.S. Chicken		100.0%
Turkey Sales:		
U.S. Turkey Sales:		
Prepared Foods:		
Foodservice		25.7%
Retail		13.8%
Total Prepared Foods		39.5%
Fresh Turkey:		
Foodservice		16.6%
Retail		39.0%
Total Fresh Turkey		55.6%
Export and Other		0 =0 :
Prepared Foods		0.5%
Turkey-Other		4.4%
Total Export and Other		4.9%
Total U.S. Turkey		100.0%

(a) The acquisition of the Conagra Chicken Division has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since November 23, 2003, the ac quisition date.

Pilgrim's Pride Corporation Net Sales by Primary Market Line for Fiscal Years ended:

The following table sets forth net sales attributable to each of our primary product lines and markets served with those products. We based the table on our internal sales reports and their classification of product types and customers. The information in these tables should be read in conjunction with the information in our SEC filings, including the discussion of our primary product lines and markets served with those products included in our most recent Annual Report on Form 10-K.

Oct 2,
2004 (a)
(b)

Chicken Sales:
United States
Prepared Foods:

Foodservice	\$	1,641,901
Retail		213,775
Total Prepared Foods		1,855,676
French Objeter		
Fresh Chicken: Foodservice		1,328,885
Retail		653,799
Total Fresh Chicken		1,982,684
Total Fresh Chicken		1,902,004
Export and Other		
Prepared Foods		34,735
Chicken-Other		212,611
Total Export and Other		247,346
Total U.S. Chicken		4,085,706
		1,000,100
Mexico:		362,442
Total Chicken Sales		4,448,148
		· · ·
Total Prepared Foods		1,890,411
Turkey Calea		
Turkey Sales: Prepared Foods:		
Foodservice		80,927
Retail		37,384
Total Prepared Foods		118,311
		110,011
Fresh Turkey:		
Foodservice		39,749
Retail		116,906
Total Fresh Turkey		156,655
Export and Other		
Prepared Foods		1,949
Turkey-Other		9,338
Total Export and Other		11,287
Total Turkey Sales		286,253
Total Dyamawad Foods		100 000
Total Prepared Foods		120,260
Sales of Other Products		
U.S.		606,090
Mexico		23,232
Total Sale of Other Products		629,322
Total Net Sales	\$	5,363,723
	<u>*</u>	0,000,: 20
(a) The acquisition of the Conagra Chicken Division has been accounted for as a purchase, and the results of operation	ons for this a	acquisition
have been included in our consolidated results of operations since November 23, 2003, the acquisition date.		
(b) Fiscal 2004 had 53 weeks.		

U.S.	606	6,090
Mexico		3,232
Total Sale of Other Products	629	9,322
Total Net Sales	\$ 5,363	3,723
(a) The acquisition of the Conagra Chicken Division has been accounted for as a purchase, and the results of operations for have been included in our consolidated results of operations since November 23, 2003, the acquisition date.	this acquisition	on
(b) Fiscal 2004 had 53 weeks.		
	Oct 2004 (b	l (a)
U.S. Chicken Sales:		
Prepared Foods: Foodservice		40.20/
Retail		40.2% 5.2%
Total Prepared Foods		45.4%
		_
Fresh Chicken:		00 50/
Foodservice Retail		32.5%
		16.0%
Total Fresh Chicken	•	48.5%
Export and Other		
Prepared Foods		0.9%
Fresh		5.2%

Total Export and Other	6.1%
Total U.S. Chicken	100.0%
IOIAI O.S. CHICKEH	100.070
Drapared Foods	46 20/
Prepared Foods	46.3%
U.S. Turkey Sales:	
Prepared Foods:	
Foodservice	28.2%
Retail	13.1%
Total Prepared Foods	41.3%
Fresh Turkey:	
Foodservice	13.9%
Retail	40.8%
Total Fresh Turkey	54.7%
Export and Other	
Prepared Foods	0.7%
Fresh	3.3%
Total Export and Other	4.0%
Total U.S. Turkey	100.0%
Prepared Foods	42.0%
1 Tepared 1 doub	42.070

(a) The acquisition of the Conagra Chicken Division has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since November 23, 2003, the acquisition date.

Pilgrim's Pride Corporation Sales Segments for quarter ended:

Since the Acquisition of WLR Foods on January 27, 2001, we operate in two reportable business segments as (1) a producer of chicken and other products and (2) a producer of turkey products.

Our chicken and other products segment includes sales of chicken and sales of other products we produce and purchase for resale in the United States and Mexico. Our chicken and other products segment conducts separate operations in the United States and Mexico and is reported as two separate geographical areas. Our turkey segment includes sales of turkey products produced in our turkey operation recently acquired from WLR Foods, whose operations are exclusively in the United States.

Inter-area sales and inter-segment sales, which are not material, are accounted for at prices comparable to normal trade customer sales. Fixed assets by segment and geographic area are those assets which are used in our operations in each segment or area. Corporate assets are included with chicken and other products. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

Net Sales to Customers: Chicken and Other Products:		Quarter ended 10/2/2004 (In thousands)
United States	\$	1,314,620
Mexico	Ť	99,301
Sub-total Sub-total		1,413,921
Turkey		72,680
Total	\$	1,486,454
Operating Income:		
Chicken and Other Products:		
United States	\$	146,049
Mexico		555
Sub-total		146,604
Turkey (a)		(39,247)
Non-recurring recoveries		23,815
Total	\$	131,172
Depreciation and Amortization: (b)		

⁽b) Fiscal 2004 had 53 weeks.

Chicken and Other Products: United States	\$	21 202
Mexico	Φ	21,393
		3,054
Sub-total Turkey		24,447
•	φ.	1,040
Total	<u>\$</u>	25,487
Total Access.		
Total Assets: Chicken and Other Products:		
United States	\$	1,856,709
Mexico	Ψ	276,685
Sub-total		2,133,394
Turkey		
·	φ.	126,077
Total	<u>\$</u>	2,259,471
Capital Expenditures:		
Chicken and Other Products:		
United States	\$	19,655
Mexico	\$	2,773
Sub-total	*	22,428
Turkey	\$	1,377
Total	\$	23,805
(a) Includes Turkey Restructuring Provision of \$63.9 million for the three months ended October 2, 2004.		
(b) Includes amortization of capitalized financing costs of approximately	\$	535

Pilgrim's Pride Corporation Sales Segments for fiscal year ended:

Sub-total

Non-recurring recoveries

Turkey (b)

Total

Since the Acquisition of WLR Foods on January 27, 2001, we operate in two reportable business segments as (1) a producer of chicken and other products and (2) a producer of turkey products.

Our chicken and other products segment includes sales of chicken and sales of other products we produce and purchase for resale in the United States and Mexico. Our chicken and other products segment conducts separate operations in the United States and Mexico and is reported as two seprarate geographical areas. Our turkey segment includes sales of turkey products produced in our turkey operation recently acquired from WLR Foods, whose operations are exclusively in the United States.

Inter-area sales and inter-segment sales, which are not material, are accounted for at prices comparable to normal trade customer sales. Fixed assets by segment and geographic area are those assets which are used in our operations in each segment or area. Corporate assets are included with chicken and other products. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC fillings.

Net Sales to Customers:	10/2/2004 (a) (c)
Chicken and Other Products:	
United States	\$ 4,691,796
Mexico	385,674
Sub-total	5,077,470
Turkey	286,253
Total	\$ 5,363,723
Operating Income:	
Chicken and Other Products:	
United States	\$ 384,772
Mexico	(3,586)

381,186 (144,469)

23,891 260,608

Depreciation and Amortization: (d)	
Chicken and Other Products:	
United States	\$ 94,540
Mexico	12,361
Sub-total	106,901
Turkey	6,887
Total	\$ 113,788
Total Assets:	
Chicken and Other Products:	
United States	\$ 1,856,709
Mexico	276,685
Sub-total Sub-total	2,133,394
Turkey	126,077
Total	\$ 2,259,471
Capital Expenditures:	
Chicken and Other Products:	
United States	\$ 62,828
Mexico	 8,663
Sub-total Sub-total	71,491
Turkey	8,151
Total	\$ 79,642

- (a) The acquisition of the Conagra Chicken Division has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since November 23, 2003, the acquisition date.
- (b) Includes \$72.1 million in restructuring and related charges for fiscal year ended 10/02./2004.
- (c) Fiscal years 2004 and 1999 had 53 weeks.

(d) Includes amortization of capitalized financing costs of approximately \$ 1,951

Pilgrim's Pride Corporation Statistical Management Discussion and Analysis for quarter ended:

Our Statistical Management Discussion and Analysis data is derived from our financial statements and internal reports. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

	10/02/04
United States	
Chicken Operations:	
U.S. Chicken Sales (000's)	\$ 1,152,465
U.S. Chicken Sales divided by U.S.Chicken Net Pounds Produced	\$ 0.8126
U.S. Chicken Net Pounds Produced (000's)	1,418,228
Other Operations:	
Other Sales (000's)	162,155
U.S. Chicken Sales & Other Sales Totals:	
U.S. Chicken Sales & Other Sales (000's)	1,314,620
U.S. Chicken & Other Operating Income (000's)	146,048
U.S. Chicken & Other Operating Income as a percent of U.S. Chicken & Other Sales	11.11%

Turkey		
U.S. Turkey Sales (000's)		72.533
U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced	\$	0.9524
U.S. Turkey Operating Income (000's) (a)		(39,247)
U.S. Turkey Operating Income as a percent of U.S. Turkey Sales		-54.11%
U.S. Turkey Net Pounds Produced (000's)		76,158
U.S. Summary		
U.S. Sales (000's)		1,387,153
U.S. Cost of Sales (000's)		1,204,413
U.S. Gross Margin (000's)		182,740
U.S. Gross Margin as a percent of U.S. Sales		13.17%
U.S. Selling, General and Administrative Expenses (000's)		67,760
U.S. Selling, General and Administrative Expenses as a percent of U.S Sales		4.88%
Restructuring Provision - Turkey		8,178
U.S. Operating Income (000's) (a)		106,802
U.S. Operating Income as a percent of U.S. Sales		7.70%
Mexico		
Chicken Operations:	-	
Mexico Chicken Sales (000's)		93,797
Mexico Chicken Sales divided by Mexico Chicken Net Pounds Produced	\$	0.5772
	*	0.0112
Mexico Other Operations:		
Mexico Other Sales (000's)		5,504
Mexico Chicken and Other Operating Income (000's)		555
Mexico Operating Income as a percent of Mexico Sales		0.56%
Mexico Net Pounds Produced (000's)		162,490
Consolidated Operations Chicken Operations:	_	
Chicken Sales from all Divisions (000's)		1,246,262
Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all Divisions	\$	0.7884
Chicken Net Pounds Produced from all Divisions (000's)		1,580,718
· /		1,000,110
Other Operations: Other Sales (000's)		167,659
		101,000
Totals All Operations:		
Total Net Sales (000's)		1,486,454
Total Cost of Sales (000's)		1,296,959
Gross Margin from all operations (000's)		189,495
Gross Margin from all operations as a percent of Total Net Sales		12.75%
Total Selling, General and Administrative Expenses (000's)		73,960
Total Selling, General and Administrative Expenses as a percent of Total Net Sales		4.98%
Restructuring Provision - Turkey		8,178
Operating Income from all operations (000's) (a) Operating Income from all operations as a percent of Total Net Sales		107,357 7.22%
Avian Influenza Reimbursement (000's)		23,815
Vitamin Settlements (000's)		-
Total Adjustments (000'S)		23,815
Consolidated Adjusted Chicken and Turkey Operating Income (000's)		131,172
Consolidated Adjusted Chicken and Turkey Income as a percent of Total Net Sales		8.82%
(a) Includes Turkey Restructuring Provision of \$8.2 million in quarter ended 10/2/2004.		

Pilgrim's Pride Corporation Statistical Management Discussion and Analysis for fiscal years ended:

Our Statistical Management Discussion and Analysis data is derived from our financial statements and internal reports. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in

10/27/2004 (A)(C)			
United States		$\Box\Box$	
Chucken Operations:		$\dashv \dashv$	(a)(c)
3			
U.S. Chicken Net Pounds Produced (000's) 4,884,368 Other Operations: Other Operations: Other Operations: Other Operations: Other Sales & Other Sales Totals: U.S. Chicken Sales & Other Sales U.S. Turkey Deprating Income (t) U.S. Turkey Operating Income (t) U.S. Turkey Operating Income as a percent of U.S. Turkey Sales U.S. Summary U.S. Sales U.S. S		$-\!\!+\!\!+\!\!+\!\!+$	4 00E 70E
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Other Operations: Other Sales Other Operations Other Operating Income (b) Other Sales Other Operating Income (b) Other Sales Other Operating Income (b) Other Operating Income (c) Other Operations O	J.S. Chicken Net Pounds Produced (000's)	\dashv	4.984.368
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Other Sales 666,091 U. S. Chicken Sales & Other Sales Totals: 4,691,796 U. S. Chicken & Other Operating Income 384,772 Operating Income as a percent of U.S. Chicken Sales 4,691,796 U. S. Chicken & Other Operating Income 384,772 Operating Income as a percent of U.S. Chicken Sales 8,209 U.S. Turkey Sales 2,86,253 U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced 9,766,1 U.S. Turkey Operating Income (b) 1,44,648,1 U.S. Turkey Operating Income as a percent of U.S. Turkey Sales 1,54,44 U.S. Turkey Net Pounds Produced 363,221 U.S. Summary 1,54,54 U.S. Sales 4,4978,049 U.S. Cross Margin 5,29,538 U.S. Cross Margin as a percent of U.S. Sales 4,485,13 U.S. Selling, General and Administrative Expenses 1,049 U.S. Selling, General and Administrative Expenses 2,05,23,22 U.S. Selling, General and Administrative Expenses 2,03,33 U.S. Selling General and Administrative Expenses 2,03,33 U.S. Operating Income (b) 240,303 U.S. Operating Income as a percent o	Other Operations:		
U.S. Chicken & Other Operating Income	•	$\neg \sqcap$	606,091
U.S. Chicken & Other Operating Income		$\neg \neg$	
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8.20 Turkey	J.S. Chicken Sales & Other Sales	$\perp \downarrow \downarrow \downarrow$	4,691,796
8.20 Turkey		\longrightarrow	
S. Turkey Sales 286,253 286,25		$\dashv \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \! \!$	
U.S. Turkey Sales	Operating Income as a percent of U.S. Chicken Sales	\longrightarrow	8.20%
U.S. Turkey Sales		$-\!\!+\!\!+\!\!+$	
J.S. Turkey Sales	Turkov		
J.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced S 0.7881	uikey	- 	
U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced S 0.7881	J.S. Turkey Sales		286 253
U.S. Turkey Operating Income (b)		\$	
U.S. Turkey Operating Income as a percent of U.S. Turkey Sales	, ,		5552
U.S. Turkey Operating Income as a percent of U.S. Turkey Sales	J.S. Turkey Operating Income (b)	\neg	(144,469)
U.S. Turkey Net Pounds Produced U.S. Summary U.S. Sales U.S. Cost of Sales U.S. Cost of Sales U.S. Gross Margin U.S. Gross Margin U.S. Gross Margin U.S. Gross Margin U.S. Selling, General and Administrative Expenses U.S. Selling, General and Administrative Expenses U.S. Operating income (b) U.S. Operating income (b) U.S. Operating income as a percent of U.S. Sales U.S. Operating income as a percent of Mexico Sales U.S. Operating income as a percent of Mexico Sales U.S. Operating income as a percent of Mexico Sales U.S. Operating income as a percent of Mexico Sales U.S. Operating income as a percent of Mexico Sales U.S. Operating income as a percent of Mexico Sales U.S. Operating income as a percent of Mexico Sales U.S. Operating income as a percent of Mexico Sales U.S. Operating income as a percent of Mexico Sales U.S. Operating income as a percent of Mexico Sales U.S. Operating income as a percent of Mexico Sales U.S. Operating income and i			-50.47%
U.S. Summary U.S. Sales U.S. Cost of Sales U.S. Cost of Sales U.S. Gross Margin U.S. Gross Margin as a percent of U.S. Sales U.S. Gross Margin as a percent of U.S. Sales U.S. Selling, General and Administrative Expenses U.S. Selling, General and Administrative Expenses as a percent of U.S. Sales U.S. Operating Income (b) U.S. Operating Income as a percent of U.S. Sales U.S. Operatin		$\neg \sqcap$	
U.S. Summary U.S. Sales U.S. Gross Margin U.S. Cost of Sales U.S. Gross Margin U.S. Gross Margin as a percent of U.S. Sales U.S. Gross Margin as a percent of U.S. Sales U.S. Selling, General and Administrative Expenses U.S. Selling, General and Administrative Expenses as a percent of U.S. Sales U.S. Operating Income (b) U.S. Operating Income as a percent of U.S. Sales U.S. Operating			
U.S. Sales	J.S. Turkey Net Pounds Produced		363,221
U.S. Sales			
1.4.48.5.13 5.29.536 5.29.5	J.S. Summary		
1.4.48.5.13 5.29.536 5.29.5	LO Color	$-\!\!+\!\!+\!\!+\!\!+$	4.070.040
S.29,536		$\dashv \dashv$	
U.S. Gross Margin as a percent of U.S. Sales U.S. Selling, General and Administrative Expenses U.S. Selling, General and Administrative Expenses as a percent of U.S Sales U.S. Operating Income (b) U.S. Operating Income (b) U.S. Operating Income as a percent of U.S. Sales Wexico U.S. Operating Income as a percent of U.S. Sales Wexico Wexico Chicken Operations: Wexico Chicken Sales divided by Mexico Chicken Net Pounds Produced Wexico Other Operations: Wexico Other Operations: Wexico Other Operating Income Wexico Other Sales Wexico Other Operating Income Wexico Other Operating Income Wexico Operating Income as a percent of Mexico Sales Wexico Other Operating Income Wexico Operating Income as a percent of Mexico Sales Wexico Net Pounds Produced Consolidated Operations Chicken Sales from all Divisions Chicken Sales from all Divisions divided by Chicken Net Pounds Produced from all Divisions Chicken Net Pounds Produced from all Divisions Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all Divisions Chicken Sales from all Divisions Chicken Sales from all Divisions Other Operations: Other Operations: Other Operations: Other Operations: Other Operations: Other Sales 5,863,723 Totals All Operations: Total Net Sales 5,863,723		$-\!\!+\!\!+\!\!+\!\!+$	
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Mexico Operating Income as a percent of Mexico Sales -0.939 Mexico Net Pounds Produced Consolidated Operations Chicken Operations: Chicken Sales from all Divisions Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all Divisions 5,632,250 Chicken Net Pounds Produced from all Divisions 5,632,250 Chicken Net Pounds Produced from all Divisions 5,632,250 Chicken Net Pounds Produced from all Divisions 5,632,720 Chicken Net Pounds Produced from all Divisions 5,632,720	Mexico Chicken Operating Income		(3 586)
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Other Operations: Other Sales Other Sales Otals All Operations: Total Net Sales 5,363,723	Chicken Net Pounds Produced from all Divisions	-++	5 632 250
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Other Sales 629,323 Totals All Operations: 5,363,723	Other Operations:		
Totals All Operations: Total Net Sales 5,363,723		+	629.323
Total Net Sales 5,363,723			523,523
Total Net Sales 5,363,723			
Total Cost of Sales 4,813,353	Total Net Sales		
	otal Cost of Sales		4,813,353

Gross Margin from all operations	11	550,370
Gross Margin from all operations as a percent of Total Net Sales		10.26%
Total Selling, General and Administrative Expenses		241,570
Total Selling, General and Administrative Expenses as a percent of Total Net Sales		4.50 %
Restructuring Provision		64,160
Other Restructuring Costs		7,923
Operating Income from all operations (b)		236,717
Operating Income from all operations as a percent of Total Net Sales		4.41%
Insurance Proceeds		23,815
Avian Influenza Reimbursement (000's)		
Vitamin Settlements (000's)		76
Total Adjustments (000'S)		23,891
Consolidated Adjusted Chicken and Turkey Operating Income (000's)		260,608
Consolidated Adjusted Chicken and Turkey Income as a percent of Total Net Sales		4.86 %

- (a) The acquisition of the Conagra Chicken Division has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since November 23, 2003, the acquisition date.
- (b) Includes Turkey Restructuring and Related Charges of \$72.1 million in fiscal year ended 10/2/2004.
- (c) Fiscal year ended 10/02/04 contains 53 weeks

Pilgrim's Pride Corporation Proforma Statistical Management Discussion and Analysis for quarters ended:

Our Statistical Management Discussion and Analysis data is derived from our financial statements and internal reports. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

United States Chicken Operations:	-	3/2004)(b)		09/27/03		06/28/03		03/29/03		12/28/02
Chicken Operations: U.S. Chicken Sales (000's)	\$	1,108,430	\$	979,178	\$	898,102	\$	849,090	\$	836,773
U.S. Chicken Sales divided by U.S.Chicken Net Pounds Produced	\$	0.8144		0.7289		0.6873		0.6826		0.6670
U.S. Chicken Net Pounds Produced (000's)		1,361,110		1,343,288		1,306,716		1,243,827		1,254,466
Other Operations: Other Sales (000's)		209,793		175,042		186,929		173,857		195,638
U.S. Chicken Sales & Other Sales Totals: U.S. Chicken Sales & Other Sales (000's)		1,318,223		1,154,220		1,085,031		1,022,947		1,032,411
U.S. Chicken & Other Operating Income (000's) U.S. Chicken & Other Operating Income as a percent of		77,630		41,664		25,767		(9,867)		25,319
U.S. Chicken & Other Sales		5.89%	, D	3.61%	6	2.37%	ó	-0.96%	,)	2.45%
Turkey										
U.S. Turkey Sales (000's)		93,324		76,603		72,289		62,407		94,379
U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced	\$	0.8998	\$	0.7753	\$	0.6617	\$	0.5672	\$	0.9047
U.S. Turkey Operating Income (000's)		(15,760)		(23,669)		(19,726)		(15,403)		(14,268)
U.S. Turkey Operating Income as a percent of U.S. Turkey Sales		-16.89%	ó	-30.90%	6	-27.29%	ó	-24.68%	ó	-15.12%
U.S. Turkey Net Pounds Produced (000's)		103,718		98,806		109,252		110,024		104,321
U.S. Summary										

U.S. Sales (000's)		1,411,547	1,230,823	1,157,320	1,085,354	1,126,790
U.S. Cost of Sales (000's)		1,284,997	1,165,024	1,105,004	1,069,036	1,103,720
U.S. Gross Margin (000's)		126,550	65,799	52,316	16,318	23,070
U.S. Gross Margin as a percent of U.S. Sales		8.97%	5.35%	4.52%	1.50%	2.05%
U.S. Selling, General and Administrative Expenses (000's)		59,628	24,447	28,622	51,290	45,830
U.S. Selling, General and Administrative Expenses as a		33,020	24,447	20,022	31,230	43,030
percent of U.S Sales		4.22%	1.99%	2.47%	4.73%	4.07%
U.S. Operating Income (000's)		66,922	41,352	23,694	(34,972)	(22,760)
U.S. Operating Income as a percent of U.S. Sales		4.74%	3.36%	2.05%	-3.22%	-2.02%
Mexico	_					
Chicken Operations:						
Mexico Chicken Sales (000's)		88,970	82,366	88,600	90,247	88,092
Mexico Chicken Sales divided by Mexico Chicken Net		•	•	,	•	,
Pounds Produced	\$	0.5057 \$	0.5331 \$	0.6175 \$	0.5759 \$	0.5898
Mexico Other Operations:						
Mexico Other Sales (000's)		4,642	4,424	5,321	2,644	6,377
Maying Chicken and Other Operating Income (000le)		(F 44C)	(2 507)	0.000	2.072	C 21.4
Mexico Chicken and Other Operating Income (000's) Mexico Operating Income as a percent of Mexico Sales		(5,446) -5.82%	(2,597) -2.99%	8,830 9.40%	3,872 4.17%	6,214 6.58%
Mexico Operating income as a percent of Mexico Sales		-3.02%	-2.99%	9.40%	4.17%	0.56%
Mexico Net Pounds Produced (000's)		175,922	154,518	143,474	156,717	149,356
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Consolidated Operations						
Chicken Operations:						
Chicken Sales from all Divisions (000's)		1,197,400	1,061,544	986,702	939,337	924,865
Chicken Sales from all divisions divided by Chicken Net						
Pounds Produced from all Divisions	\$	0.7790 \$	0.7087 \$	0.6804 \$	0.6707 \$	0.6588
Objetion Net Decords Deadward from all Divisions (000ls)		4 507 000	1 407 000	1 450 100	1 400 544	1 400 000
Chicken Net Pounds Produced from all Divisions (000's)		1,537,032	1,497,806	1,450,190	1,400,544	1,403,822
Other Operations:						
Other Sales (000's)		214,435	179,466	192,250	176,501	202,015
Canon Canon (CCC 5)		,	2.0,.00	202,200	0,00_	_0_,0_0
Totals All Operations:						
Total Net Sales (000's)		1,505,159	1,317,613	1,251,241	1,178,245	1,221,259
Total Cost of Sales (000's)		1,377,755	1,244,716	1,183,610	1,151,664	1,168,747
Gross Margin from all operations (000's)		127,404	72,897	67,631	26,581	52,512
Gross Margin from all operations as a percent of Total Net		 .				
Sales		8.46%	5.53%	5.41%	2.26%	4.30%
Total Selling, General and Administrative Expenses (000's)		71,082	57,498	52,760	57,681	58,228
Total Selling, General and Administrative Expenses (600 s)		71,002	57,490	52,700	57,001	30,220
percent of Total Net Sales		4.72%	4.36%	4.22%	4.90%	4.77%
percent of Total Net Sales		4.7270	4.5070	7.2270	4.5070	4.777
Operating Income from all operations (000's)		56,322	15,399	14,871	(31,100)	(5,716)
Operating Income from all operations as a percent of Total		, -	-,	,-	(- ,,	(-, -,
Net Sales		3.74%	1.17%	1.19%	-2.64%	-0.47%
Avian Influenza Reimbursement (000's)		-	10,434	67	1,749	14,301
Vitamin Settlements (000's)		-	43	10,235	9,564	86
Total Adjustments (000'S)		-	10,477	10,302	11,313	14,387
Consolidated Adjusted Chiefes and Toules Consul						
Consolidated Adjusted Chicken and Turkey Operating		E6 222	25.070	2F 172	(10.707)	0.671
Income (000's) Consolidated Adjusted Chicken and Turkey Income as a		56,322	25,876	25,173	(19,787)	8,671
percent of Total Net Sales		3.74%	1.96%	2.01%	-1.68%	0.71%
percent of Total Net Jaics		3.7470	1.3070	Z.U170	-1.0070	U.1 ± 70

⁽a) The acquisition of the Conagra Chicken Division has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since November 23, 2003, the acquisition date.

⁽b) 14 week Quarter.