# SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

#### FORM 8-K

# CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): July 26, 2004

# PILGRIM'S PRIDE CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware (State or Other Jurisdiction of Incorporation) 1-9273 (Commission File Number) 75-1285071 (IRS Employer Identification No.)

110 South Texas Street
Pittsburg, Texas
(Address of Principal Executive Offices)

75686-0093

(ZIP Code)

Registrant's telephone number, including area code: (903) 855-1000

#### Item 9. Regulation FD Disclosure

Attached hereto as Exhibit 99.1 is certain supplemental historical financial information of Pilgrim's Pride Corporation, including quarterly information regarding net sales by primary market line.

Exhibit
Number
Description

99.1 Supplemental Historical Financial Information

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### PILGRIM'S PRIDE CORPORATION

Date: July 26, 2004.

By: /s/ Richard A. Cogdill

Richard A. Cogdill
Executive Vice President, Chief Financial Officer,

Secretary and Treasurer

#### **Exhibit Index**

Exhibit Description Number

99.1 Supplemental Historical Financial Information

## Pilgrim's Pride Corporation Net Sales by Primary Market Line for Quarters Ended:

The following table sets forth, for the quarterly periods including and since fiscal 2000, net sales attributable to each of our primary product lines and markets served with those products. We based the table on our internal sales reports and their classification of product types and customers. The information in these tables should be read in conjunction with the information in our SEC filings, including the discussion of our primary product lines and markets served with those products included in our most recent Annual Report on Form 10-K.

	July 3, 2004
Chicken Sales:	
United States	
Prepared Foods:	
Foodservice	\$461,530
Retail	\$48,583
Total Prepared Foods	\$510,113
Fresh Objeten	
Fresh Chicken:	<b>\$000.070</b>
Foodservice Retail	\$366,076 \$181,258
Total Fresh Chicken	\$547,335
Export and Other	
Prepared Foods	\$8,285
Chicken-Other	\$55,341
Total Export and Other	\$63,627
Total U.S. Chicken	\$1,121,074
Mexico:	\$90,718
Total Chicken Sales	\$1,211,792
Total Prepared Foods	518,398
Turkey Sales:	
Prepared Foods:	
Foodservice	\$18,936
Retail	\$11,489
Total Prepared Foods	\$30,425
Fresh Turkey:	
Foodservice	\$9,259
Retail Total Fresh Turkey	\$24,249 \$33,508
Export and Other	
Export and Other Prepared Foods	\$467
Turkey-Other	\$1,886
Total Export and Other	\$2,353
Total Turkey Sales	\$66,286
Total Prepared Foods	\$30,892
Sale of Other Products	
U.S.	#4.C0.CCC
Mexico	\$163,666 \$6,251
Total Other Products	\$169,917
Total Net Sales	\$1,447,995
Total Hot Guido	<del></del>

	July 3,
	2004
Chicken Sales:	
U.S. Chicken Sales:	
Prepared Foods:	
Foodservice	41.2%
Retail	4.3%
Total Prepared Foods	45.5%
Fresh Chicken:	
Foodservice	32.7%
Retail	16.2%
Total Fresh Chicken	48.9%
Export and Other	
Prepared Foods	0.7%
Chicken-Other	4.9%
Total Export and Other	5.6%
Total U.S. Chicken	100.0%
Turkey Sales:	
U.S. Turkey Sales:	
Prepared Foods:	
Foodservice	28.6%
Retail	17.3%
Total Prepared Foods	45.9%
Fresh Turkey:	
	14 00/
Foodservice Retail	14.0% 36.6%
Total Fresh Turkey	50.6%
Total Fall College	30.070

0.7%

2.8%

3.5%

100.0%

## Pilgrim's Pride Corporation Selected Financial Data for Quarters Ended:

Export and Other Prepared Foods

Total Export and Other

Total U.S. Turkey

Turkey-Other

Our selected financial data is derived from our financial statements. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

	07/03/04
Income Statement Data:	
Net sales	\$ 1,447,995
Non-recurring recoveries	-
Gross margin	167,527
Selling, general and administrative expenses	78,208
Operating income (loss)	37,117
Interest expense, net	14,690
Miscellaneous, net	350
Income (loss) before income taxes and extraordinary charge	22,077
Income tax expense (benefit)	12,263
Income (loss) before extraordinary charge	9,814
Extraordinary charge - net of tax	-
Net income (loss)	\$ 9,814

Per Common Share Data: Income (loss) before extraordinary charge   \$0.15   Extraordinary charge - early repayment of debt   \$0.015   Extraordinary charge - early repayment of debt   \$0.015   Exharch Cash dividends   \$0.015   Exha dividends   \$0.015   Exha dividends   \$1.07   Exharch Cash Cash Cash Cash Cash Cash Cash Cas		
Extraordinary charge - early repayment of debt	Per Common Share Data:	
Extraordinary charge - early repayment of debt	Income (loss) before extraordinary charge	\$ 0.15
Cash dividends Shock value \$0.01.5 Book value \$1.2.77 Balance Sheet Summary:  Working capital \$3.33.403 \$3.34.0	Extraordinary charge - early repayment of debt	-
Bolance Sheet Summary:  Working capital \$333.403 Total assets \$2,134.229 Notes payable and current maturities of long-term debt \$5,134.229 Notes payable and current maturities of long-term debt \$5,134.229 Total stockholders' equity \$5,134.229 Earlier Schröders' equity expenditures \$5,139.229 Earlier Schröders' expenses \$5,439 Earlier Schröders' expenses \$5,439 Earlier Schröders' expense, net \$1,039 Earlier Schröders' expense expense expen	Net Income (loss)	\$ 0.15
Balance Sheet Summary:  Working capital \$333,403 Total assets \$2,134,229 Notes payable and current maturities of long-term debt \$8,175 Long-term debt, less current maturities \$5,91,297 Total debt \$5,99,472 Senior secured debt (included in Total Debt) \$5,99,472 Senior secured debt (included in Total Debt) \$2,99,472 Total stockholders' equity \$5,849,862  Cash Flow Summary:  Operating cash flow \$6,61,78 Operating cash flow \$5,61,78 Operating cash flow \$5,79,365 Capital expenditures \$5,199,29 Business acquisitions \$5,533 Financing activities, net \$5,7,155  Cashflow Ratios:  EBITTDA (c) \$64,294 EBITTDA (c) \$5,49,494 EBITTDA (c) \$5,494 EB	Cash dividends	\$ 0.015
Working capital         \$ 333 403           Total assets         \$ 2,134,229           Notes payable and current maturities of long-term debt         \$ 5,91,297           Long-term debt, less current maturities         \$ 5,99,472           Total debt         \$ 5,99,472           Froit debt (included in Total Debt)         \$ 299,472           For a proper secured debt (included in Total Debt)         \$ 86,178           Cash Flow Summary:         \$ 66,178           Operating cash flow         \$ 66,178           Depreciation & amortization (b)         \$ 27,936           Capital expenditures         \$ 19,922           Business acquisitions         \$ 538           Financing activities, net         \$ 565,7155           Cashflow Ratios:         \$ 564,294           EBITDA (c)         \$ 564,294           EBITDA (gist four qus.)         \$ 258,997           Key Indicators (as a percentage of net sales):         \$ 1.6%           Gross margin         \$ 1.6%           Selling, general and administrative expenses         \$ 5,4%           Operating income (loss)         2.0%           Interest expense, net         1.0%           (c) "EBITDA" is defined as the sum of net income (loss) before extraordinary charges, interest, taxes, depreciation and amortization to and not in lieu of GA	Book value	\$ 12.77
Working capital         \$ 333 403           Total assets         \$ 2,134,229           Notes payable and current maturities of long-term debt         \$ 5,91,297           Long-term debt, less current maturities         \$ 5,99,472           Total debt         \$ 5,99,472           Froit debt (included in Total Debt)         \$ 299,472           For a proper secured debt (included in Total Debt)         \$ 86,178           Cash Flow Summary:         \$ 66,178           Operating cash flow         \$ 66,178           Depreciation & amortization (b)         \$ 27,936           Capital expenditures         \$ 19,922           Business acquisitions         \$ 538           Financing activities, net         \$ 565,7155           Cashflow Ratios:         \$ 564,294           EBITDA (c)         \$ 564,294           EBITDA (gist four qus.)         \$ 258,997           Key Indicators (as a percentage of net sales):         \$ 1.6%           Gross margin         \$ 1.6%           Selling, general and administrative expenses         \$ 5,4%           Operating income (loss)         2.0%           Interest expense, net         1.0%           (c) "EBITDA" is defined as the sum of net income (loss) before extraordinary charges, interest, taxes, depreciation and amortization to and not in lieu of GA	Polones Chest Cumment	
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EBITDA (last four qtrs.)  Key Indicators (as a percentage of net sales):  Gross margin  Selling, general and administrative expenses  5.4% Operating income (loss) 1.0% Net income (loss) 2.6% Interest expense, net 1.0% Net income (loss) 3.7%  (a) Includes Turkey Restructuring Provision of \$52.2 million for the three months ended July 3, 2004.  (b) Includes amortization of capitalized financing costs of approximately \$409  (c) "EBITDA" is defined as the sum of net income (loss) before extraordinary charges, interest, taxes, depreciation and amortization. EBITDA is presented because it is used by us, and we believe it is frequently used by securities analysts, investors and other interested parties, in addition to and not in lieu of GAAP results, to compare the performance of companies. EBITDA is not a measurement of financial performance under generally accepted accounting principles and should not be considered as an alternative to cash flow from operating activities or as a measure of liquidity or an alternative to net income as indicators of our operating performance or any other measures of performance derived in accordance with generally accepted accounting principles. EBITDA is calculated as follows:  Net Income  Add:  Extraordinary charge-net of tax  Income Tax Expense (benefit)  12,263  Interest expense, net  14,690	EBITDA (c)	\$ 64.294
Gross margin  Selling, general and administrative expenses  Operating income (loss)  Interest expense, net  Net income (loss)  (a) Includes Turkey Restructuring Provision of \$52.2 million for the three months ended July 3, 2004.  (b) Includes amortization of capitalized financing costs of approximately  (c) "EBITDA" is defined as the sum of net income (loss) before extraordinary charges, interest, taxes, depreciation and amortization. EBITDA is presented because it is used by us, and we believe it is frequently used by securities analysts, investors and other interested parties, in addition to and not in lieu of GAAP results, to compare the performance of companies. EBITDA is not a measurement of financial performance under generally accepted accounting principles and should not be considered as an alternative to cash flow from operating activities or as a measure of liquidity or an alternative to net income as indicators of our operating performance or any other measures of performance derived in accordance with generally accepted accounting principles. EBITDA is calculated as follows:  Net Income  \$ 9,814  Add:  Extraordinary charge-net of tax  Income Tax Expense (benefit)  12,263  Interest expense, net		
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Add: Extraordinary charge-net of tax Income Tax Expense (benefit) Interest expense, net  12,263 Interest expense, net	presented because it is used by us, and we believe it is frequently used by securities analysts, investors and other interes and not in lieu of GAAP results, to compare the performance of companies. EBITDA is not a measurement of financial pe generally accepted accounting principles and should not be considered as an alternative to cash flow from operating activities of an alternative to net income as indicators of our operating performance or any other measures of performance	sted parties, in addition to rformance under vities or as a measure of
Extraordinary charge-net of tax Income Tax Expense (benefit) Interest expense, net  12,263 Interest expense, net		\$ 9,814
Income Tax Expense (benefit) 12,263 Interest expense, net 14,690	Add:	
Interest expense, net 14,690		-

# Pilgrim's Pride Corporation Statistical Management Discussion and Analysis for Quarters Ended:

Amortization of capitalized financing costs

Minus:

EBITDA

Our Statistical Management Discussion and Analysis data is derived from our financial statements and internal reports. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

409

\$64,294

United States	
Chicken Operations: U.S. Chicken Sales (000's) U.S. Chicken Sales divided by U.S.Chicken Net Pounds Produced	\$ 1,121,073 \$0.8421
U.S. Chicken Net Pounds Produced (000's)	1,331,322
Other Operations: Other Sales (000's)	163,666
U.S. Chicken Sales & Other Sales Totals: U.S. Chicken Sales & Other Sales (000's)	1,284,739
U.S. Chicken & Other Operating Income (000's) U.S. Chicken & Other Operating Income as a percent of U.S. Chicken & Other Sales	109,952 8.56%
Turkey	
U.S. Turkey Sales (000's)  U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced	66,286 \$0.7293
U.S. Turkey Operating Income (000's) U.S. Turkey Operating Income as a percent of U.S. Turkey Sales	(71,143) -107.33%
U.S. Turkey Net Pounds Produced (000's)	90,889
U.S. Summary	
U.S. Sales (000's) U.S. Cost of Sales (000's) U.S. Gross Margin (000's) U.S. Gross Margin as a percent of U.S. Sales	1,351,025 1,188,106 162,919 12.06%
U.S. Selling, General and Administrative Expenses (000's) U.S. Selling, General and Administrative Expenses as a percent of U.S Sales	71,908 5.32%
Restructuring Provision - Turkey	52,202
U.S. Operating Income (000's)  U.S. Operating Income as a percent of U.S. Sales	38,809 2.87%
Mexico	
Chicken Operations: Mexico Chicken Sales (000's) Mexico Chicken Sales divided by Mexico Chicken Net Pounds Produced	90,718 \$0.5851
Mexico Other Operations: Mexico Other Sales (000's)	6,251
Mexico Chicken and Other Operating Income (000's)  Mexico Operating Income as a percent of Mexico Sales	(1,692) -1.74%
Mexico Net Pounds Produced (000's)	155,038
Consolidated Operations	
Chicken Operations: Chicken Sales from all Divisions (000's)	1,211,791

Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all Divisions	\$0.8153
Chicken Net Pounds Produced from all Divisions (000's)	1,486,360
Other Operations:	
Other Sales (000's)	169,917
Totals All Operations:	
Total Net Sales (000's)	1,447,994
Total Cost of Sales (000's)	1,280,466
Gross Margin from all operations (000's)	167,528
Gross Margin from all operations as a percent of Total Net Sales	11.57%
Total Calling, Canaral and Administrative Evpanage (000'a)	70 200
Total Selling, General and Administrative Expenses (000's)	78,209 F 400/
Total Selling, General and Administrative Expenses as a percent of Total Net Sales	5.40%
Restructuring Provision - Turkey	52,202
Operating Income from all operations (000's)	37,117
Operating Income from all operations as a percent of Total Net Sales	2.56%
Avian Influenza Reimbursement (000's)	-
Vitamin Settlements (000's)	-
Total Adjustments (000'S)	-
Canadidated Adjusted Chicken and Turkey Operating Income (000%)	27 117
Consolidated Adjusted Chicken and Turkey Operating Income (000's)	37,117 2.56%
Consolidated Adjusted Chicken and Turkey Income as a percent of Total Net Sales	2.50%

(a) The acquisition of the Conagra Chicken Division has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since November 23, 2003, the acquisition date. These results include net sales of \$546.2 million and \$81.5 million of Chicken Products and Other Products, respectively, and production of 669.9 million pounds of chicken products.

# Pilgrim's Pride Corporation Proforma Statistical Management Discussion and Analysis for Quarters Ended:

Our Statistical Management Discussion and Analysis data is derived from our financial statements and internal reports. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

	09/27/03	06/28/03	03/29/03	12/28/02
United States				
Okishan On sortions	-			
Chicken Operations:				
U.S. Chicken Sales (000's)	\$ 979,178	\$ 898,102	\$ 849,090	\$ 836,773
U.S. Chicken Sales divided by U.S.Chicken Net Pounds Produced		\$0.6873	\$0.6826	\$0.6670
U.S. Chicken Net Pounds Produced (000's)	1,343,288	1,306,716	1,243,827	1,254,466
Other Operations:				
Other Sales (000's)	175,042	186,929	173,857	195,638
U.S. Chicken Sales & Other Sales Totals:				
U.S. Chicken Sales & Other Sales (000's)	1,154,220	1,085,031	1,022,947	1,032,411
U.S. Chicken & Other Operating Income (000's)	41,664	19,514	(16,120)	50,850
U.S. Chicken & Other Operating Income as a percent of U.S. Chicken & Other Sales		1.80%	-1.58%	4.93%

Turkey				
U.S. Turkey Sales (000's)	76,603	72,289	62,407	94,379
U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced	\$0.7753	\$0.6617	\$0.5672	\$0.9047
U.S. Turkey Operating Income (000's) U.S. Turkey Operating Income as a percent of U.S. Turkey Sales	(23,669) -30.90%	(19,726) -27.29%	(15,403) -24.68%	(14,268) -15.12%
U.S. Turkey Net Pounds Produced (000's)	98,806	109,252	110,024	104,321
U.S. Summary				
U.S. Sales (000's)	1,230,823	1,157,320	1,085,354	1,126,790
U.S. Cost of Sales (000's) U.S. Gross Margin (000's)	580,392 650,431	522,326 634,994	1,075,289 10,065	1,078,189 48,601
U.S. Gross Margin as a percent of U.S. Sales	52.85%	54.87%	0.93%	4.31%
U.S. Selling, General and Administrative Expenses (000's) U.S. Selling, General and Administrative Expenses as a percent of U.S Sales	24,447 1.99%	28,622 2.47%	51,290 4.73%	45,830 4.07%
U.S. Operating Income (000's)	625,984	606,372	(41,225)	2,771
U.S. Operating Income as a percent of U.S. Sales	50.86%	52.39%	-3.80%	0.25%
Mexico				
Chicken Operations:	00.000	00.000	00.047	00.000
Mexico Chicken Sales (000's)  Mexico Chicken Sales divided by Mexico Chicken Net Pounds  Produced	82,366 \$0.5331	88,600 \$0.6175	90,247 \$0.5759	88,092 \$0.5898
Mexico Other Operations:				
Mexico Other Sales (000's)	4,424	5,321	2,644	6,377
Mexico Chicken and Other Operating Income (000's)  Mexico Operating Income as a percent of Mexico Sales	(2,597) -2.99%	8,830 9.40%	3,872 4.17%	6,214 6.58%
Mexico Net Pounds Produced (000's)	154,518	143,474	156,717	149,356
Consolidated Operations				
Chicken Operations: Chicken Sales from all Divisions (000's)	1,061,544	986,702	939,337	924,865
Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all Divisions	\$0.7087	\$0.6804	\$0.6707	\$0.6588
Chicken Net Pounds Produced from all Divisions (000's)	1,497,806	1,450,190	1,400,544	1,403,822
Other Operations:				
Other Sales (000's)	179,466	192,250	176,501	202,015
Totals All Operations:	1 217 612	1 051 044	1 170 045	1 001 050
Total Net Sales (000's) Total Cost of Sales (000's)	1,317,613 1,244,716	1,251,241 1,189,863	1,178,245 1,157,917	1,221,259 1,143,216
Gross Margin from all operations (000's)	72,897	61,378	20,328	78,043
Gross Margin from all operations as a percent of Total Net Sales	5.53%	4.91%	1.73%	6.39%

Total Selling, General and Administrative Expenses (000's)	57,498	52,760	57,681	58,228
Total Selling, General and Administrative Expenses as a	4.36%	4.22%	4.90%	4.77%
percent of Total Net Sales				
Operating Income from all operations (000's)	15,399	8,618	(37,353)	19,815
Operating Income from all operations as a percent of Total Net	1.17%	0.69%	-3.17%	1.62%
Sales				
Avian Influenza Reimbursement (000's)	10,434	67	1,749	14,301
Vitamin Settlements (000's)	43	10,235	9,564	86
Total Adjustments (000'S)	10,477	10,302	11,313	14,387
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Consolidated Adjusted Chicken and Turkey Operating Income	25,876	18,920	(26,040)	34,202
(000's)	•	•	, , ,	•
Consolidated Adjusted Chicken and Turkey Income as a	1.96%	1.51%	-2.21%	2.80%
percent of Total Net Sales				
p = 11 11 00m //00 0 moo				