SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 15, 2003

PILGRIM'S PRIDE CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware (State or Other Jurisdiction of Incorporation)

1-9273 (Commission File Number)

75-1285071 (IRS Employer Identification No.)

110 South Texas Street Pittsburg, Texas (Address of Principal Executive Offices)

75686-0093 (ZIP Code)

Registrant's telephone number, including area code: (903) 855-1000

Item 12. Results of Operations and Financial Condition

On April 15, 2003, Pilgrim's Pride Corporation issued a press release announcing its results of operations for the second quarter of fiscal 2003, a copy of which is furnished with this Form 8-K as Exhibit 99.1. Also furnished herewith as Exhibit 99.2 is certain supplemental historical financial information of Pilgrim's Pride Corporation, including quarterly information regarding net sales by primary market line.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PILGRIM'S PRIDE CORPORATION

Date: April 15, 2003

By: /s/ Richard A. Cogdill

Richard A. Cogdill

Executive Vice President, Chief Financial Officer,

Secretary and Treasurer

Exhibit Index

Exhibit <u>Number</u>	Description
99.1	Press Release dated April 15, 2003
99.2	Supplemental Historical Financial Information



PILGRIM'S PRIDE CORPORATION REPORTS SECOND QUARTER RESULTS FOR FISCAL 2003

Pittsburg, TX—April 15, 2003—Pilgrim's Pride Corporation (NYSE: CHX, CHX.A) today announced a net income of \$10.8 million, or \$0.26 per share, for the second fiscal quarter ended March 29, 2003, a \$9.5 million increase compared to net income in the prior year's second fiscal quarter of \$1.3 million, or \$0.03 per share. The Company also announced net sales for the second fiscal quarter ended March 29, 2003 of \$630.6 million, a \$29.8 million increase compared to the \$600.8 million for the same period last year. The second fiscal quarter results reflect a \$0.54 per share gain, net of tax and related employee incentive plan accruals, for partial settlements from vitamin and methionine lawsuits.

For the first six months of fiscal 2003, the Company reported net income of \$13.5 million, or \$0.33 per share, a \$0.7 million decrease compared to net income in the prior fiscal year's first six months of \$14.2 million, or \$0.35 per share. The Company also announced net sales for the first six months of fiscal 2003 of \$1,258.0 million, a \$1.2 million increase compared to the \$1,256.8 million for the same period last year. The first six months of fiscal 2003 results reflect a \$0.56 per share gain, net of tax and related employee incentive plan accruals, for partial settlements from vitamin and methionine lawsuits. In addition, during the first six months of fiscal 2003 the Company received \$16.1 million in non-recurring recoveries related to last year's avian influenza outbreak in our Eastern Division. These recoveries were partially offset by the ongoing negative effects of such outbreak on our operations, which the Company estimates at approximately \$7.5 million during this period.

"This quarter's improved net income over the same period last year was due primarily to non-recurring recoveries from vitamin and methionine lawsuit settlements," stated O.B. Goolsby, President and Chief Operating Officer of the Company: "The Company's results also reflect the continuing negative effects of last quarter's turkey deli meat recall in our Eastern Division along with rising feed and energy costs and lower prices realized in the U.S. for dark meat chicken products. We estimate that the recall negatively affected our net sales by approximately \$27 million and \$54 million and our operating margins between \$5-10 million and \$10-\$20 million during the second fiscal quarter and year-to-date periods, respectively," further stated Mr. Goolsby.

Pilgrim's Pride Corporation is the second largest poultry producer in the United States; the third largest in chicken and fifth largest in turkey, and second largest chicken company in Mexico. Pilgrim's Pride employs more than 24,500 persons and operates processing and further processing plants, distribution centers, hatcheries and feed mills in Texas, Arkansas, Arizona, North Carolina, Pennsylvania, Virginia and West Virginia and Mexico.

Products are sold to foodservice, retail and frozen entrée customers. The Company's primary distribution is through retailers and restaurants throughout the United States and in the Northern and Central regions of Mexico and to the foodservice industry nation-wide in both countries.

A conference call to discuss the Company's second quarter of fiscal 2003 financial results will be held at 10:00 a.m. CDT (11:00 a.m. EDT) on April 16, 2003. To listen live via telephone, call 800-556-3831 access code 00977. The call will also be webcast live on the Internet at http://www.firstcallevents.com/service/ajwz378915747gf12.html. The webcast will be available for replay within two hours of the conclusion of the call. A telephone replay will be available beginning at 2:00 p.m. CDT on April 16 through April 23 at 800-876-6305.

Statements contained in this press release that state the intentions, hopes, beliefs, anticipations, expectations or predictions of the future of Pilgrim's Pride Corporation and its management are forward-looking statements. It is important to note that the actual results could differ materially from those projected in such forward-looking statements include: matters affecting the poultry industry generally, including fluctuations in the commodity prices of feed ingredients, chicken and turkey; disease outbreaks affecting the production performance and/or marketability of the Company's poultry products; contamination of our products, which has recently and can in the future lead to product liability claims and product recalls; exposure to risks related to product liability, product recalls, property damage and injuries to persons, for which insurance coverage is expensive, limited and potentially inadequate; management of our cash resources, particularly in light of our substantial leverage; restrictions imposed by, and as a result of, our substantial leverage; currency exchange rate fluctuations, trade barriers, exchange controls, expropriation and other risks associated with foreign operations; changes in laws or regulations affecting our operations, as well as competitive factors and pricing pressures; inability to effectively integrate WLR Foods or realize the associated cost savings and operating synergies currently anticipated; and the impact of uncertainties of litigation as well as other risks described under "Risk Factors" in our Annual Report on Form 10-K and subsequent filings with the Securities and Exchange Commission.

For further information: Richard A. Cogdill Chief Financial Officer 903/855-4205 ###

PILGRIM'S PRIDE CORPORATION

Consolidated Statements of Income

[In thousands, except share and per share amounts]

Three Months Ended	March 29, 2003	March 30, 2002
Net Sales	\$ 630,592	\$ 600,753
Costs and Expenses:		
Cost of sales	604,919	572,122
Non-recurring recoveries	[11,313]	
Selling, general and administrative	35,576	33,003
	629,183	605,125
Operating Income [Loss]	1,410	[4,372]
Other Expense [Income]:		
Interest expense, net	9,942	7 ,262
Foreign exchange gain [loss]	218	[360]
Miscellaneous, net	[26,896]	873
	[16,737]	7,775
	-	
Income [Loss] Before Income Taxes	18,146	[12,147]

Net Income	\$	10,765	\$	1,252
		_		_
Net Income per Common Share				
- Basic and Diluted	\$	0.26	\$	0.03
Dividends Declared per Common Share	\$	0.015	\$	0.015
Weighted Average Shares Outstanding		41,112,679		41,112,679
	∏ 60;			
	<u> </u>			
Six Months Ended		March 29, 2003		March 30, 2002
Net Sales	\$	1,257,997	\$	1,256,783
Costs and Expenses:				
Cost of sales		1,204,325		1,172,482
Non-recurring recoveries		[25,700]		[2,195]
Selling, general and administrative		67,621		67,538
		1,246,246		1,237,825
Operating Income		11,751		18,958
Other Expense [Income]:				
Interest expense, net		19,418		15,835
Foreign exchange gain		[132]		[895]
Miscellaneous, net		[28,662]		486
Moceanicous, net	_	[9,376]		15,426
Income Before Income Taxes		21,127		3,532
Income Tax Expense [Benefit]		7,606		[10,711]
Net Income	<u>\$</u>	13,521	\$	14,243
Net Income per Common Share				
- Basic and Diluted	\$	0.33	\$	0.35
Dividends Declared per Common Share	\$	0.030	\$	0.030
Weighted Average Shares Outstanding	Ψ	41,112,679	Ψ	41,112,679
g		12,222,070		.1,112,075
	2			

Income Tax Expense [Benefit]

[13,399]

7,381

PILGRIM'S PRIDE CORPORATION

Condensed Consolidated Balance Sheets [In thousands]

	March	29, 2003	9	September 28, 2002
<u>ASSETS</u>				
Total Current Assets	\$	487,798	\$	443,918
Other Assets		24,219		21,940
Property, Plant and Equipment, net		747,094		762,032
	\$	1,259,111	\$	1,227,890
LIABILITIES AND STOCKHOLDERS' EQUITY				
Total Current Liabilities	\$	236,906	\$	264,881
Long-Term Debt, Less Current Maturities		491,825		450,161
Deferred Income Taxes		123,742		116,911
Minority Interest in Subsidiary		1,309		1,613
Total Stockholders' Equity		405,329		394,324
	\$	1,259,111	\$	1,227,890
_				

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PILGRIM'S PRIDE CORPORATIONCondensed Consolidated Statements of Cash Flows [In thousands]

	March 29, 2	2003	March 30,	2002
Six Months Ended	<u> </u>			
Cash [Used in] Provided by Operating Activities (a)	\$	[16,000]	\$	23,062
Investing Activities:				
Acquisitions of property, plant and equipment		[25,024]		[32,231]
Proceeds from property disposals		292		199
Other, net		[589]		[645]
Cash Used in Investing Activities	<u> </u>	[25,321]		[32,677]
Financing Activities:				
Net borrowings on notes payable		_		55,000
Net proceeds [payments] on long-term debt		42,452		[56,586]
Cash dividends paid		[1,237]		[1,238]
Cash Generated [Used] in Financing Activities		41,215		[2,824]
Effect of exchange rate changes on cash				
and cash equivalents		[410]		172
Decrease in cash and cash equivalents	\$	[516]	\$	[12,267]

\$354,825

Pilgrim's Pride Corporation Net Sales by Primary Market Line for Quarters Ended:

The following table sets forth, for the quarterly periods including and since fiscal 2000, net sales attributable to each of our primary product lines and markets served with those products. We based the table on our internal sales reports and their classification of product types and customers. The information in these tables should be read in conjunction with the information in our SEC filings, including the discussion of our primary product lines and markets served with those products included in our most recent Annual Report on Form 10-K.

March 29, 28, 2002 March 29, 2003 2002 Micken Sales: United States Prepared Foods: Foodservice \$184,802 \$35,425 Total Prepared \$41,202 \$355,425 Total Prepared \$41,202 \$355,425 Total Prepared \$41,202 \$355,425 Total Prepared \$41,202 \$355,425 Fresh Chicken: \$526,004 \$205,473 Fresh Chicken: \$107,250 \$101,749 Retail \$65,405 \$59,668 Total Fresh Chicken \$172,655 \$161,417 Export and Other \$173,41 \$17,931 Total Export and Other \$13,341 \$17,931 Total U.S. Chicken \$422,493 \$390,035 Exico: (b) \$85,403 \$88,091 Total Chicken \$422,493 \$390,035 Exico: (b) \$85,403 \$88,091 Total Prepared \$507,896 \$478,126 Frods \$232,498 \$210,686 Interval		28, June 29, 002 2002	Mar 30	Dec 29	Sept 29,	June 30,	Mar 31,	Dec 30,	Sept 30,	July 1,	April 1,	Jan 1,
United States Prepared Foods: Foodservice \$184,802 \$35,425 Total Prepared \$41,202 \$35,425 Total Prepared \$60,405 \$226,004 \$205,473 Fresh Chicken: Foodservice \$107,250 \$5101,749 Retail \$65,405 \$59,668 Total Prepared \$60,405 \$59,668 Total Prepared Foods \$6,494 \$5,213 \$113,411 \$17,931 \$17,341 \$17,931 \$17,341 \$17,931 \$17,341 \$17,931 \$17,341 \$17,931 \$17,341 \$17,931		2002	2002	2001	2001	2001 ousands)	2001 (a)	2000	2000	2000	2000	2000
Prepared Foods: Foodservice \$184,802 \$170,048 Retail \$41,202 \$35,425 Total Prepared Foods \$226,004 \$205,473 Fresh Chicken: Foodservice \$107,250 \$5101,749 Retail \$65,405 \$59,668 Total Fresh Chicken \$172,655 \$5161,417 \$17,931					(III till)	usanus)						
Foodservice												
Retail				2.22							2.22	
Total Prepared Foods Foods Fresh Chicken: Foodservice Foodservice Foodservice Retail So5,405 So5,405 So5,605 So5,605 So5,606 So6,494 So5,213 Chicken-Other Sof,207 Total Export and Other Sof,207 Chicken-Other Sof,207 Total U.S. Chicken Sales So7,896 Sof,896 Sof,996 Sof,896 Sof,896 Sof,896 Sof,896 Sof,896 Sof,896 Sof,896 Sof,9		70,700 \$171,568	\$161,171	\$156,417	\$166,891	\$156,859	\$160,349	\$147,975	\$145,294	\$165,577	\$139,859	\$138
Frods \$226,004 \$205,473 Fresh Chicken: Foodservice \$107,250 \$101,749 Retail \$65,405 \$53,668 Total Fresh Chicken \$172,655 \$1516,417 Export and Other \$12,2655 \$1516,417 Prepared Foods \$6,494 \$5,213 Chicken-Other \$17,341 \$17,931 Total Export and Other \$23,835 \$23,145 Total U.S. Chicken \$422,493 \$330,035 exico:(b) \$85,403 \$380,091 Total Prepared Foods \$232,498 \$210,686 Total Prepared Foods \$232,498 \$210,686 rikey Sales: Prepared Foods: Foodservice \$24,100 \$24,198 Retail \$6,394 \$5,013 Total Prepared Foods \$30,495 \$29,211 Fresh Turkey: Foodservice \$13,545 \$12,568 Retail \$15,507 \$49,401 Total Fresh Turkey \$29,052 \$61,969 Export and Other Prepared Foods \$486 \$785 Turkey-Other \$2,862 \$3,199 Total Prepared Foods \$486 \$785 Turkey-Other \$2,862 \$3,199 Total Turkey Sales \$62,408 \$94,379	41,202 \$35,425 \$4	41,357 \$44,438	\$37,691	\$34,813	\$32,204	\$30,350	\$26,029	\$14,618	\$16,661	\$8,874	\$10,698	\$11
Fresh Chicken: Foodservice Foodservice Foodservice Retail Foodservice Foodservice Retail Foods F	26.004 \$205.472 \$2:	12,057 \$216,006	\$198,862	\$191,230	\$199,095	\$187,209	\$186,378	\$162,593	\$161,955	\$174,451	\$150,557	\$150
Foodservice	20,004 \$203,473 \$2	12,037 3210,000	\$150,002	3151,230	\$155,055	\$107,205	3100,370	\$102,393	\$101,555	\$174,431	\$130,337	3130
Retail												
Total Fresh Chicken	07,250 \$101,749 \$10	09,058 \$115,080	\$107,795	\$116,444	\$121,700	\$165,413	\$62,047	\$38,464	\$46,205	\$54,691	\$51,951	\$49
Export and Other		68,505 \$68,619	\$63,113	\$58,187	\$65,925	\$43,974	\$78,608	\$36,187	\$37,673	\$39,758	\$37,021	\$34
Export and Other Prepared Foods S6,494 S5,213 Chicken-Other S17,341 S17,931 Total U.S. Chicken S422,493 S390,035 S23,145 S422,493 S390,035 S23,145 S422,493 S390,035 S20,005 S422,493 S390,035 S20,005 S478,126 S422,493 S478,126 S	72.655 \$161.417 \$17	77,563 \$183,699	\$170,907	\$174,632	\$187,625	\$209,386	\$140,655	\$74,651	\$83,878	\$94,449	\$88,972	\$83
Prepared Foods			42.0,00		4-0-1,0-0	4200,000	02.10,000	0.1,002	400,010	40.1,1.10	400,0.2	
Chicken-Other S17,341 S17,931 Total Export and Other S23,835 S23,145 Total U.S. Chicken S422,493 S390,035 Xico:(b)	\$6,494 \$5,213	\$7,905 \$7,839	\$7,360	\$7,423	\$6,290	\$6,450	\$4,793	\$1,379	\$1,466	\$1,378	\$1,050	
Total Export and Other \$23,835 \$23,145 Total U.S. Chicken \$422,493 \$390,035 xico:(b) \$85,403 \$88,091 Total Chicken \$342,498 \$478,126 Total Prepared Foods \$232,498 \$210,686 Ackey Sales: Prepared Foods: Foodservice \$24,100 \$24,198 \$5,013 Total Prepared Foods \$30,495 \$29,211 Fresh Turkey: Foodservice \$13,545 \$12,568 Retail \$15,507 \$49,401 Total Prepared Foods \$346 \$78,000 \$24,198 Fresh Turkey: Foodservice \$13,545 \$12,568 Retail \$15,507 \$49,401 Total Fresh Turkey \$29,052 \$50,196 Export and Other \$2,905 \$51,906 Total Export and Other \$2,376 \$2,414 Total Export and Other \$2,862 \$3,199 Total Turkey Sales \$62,408 \$94,379 Total Prepared Foods \$466 \$785 Turkey-Other \$2,862 \$3,199 Total Turkey Sales \$62,408 \$94,379 Total Prepared Foods \$30,981 \$29,995	17,341 \$17,931 \$:	19,861 \$19,782	\$21,479	\$32,453	\$34,179	\$19,939	\$24,514	\$27,203	\$16,250	\$12,695	\$13,108	\$15
Total U.S. Chicken												
xico:(b) \$85,403 \$88,091 Total Chicken Sales \$507,896 \$478,126 Total Prepared Foods 232,498 210,686 Preyared Foods: Foodservice \$24,100 \$24,198 \$5,013 \$70tal Prepared Foods \$30,495 \$29,211 Fresh Turkey: Foodservice \$13,545 \$12,568 \$29,211 \$70tal Prepared Foods \$29,052 \$61,999 \$29,052 \$61,999 \$29,052 \$61,999 \$29,052 \$61,999 \$29,052 \$3,199 \$29,052 \$3,199 \$29,052 \$3,199 \$20,052 \$3,199 \$20,052 \$3,199 \$20,052 \$3,199 \$20,052 \$3,199 \$20,052 \$3,199 \$20,052 \$3,199 \$20,052 \$3,199 \$20,052 \$3,199 \$20,052 \$3,199 \$20,052 \$3,199 \$20,052 \$30,981 \$29,995 \$20,995	23,835 \$23,145 \$2	27,767 \$27,621	\$28,839	\$39,877	\$40,469	\$26,389	\$29,307	\$28,582	\$17,716	\$14,073	\$14,158	\$16
Total Chicken Sales S507,896 S478,126	22,493 \$390,035 \$4:	17,387 \$427,325	\$398,609	\$405,738	\$427,189	\$422,984	\$356,340	\$265,826	\$263,549	\$282,973	\$253,687	\$250
Total Chicken Sales S507,896 S478,126												
Total Prepared Foods S23,498 210,686	85,403 \$88,091 \$8	81,260 \$80,308	\$75,674	\$86,528	\$76,055	\$84,078	\$70,447	\$72,853	\$73,176	\$75,686	\$71,804	\$64
Total Prepared Foods 232,498 210,686 rkey Sales: Prepared Foods: Prepared Foods: Society Sales: Probate Sales: Probate Sales: Prepared Foods \$24,100 \$24,198 Retail \$6,394 \$5,013 Total Prepared Foods \$30,495 \$29,211 Fresh Turkey: Foodservice \$13,545 \$12,568 Retail \$15,507 \$49,401 Total Fresh Turkey \$29,052 \$61,969 Export and Other \$2,052 \$61,969 Turkey-Other \$2,376 \$2,414 Total Export and Other \$2,862 \$3,199 Total Turkey Sales \$62,408 \$94,379 Total Prepared Foods \$30,981 \$29,995												
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Foods 232,498 210,696 rkey Sales: Prepared Foods: \$24,100 \$24,198 Foodservice \$24,100 \$24,198 \$5,013 Total Prepared Foods \$30,495 \$29,211 Fresh Turkey: \$13,545 \$12,568 Retail \$15,507 \$49,401 Total Fresh Turkey \$29,052 \$61,660 Export and Other — — Prepared Foods \$486 \$785 Turkey-Other \$2,376 \$2,414 Total Export and Other \$2,862 \$3,199 Total Turkey Sales \$62,408 \$94,379 Total Prepared Foods \$30,981 \$29,995												
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Prepared Foods: \$24,100 \$24,198 Foodservice \$24,100 \$24,198 Retail \$6,394 \$5,013 Total Prepared Foods \$30,495 \$29,211 Fresh Turkey: \$29,052 \$12,568 Retail \$15,507 \$49,401 Total Fresh Turkey \$29,052 \$61,969 Export and Other — — Prepared Foods \$486 \$785 Turkey-Other \$2,376 \$2,414 Total Export and Other \$2,862 \$3,199 Total Turkey Sales \$62,408 \$94,379 Total Prepared Foods \$30,981 \$29,995												
Section Sect												
Retail	24.100 \$24.198 \$2	29,729 \$29,732	\$34,082	\$41,109	\$30,915	\$38,535	\$18,561	_	_	_	_	
Total Prepared Foods \$30,495 \$29,211		14,284 \$14,723	\$11,803	\$13,829	\$18,235	\$15,970	\$14,477	_	_	_	_	
Fresh Turkey: Foodservice \$13,545 \$12,568 Retail \$15,507 \$49,401 Total Fresh Turkey \$29,052 \$51,969 Export and Other Prepared Foods \$486 \$785 Turkey-Other \$2,376 \$2,414 Total Export and Other \$2,862 \$3,199 Total Turkey Sales \$62,408 \$94,379 Total Prepared Foods \$30,981 \$29,995												
State	30,495 \$29,211 \$4	44,013 \$44,454	\$45,884	\$54,938	\$49,150	\$54,504	\$33,038					
State												
Retail \$15.507 \$49,401 Total Fresh Turkey \$29,052 \$61,969 Export and Other												
Total Fresh Turkey \$29,052 \$61,969 Export and Other Prepared Foods \$486 \$785 Turkey-Other \$2,376 \$2,414 Total Export and Other \$2,862 \$3,199 Total Turkey Sales \$62,408 \$94,379 Total Prepared Foods \$30,981 \$29,995		\$9,797 \$5,561	\$7,970	\$12,792	\$6,911	\$6,141	\$5,567	_	_	_	_	
Export and Other \$486 \$785 Prepared Foods \$486 \$785 Turkey-Other \$2,376 \$2,414 Total Export and Other \$2,862 \$3,199 Total Turkey Sales \$62,408 \$94,379 Total Prepared Foods \$30,981 \$29,995		25,402 \$23,585	\$15,498	\$43,097	\$27,898	\$22,947	\$20,802					
Prepared Foods	29,052 \$61,969 \$3	35,199 \$29,146	\$23,468	\$55,888	\$34,809	\$29,088	\$26,369					
Turkey-Other \$2,376 \$2,414 Total Export and Other \$2,862 \$3,199 Total Turkey Sales \$62,408 \$94,379 Total Prepared Foods \$30,981 \$29,995			_									
Total Export and Other \$2,862 \$3,199		\$711 \$473	\$564	\$1,110	\$851	\$941	\$641	_	_	_	_	
Other \$2,862 \$3,199 Total Turkey Sales \$62,408 \$94,379 Total Prepared Foods \$30,981 \$29,995	\$2,376 \$2,414 S	\$2,910 \$2,582	\$2,310	\$4,468	\$3,805	\$2,846	\$2,792					
Total Turkey Sales \$62,408 \$94,379 Total Prepared Foods \$30,981 \$29,995	en nen - en 100 - e	\$2.621 \$2.0EE	\$2.074	¢r	\$4,656	¢2.700	\$3,433					
Total Prepared Foods \$30,981 \$29,995	\$2,862 \$3,199	\$3,621 \$3,055	\$2,874	\$5,578	\$4,656	\$3,788	\$3,433	_	_	_		
Total Prepared \$30,981 \$29,995	62.408 \$94.379 \$8	82,833 \$76,656	\$72,226	\$116,404	\$88,615	\$87,380	\$62,840	_	_	_	_	
Foods \$30,981 \$29,995												
Foods \$30,981 \$29,995												
a of Other Deadusts	30,981 \$29,995 \$4	44,724 \$44,927	\$46,448	\$56,048	\$50,001	\$55,446	\$33,679	_	_			
	E2 001	ED 0.40	640.542	£40.050	£45.043	645 510	£40 E00	641 707	¢20 700	#27.040	640.040	ėn.
U.S. \$52,801 \$48,523		52,846 \$48,330	\$49,543	\$42,972	\$45,843	\$45,719	\$46,569	\$41,725	\$36,706	\$27,940	\$42,843	\$34
Mexico (b) \$7,488 \$6,377		\$5,494 \$4,498	\$4,702	\$4,388	\$3,548	\$5,674	\$5,397	\$5,627	\$5,945	\$5,380	\$4,926	\$5
Total Other Products \$60,289 \$54,900		58,340 \$52,828	\$54,245	\$47,360	\$49,391	\$51,393	\$51,966	\$47,353	\$42,650	\$33,320	\$47,769	\$3
tal Net Sales \$630,592 \$627,405	30,592 \$627,405 \$63	39,819 \$637,116	\$600,753	\$656,030	\$641,249	\$645,836	\$541,593	\$386,032	\$379,375	\$391,979	\$373,260	\$35

1

\$ 11

\$ 10

\$ 10

\$ 146

\$ 132

\$ 121

\$ 135

							Fiscal Quar							
	March 29, 2003	December 28, 2002	September 28, 2002	June 29, 2002	Mar 30 2002	Dec 29 2001	Sept 29, 2001	June 30, 2001	Mar 31, 2001 (a)	Dec 30, 2000	Sept 30, 2000	July 1, 2000	April 1, 2000	Jan 1, 2000
							(in thou	sands)						
Chicken Sales:														
U.S. Chicken Sales:														
Prepared Foods:	40.004	43.6%	10.00/	10.10/	40.407	38.6%	20.40/	201407	45.0%	EE BO	EE 40/	E0 E0/	EE 40/	EE 40/
Foodservice	43.7%		40.9%	40.1%	40.4%		39.1%	37.1%		55.7%	55.1%	58.5%	55.1%	55.4%
Retail	9.8%	9.1%	9.9%	10.4%	9.5%	8.6%	7.5%	7.2%	7.3%	5.5%	6.3%	3.1%	4.2%	4.6%
Total Prepared Foods	53.5%	52.7%	50.8%	50.5%	49.9%	47.1%	46.6%	44.3%	52.3%	61.2%	61.5%	61.6%	59.3%	60.0%
Fresh Chicken:														
Foodservice	25.4%	26.1%	26.1%	26.9%	27.0%	28.7%	28.5%	39.1%	17.4%	14.5%	17.5%	19.3%	20.5%	19.7%
Retail	15.5%	15.3%	16.4%	16.1%	15.8%	14.3%	15.4%	10.4%	22.1%	13.6%	14.3%	14.1%	14.6%	13.8%
Total Fresh Chicken	40.9%	41.4%	42.5%	43.0%	42.9%	43.0%	43.9%	49.5%	39.5%	28.1%	31.8%	33.4%	35.1%	33.5%
Export and Other														
Prepared Foods	1.5%	1.3%	1.9%	1.8%	1.8%	1.8%	1.5%	1.5%	1.3%	0.5%	0.6%	0.5%	0.4%	0.3%
Chicken-Other	4.1%	4.6%	4.8%	4.6%	5.4%	8.0%	8.0%	4.7%	6.9%	10.2%	6.2%	4.5%	5.2%	6.2%
Export and Other	5.6%	5.9%	6.7%	6.5%	7.2%	9.8%	9.5%	6.2%	8.2%	10.8%	6.7%	5.0%	5.6%	6.5%
Total U.S. Chicken	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Turkey Sales:														
U.S. Turkey Sales: Prepared Foods:														
Foodservice	38.6%	25.6%	35.9%	38.8%	47.2%	35.3%	34.9%	44.1%	29.5%	_	_	_	_	_
Retail	10.2%	5.3%	17.2%	19.2%	16.3%	11.9%	20.6%	18.3%	23.0%					
Total Prepared Foods	48.9%	31.0%	53.1%	58.0%	63.5%	47.2%	55.5%	62.4%	52.6%					
Fresh Turkey:														
Fresh Turkey: Foodservice	21.7%	13.3%	11.8%	7.3%	11.0%	11.0%	7.8%	7.0%	8.9%	_		_	_	_
Retail	24.8%	52.3%	30.7%	30.8%	21.5%	37.0%	31.5%	26.3%	33.1%	_	_	_	_	
Total Fresh Turkey	46.6%	65.7%	42.5%	38.0%	32.5%	48.0%	39.3%	33.3%	42.0%					
Export and Other	46.6%	65./%	42.5%	38.0%	32.5%	48.0%	39.3%	33.3%	42.0%					
Prepared Foods	0.8%	0.8%	0.9%	0.6%	0.8%	1.0%	1.0%	1.1%	1.0%	_	_	_	_	_
Turkey-Other	3.8%	2.6%	3.5%	3.4%	3.2%	3.8%	4.3%	3.3%	4.4%					
Export and Other					4.0%	4.8%	5.3%		5.5%					
Total U.S. Turkey	4.6% 100.0%	3.4% 100.0%	4.4% 100.0%	4.0% 100.0%	4.0% 100.0%	4.8% 100.0%	5.3% 100.0%	4.3% 100.0%	100.0%			_	_	
Total C.S. Hirkey	100.0%	100.0%	100.070	100.070	100.070	100.070	100.0%	100.070	100.0%					

\$ 123

Pilgrim's Pride Corporation Selected Financial Data for fiscal years ended:

Our selected financial data is derived from our financial statements. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

	Fiscal Years ended																					
		2002		2001 (a)		2000		1999 (b)		1998		1997		1996		1995		1994		1993 (b)		1992
Income Statement Data:										(in the	ousand.	s except per sho	ire dat	ta)								
Net sales	\$	2,533,718	s	2,214,712	\$	1,499,439	\$	1,357,403	\$	1,331,545	\$	1,277,649	\$	1,139,310	\$	931,806	s	922,609	\$	887,843	\$	817,361
	Ф		Ф	2,214,712	Þ		Þ		э	136,103	Ф		Ф	70,640	Ф		э	110.827	Ф	106,036	3	32,802
Gross margin		162,214		213,950		165,828		185,708		136,103		114,467		/0,640		74,144		110,827		106,036		32,802
Selling, general and administrative																						
expenses		135,261		119,408		85,340		76,204		58,847		50,603		49,136		49,214		50,872		49,934		46,277
Non-recurring recoveries		(2,951)		_		_		_		_		_		_		_		_		_		_
Operating income (loss)		29,904		94,542		80,488		109,504		77,256		63,894		21,504		24,930		59,698		56,345		(12,475)
Interest expense, net		32,003		30,775		17,779		17,666		20,148		22,075		21,539		17,483		19,175		25,719		22,502
Income (loss) before income taxes and																						
extraordinary charge		1.910		63,294		62,786		90,904		56,522		43.824		47		2.091		42,448		32.838		(33,712)
Miscellaneous, net		(5,742)		351		75		984		(1,698)		(2,439)		(1,357)		(249)		(1,666)		(2,455)		(2,265)
Income tax expense (benefit)		(12,425)		21,263		10,442		25,651		6,512		2,788		4,551		10,058		11,390		10,543		(4,048)
		14,335		42,031		52,344		65,253		50,010		41,036		(4,504)		(7,967)		31,058		22,295		
Income (loss) before extraordinary charge		14,333				52,544		05,255		50,010		41,050				(7,967)		31,030				(29,664)
Extraordinary charge — net of tax	_		_	(894)	_				_		_		_	(2,780)	_		_		_	(1,286)	_	
Net income (loss)	\$	14,335	\$	41,137	\$	52,344		65,253	\$	50,010	\$	41,036	\$	(7,284)	\$	(7,967)	\$	31,058	\$	21,009	\$	(29,664)
Per Common Share Data: (c)																						
Income (loss) before extraordinary charge	\$	0.35	\$	1.02	\$	1.27	\$	1.58	\$	1.21	\$	0.99	\$	(0.11)*	\$	(0.19)	\$	0.75 *	\$	0.54	\$	(0.83)
Extraordinary charge — early repayment																						
of debt	\$	_	\$	(0.02)	\$	_	\$	_	\$	_	\$	_	\$	(0.07)	\$	_	\$	_	\$	(0.03)	\$	_
Net Income (loss)	\$	0.35	\$	1.00	\$	1.27	\$	158.00	\$	1.21	\$	0.99	\$	(0.18)*	\$	(0.19)	S	0.75 *	\$	0.51	\$	(0.83)
Cash dividends	\$	0.060	\$	0.060	\$	0.060	\$	0.045	\$	0.040	\$	0.040	\$	0.040	\$	0.040	S	0.040	\$	0.020	\$	0.040
Book value	\$	9.57	S	9.27	\$	8.33	\$	7.11	\$	5.58	\$	4.41	Š	3.46 *	\$	3,67	S	3.91	Š	3.20	S	2.71
BOOK Value	φ	3.37	J	5.27	φ	0.33	Φ	7.11	. J	3.30	J.	4,41	J	3.40	φ	3.07	٠	3.31	J	3.20	J	2./1
Balance Sheet Summary:																						
	•	170 171	· c	202.450	¢.	104 501	•	15 4 2 42	•	1.47.040	•	122 542	· c	00.455	e.	00.205		00.704	e.	70.000		11 227
Working capital	\$	179,171	\$	203,450	\$	124,531	\$	154,242	\$	147,040	\$	133,542	\$	88,455	\$	88,395	\$	99,724	\$	72,688	\$	11,227
Total assets	\$	1,221,418	\$	1,215,695	\$	705,420	\$	655,762	\$	601,439	\$	579,124	\$	536,722	\$	497,604	\$	438,683	\$	422,846	\$	434,566
Notes payable and current maturities of																						
long-term debt	\$	4,665	\$	5,099	\$	4,657	\$	4,353	\$	5,889	\$	11,596	\$	35,850	\$	18,187	\$	4,493	\$	25,643	\$	86,424
Long-term debt, less current maturities	\$	448,979	\$	467,242	\$	165,037	\$	183,753	\$	199,784	\$	224,743	\$	198,334	\$	182,988	\$	152,631	\$	159,554	\$	131,534
Total debt	\$	453,644	\$	472,341	\$	169,694	\$	188,106	\$	205,673	\$	236,339	\$	234,184	\$	201,175	\$	157,124	\$	185,197	\$	217,958
Senior secured debt (included in Total		,-		,-		,		,		,-				- , -				- /		,		,
Debt)	\$	253,644	\$	272,341	S	79,199	\$	94,730	\$	110,161	\$	137,221	\$	134,914	\$	101,753	S	58,454	\$	86,677	S	167.958
Total stockholders' equity	\$	393,470	\$	380.932	\$	342,559	\$	294,259	\$	230,871	\$	182,516	\$	143,135	\$	152,074	S	161.696	\$	132,293	S	112,112
Total stockholders equity	Ф	393,470	э	300,932	Þ	342,339	Ф	294,239	э	230,071	Þ	102,510	Ф	143,133	Ф	152,074	3	101,090	Э	132,293	3	112,112
Cach Flow Summanu																						
Cash Flow Summary:	•	00.555		07.022	•	120.002		01.450	•	05.016	•	40.615		11 201		22 512		CO CC 4		44.070		(4 550.)
Operating cash flow	\$	99,555	\$	87,833	\$	130,803	\$	81,452	\$	85,016	\$	49,615	\$	11,391	\$	32,712	\$	60,664	\$	44,970	\$	(1,573)
Depreciation & amortization (d)	\$	70,973	\$	55,390	\$	36,027	\$	34,536	\$	32,591	\$	29,796	\$	28,024	\$	26,127	\$	25,177	\$	26,034	\$	24,090
Capital expenditures	\$	80,388	\$	112,632	\$	92,128	\$	69,649	\$	53,518	\$	50,231	\$	34,314	\$	35,194	\$	25,547	\$	15,201	\$	18,043
Business acquisitions	\$	_	\$	239,539	\$	_	\$	_	\$	_	\$	_	\$	_	\$	36,178	\$	_	\$	_	\$	_
Financing activities, net	\$	(21,163)	\$	254,382	\$	(22,619)	\$	(19,634)	\$	(32,498)	\$	348	\$	27,313	\$	40,173	\$	(30,291)	\$	(40,339)	\$	25,110
Cashflow Ratios:																						
EBITDA (e)	\$	103,469	\$	147,599	\$	115,356	\$	142,043	\$	108,268	\$	94,604	\$	47,849	\$	44,601	\$	85,500	\$	81,705	\$	12,380
EBITDA /interest expense, net		3.23		4.80		6.49		8.04		5.37		4.29		2.22		2.85		4.36		3.08		0.48
Key Indicators (as a percentage of net																						
sales):		0.7		0.5				10.5		40.5.		0.000		0.5.		0.5.		40.0.				
Gross margin		6.4 %		9.7 %		11.1 %		13.7 %		10.2 %		9.0 %		6.2 %		8.0 %		12.0 %		11.9 %	•	4.0 %
Selling, general and administrative																						
expenses		5.3 %		5.4 %		5.7 %		5.6 %		4.4 %		4.0 %		4.3 %		5.3 %		5.5 %		5.6 %		5.7 9
Operating income (loss)		1.2 %		4.3 %		5.4 %		8.1 %		5.8 %		5.0 %		1.9 %		2.7 %		6.5 %		6.3 %		-1.6 %
Interest expense, net		1.3 %		1.4 %		1.2 %		1.3 %		1.5 %		1.7 %		1.9 %		1.9 %		2.1 %		2.9 %		2.8 %
Net income (loss)		0.6 %		1.9 %		3.5 %		4.8 %		3.8 %		3.2 %		-0.6 %		-0.9 %		3.4 %		2.4 %		-3.6 %
ivet income (1088)		0.0 %		1.9 %		3.3 %		4.0 70		3.0 70		3.2 70		-0.0 70		-0.9 70		3.4 70		2.4 70		-3.0 70

(a) The Company acquired WLR Foods on January 27, 2001 for \$239.5 million and the assumption of \$45.5 million of indebtedness. The acquisition has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since the acquisition date.

(b) Fiscal 1999 and 1993 had 53 weeks

(c) Historical per share amounts represent both basic and diluted and have been restated to give effect to a stock dividend issued on July 30, 1999. See Note F of the Consolidated Financial Statements of the Company included in our Annual Report on Form 10-K filed in year 2001.

(d) Includes amortization of capitalized											
financing costs of approximately	\$ 1,417	\$ 1,860	\$ 1,236	\$ 1,063	\$ 993	\$ 1,091	1761	1100	1300	1600	500

(e) "EBITDA" is defined as the sum of net income (loss before extraordinary charges, interest, taxes, depreciation and amortization. EBITDA is presented because it is used by us, and we believe it is frequently used by securities analysts, investors and other interested parties, in addition to and not in lieu of GAAP results, to compare the performance of companies. EBITDA is not a measurement of financial performance under generally accepted accounting principles and should not be considered as an alternative to cash flow from operating activities or as a measure of liquidity or an alternative to not income as indicators of our operating performance or any other measures of permanence derived in accordance with generally accepted accounting principles. EBITDA is calculated as follows

Net Income	\$ 14,335	\$ 41,137	\$ 52,344	\$ 65,253	\$ 50,010	\$ 41,036	\$ (7,284)	\$ (7,967)	\$ 31,058	\$ 21,009	\$ (29,664)
Add:											
Extraordinary charge-net of tax	_	894	_	_	_	_	2,780	_	_	1,286	_
Income Tax Expense (benefit)	(12,425)	21,263	10,442	25,651	6,512	2,788	4,551	10,058	11,390	10,543	(4,048)
Interest expense, net	32,003	30,775	17,779	17,666	20,148	22,075	21,539	17,483	19,175	25,719	22,502
Depreciation and amortization	70,973	55,390	36,027	34,536	32,591	29,796	28,024	26,127	25,177	26,034	24,090
Minus:											
Amortization of capitalized financing											
costs	1,417	1,860	1,236	1,063	993	1,091	1,761	1,100	1,300	1,600	500
EBITDA	\$ 103,469	\$ 147,599	\$ 115,356	\$ 142,043	\$ 108,268	\$ 94,604	\$ 47,849	\$ 44,601	\$ 85,500	\$ 81,705	\$ 12,380

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Pilgrim's Pride Corporation Selected Financial Data for quarters ended:

Our selected financial data is derived from our financial statements. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

					Quarters en	ıded						
03/29/03	12/28/02	09/28/02	06/29/02	03/30/02	12/29/01	09/29/01	06/30/01	03/31/01 (a) 12/30/00	09/30/00	07/01/00	04/01/00	01/01/00

Income Statement Data:								ousands except per sh		*	*	*		*	*	*
Net sales Gross margin Selling, general and	\$	630,592 25,672	\$	627,405 27,999	\$ 639,819 \$ 31,605	637,116 \$ 46,309	600,753 28,631	\$ 656,030 \$ 55,670	641,251 \$ 61,943	645,836 75,625	\$ 541,593 29,216	\$ 386,032 47,166	\$ 379,375 39,657	\$ 391,979 46,665	\$ 373,260 34,029	\$ 354,825 45,477
administrative expenses		35,576		32,045	35,069	32,654	33,003	34,535	30,826	30,139	34,488	23,955	24,022	20,316	20,747	20,255
Non-recurring recoveries Operating income (loss)		(11,324) 1,409		(14,387) 10,341	(65) (3,100)	(691) 14,045	(4,371)	(2,195) 23,330	31,117	45,486	(5,272)	23,211	15,635	26,349	13,282	25,222
Interest expense, net Miscellaneous, net		9,942 (29,896)		9,476 (1,766)	7,137 (2,580)	9,031 (3,378)	7,261 873	8,573 (387)	9,536 (997)	10,014 1,751	7,085 (281)	4,140 (122)	4,210 327	4,967 465	4,699 (519)	3,903 (198)
Income (loss) before income taxes and extraordinary charge		18,146		2,981	(8,146)	6,525	(11,055)	15,679	22,017	34,323	(12,118)	19,072	11,782	20,319	9,178	21,507
Income tax expense (benefit)		7,381		225	(4,973)	3,259	(13,399)	2,688	8,188	9,056	(2,316)	6,335	463	3,175	155	6,649
Income (loss) before extraordinary charge		10,765		2,756	(4,972)	3,266	1,252	12,991	13,829	25,267	(9,802)	12,737	11,319	17,144	9,023	14,858
Extraordinary charge - net of tax				-	-	-	-	-	(894)	-				_	-	
Net income (loss)	\$	10,765	S	2,756	\$ (3,174) \$	3,266 \$	1,252	\$ 12,991	12,935 \$	25,267	\$ (9,802)	\$ 12,737	\$ 11,319	\$ 17,144	\$ 9,023	\$ 14,858
Per Common Share Data: (c) Income (loss) before																
	\$	0.26	S	0.07	\$ (0.08) \$	0.08 \$	0.03	\$ 0.32 \$ \$ - \$	0.34 \$	0.61	\$ (0.24)	\$ -	\$ -	\$ -	s -	\$ 0.36 \$ -
Net Income (loss) Cash dividends Book value	\$ \$ \$	0.26 0.015 9.86	\$ \$ \$	0.07 0.015 9.61	\$ (0.08) \$ \$ 0.015 \$ \$ 9.57 \$	0.08 \$ 0.015 \$ 9.68 \$	0.03 0.015 9.57	\$ 0.32 \$ 0.015 \$ 9.53 \$	0.32 \$ 0.015 \$ 9.27 \$	0.61 0.015 8.96	\$ (0.24) \$ 0.015 \$ 8.37	\$ 0.015	\$ 0.015	\$ 0.41 \$ 0.015 \$ 8.05	\$ 0.015	\$ 0.36 \$ 0.015 \$ 7.45
Balance Sheet																
Summary: Working capital Total assets	S S	250,893 1,259,111	S S	171,582 1,219,911	\$ 179,171 \$ \$ 1,221,418 \$	157,980 \$ 1,218,365 \$	149,869 1,195,552	\$ 143,360 \$ \$ 1,153,438 \$	203,350 \$ 1,215,695 \$	177,194 1,204,820	\$ 166,456 \$ 1,176,261		\$ 124,531 \$ 705,420	\$ 142,915 \$ 686,450		\$ 148,659 \$ 652,970
Notes payable and current maturities of long-	,	1,235,111	,	1,215,511	\$ 1,221,410 \$	1,210,303 \$	1,193,332	\$ 1,133,430	1,213,093	1,204,020	\$ 1,170,201	\$ 714,340	\$ 703,420	\$ 000,430	3 003,136	3 032,370
term debt Long-term debt, less	\$	4,272	\$	3,525	\$ 4,665 \$	63,210 \$	60,126	\$ 5,177 \$	5,099 \$	59,022	\$ 63,947	\$ 14,242	\$ 4,657	\$ 4,729	\$ 5,041	\$ 4,103
current maturities Total debt	\$ \$	491,825 496,096	s s	434,103 437,628	\$ 448,979 \$ \$ 453,644 \$	418,064 \$ 481,274 \$	410,628 470,754	\$ 396,975 \$ \$ 402,152 \$	467,242 \$ 472,341 \$	444,125 503,147	\$ 460,346 \$ 524,293	\$ 156,546 \$ 170,788	\$ 165,037 \$ 169,694	\$ 172,686 \$ 177,415	\$ 175,350 \$ 180,391	\$ 163,230 \$ 167,333
Senior secured debt (included in Total Debt)	s	296,096	s	237,628	\$ 253,644 \$	281,274 \$	270,754	\$ 202,152 \$	272,341 \$	412,540	\$ 433,723	\$ 80,256	\$ 70.100	\$ 96.0E7	¢ 07 072	€ 72.021
Total stockholders' equity		405,330	\$	395,115	\$ 393,470 \$	397,910 \$	393,641	\$ 391,644 \$	380,932 \$	368,479	\$ 344,261				\$ 316,898	
Cash Flow Summary: Operating cash flow Depreciation &	S	(56,617)	s	40,617	\$ 60,789 \$	15,704 \$	(58,711)	\$ 81,773 \$	70,581 \$	48,738	\$ (47,486)	\$ 16,000	\$ 69,097	\$ 18,298	\$ 11,588	\$ 31,820
amortization (d) Capital expenditures	S S	17,803 15,907	s s	17,510 9,116	\$ 18,114 \$ \$ 23,958 \$	17,813 \$ 24,199 \$	17,647 14,898	\$ 17,399 \$ \$ 17,333 \$	15,962 \$ (7,615) \$	18,608 59,847	\$ 12,152 \$ 27,793		\$ 9,279 \$ 35,195			\$ 8,586 \$ 14,412
Business acquisitions Financing activities, net	S S	57,852	S S	(16,637)	\$ - \$ \$ (28,240) \$	- \$ 9,900 \$	68,015	\$ - \$ \$ (6,518) \$	- \$ (31,646) \$	(21,804)	\$ 239,539	\$ -	\$ - \$ (8,628)			
Cashflow Ratios:																
EBITDA (e) EBITDA (last four qtrs.)	\$	45,508 124,850	S S	29,594 91,757	\$ 16,736 \$ \$ 103,468 \$	33,012 \$ 133,142 \$	12,415 162,794	\$ 41,305 \$ \$ 157,231 \$	46,410 \$ 147,599 \$	62,664 126,209	\$ 6,851 \$ 97,742					\$ 33,733 \$ 141,252
Key Indicators (as a percentage of net																
sales): Gross margin		4.1 %		4.5 %	4.9 %	7.3 %	4.8 %	8.5 %	9.7 %	11.7 %	5.4 %	12.2 %	10.5 %	11.9 %	9.1 %	12.8 %
Selling, general and administrative																
expenses Operating income (loss)		3.8 % 0.2 %		2.8 % 1.6 %	5.4 % -0.5 %	5.1 % 2.2 %	5.5 % -0.7 %	4.9 % 3.6 %	4.8 % 4.9 %	4.7 % 7.0 %	6.4 % -1.0 %	6.2 % 6.0 %	4.1 %	6.7 %	3.6 %	7.1 %
Interest expense, net Net income (loss)		1.6 % 1.7 %		1.5 % 0.4 %	1.1 % -0.5 %	1.4 % 0.5 %	1.2 % 0.2 %	1.3 % 2.0 %	1.5 % 2.0 %	1.6 % 3.9 %	1.3 % -1.8 %	1.1 % 3.3 %	1.1 % 3.0 %			1.1 % 4.2 %
(a) The Company acquired WLR Foods on January 27, 2001 for \$239.5 million and the assumption of \$45.5 million of indebtedness. The acquisition has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since the acquisition date.																
(b) Fiscal quarter ended January 1, 1999 had 14 weeks.																
(c) Historical per share amounts represent both basic and diluted and have been restated to give effect to a stock dividend issued on July 30, 1999. See Note F of the Consolidated Financial Statements of the Company included in our Annual Report on Form 10-K filed in year 2001.																
(d) Includes amortization																
of capitalized financing costs of		383		372	369	357	246	\$ 246 \$	1 105 6	201	\$ 260	\$ 207	\$ 2F1	\$ 272	\$ 270	\$ 262
approximately		383		3/2	369	35/	346	\$ 346 \$	1,105 \$	281	\$ 268	\$ 207	\$ 251	y 3/2	Ф 3/0	\$ 263
(e) "EBITDA" is defined as the sum of net income (loss) before extraordinary charges, interest, taxes, depreciation and amortization. EBITDA is presented because it is used by us, and we believe it is frequently used by securities analysts, investors and other interested parties, in addition to and not in lieu of GAAP results, to compare the performance of companies. EBITDA is not a measurement of financial performance under generally accepted accounting principles and should not be considered as an																

alternative to cash
flow from operating
activities or as a
measure of liquidity
or an alternative to
net income as
indicators of our
operating
performance or any
other measures of
performance derived
in accordance with
generally accepted
accounting
principles. EBITDA
is calculated as
C. 11

Net Income	\$ 10.765	\$ 2,756	\$ (3.174)	\$ 3,266 \$	1,252	\$ 12,991	\$ 12,935	\$ 25,267 \$	(9,802) \$ 12	2.737 \$	\$ 11,319	\$ 17,144 \$	9,023	\$ 14,858
Add:	,	. ,	, (-, ,	,	, -	. ,	, , , , , , , , , , , , , , , , , , , ,	,	(-, , -					,
Extraordinary charge-net of tax							(894)							
Income Tax Expense (benefit)	7,381	225	(4,973)	3,259	(13,399)	2,688	8,188	9,056	(2,316) 6	5,335	463	3,175	155	6,649
Interest expense, net	9,942	9,476	7,137	9,031	7,261	8,573	9,536	10,014	7,085 4	4,140	4,210	4,967	4,699	3,903
Depreciation and amortization	17,803	17,510	18,114	17,813	17,647	17,399	15,962	18,608	12,152 8	3,668	9,279	9,284	8,878	8,586
Minus: Amortization of capitalized financing														
costs EBITDA	383	372	369	357	346	346	1,105	281	268	207	251	372	370	263
LDITER	\$ 45,508	\$ 29,594	\$ 16,736	\$ 33,012 \$	12,415	\$ 41,305	\$ 46,410	\$ 62,664 \$	6,851 \$ 31	1,673 \$	\$ 25,020	\$ 34,198 \$	22,385	\$ 33,733

4

								0	uarters e	ended										
	10/02/99		07/03/99	04/03/99	01/02/99 (ъ)	09/26/98	06/2		03/28/98	12	2/27/97	0	9/27/97		6/28/97		03/29/97		12/28/96
	10/02/00		77703733	0-47 007 00	01/02/00	_				per share data)		.,.,,,,,		0/2//0/		0/20/0/		33,23,37	_	12/20/00
				*	*		,			* '		*								
Income Statement Data:																				
Net sales	\$ 317,261	\$	344,160	\$ 329,894	\$ 366,088	5	\$ 340,712	\$ 32		\$ 324,446	\$	337,887	\$	341,274	\$	335,168	\$	303,401	\$	297,806
Gross margin	46,130		49,415	46,262	43,901		47,126	3:	2,736	26,861		29,380		33,860		27,285		23,085		30,267
Selling, general and administrative expenses	17,316		20,203	20,970	17,715		15,682	1.	3,693	15,463		14,009		8,567		14,658		13,425		13,953
Non-recurring recoveries			-	-	-		-		-	-		-		-		-		-		-
Operating income (loss)	28,814		29,212	25,292	26,186		31,444		9,043	11,398		15,371		25,293		12,627		9,660		16,314
Interest expense, net	4,535		4,308	4,090	4,733		4,824		5,195	5,093		5,036		5,770		5,572		5,284		5,449
Miscellaneous, net	1,348		(191)	(261)	88		(212)		(535)	(488)		(463)		595		(128)		(397)		(2,509)
Income (loss) before income taxes and extraordinary charge	22,549		25,274	21,624	21,457		26,063		3,970	6,219		10,270		19,142		7,071		4,674		12,937
Income tax expense (benefit)	6,113		6,957	7,044	5,537		5,773		2,135	(549)		(847)		451		(215)		(280)		2,832
Income (loss) before extraordinary charge	16,436		18,317	14,580	15,920		20,290	1	1,835	6,768		11,117		18,691		7,286		4,954		10,105
Extraordinary charge - net of tax	-		-	-	-		-		-	-		-		-		-		-		-
Net income (loss)	16,436	\$	18,317	\$ 14,580	\$ 15,920	5	\$ 20,290	\$ 1	1,835	\$ 6,768	\$	11,117	\$	18,691	\$	7,286	\$	4,954	\$	10,105
Per Common Share Data: (c)																				
Income (loss) before extraordinary charge	\$ 0.41	\$	0.44	\$ 0.35	\$ 0.38	9	\$ 0.49	\$	0.29	\$ 0.16	\$	0.27	\$	0.45	S	0.18	\$	0.12	\$	0.24
Extraordinary charge - early repayment of debt	S -	S	-	S -	s -	9	s -	S	-	S -	\$	-	\$	-	S	-	\$	-	\$	-
Net Income (loss)	\$ 0.41	\$	0.44	\$ 0.35	\$ 0.38	9	\$ 0.49	s	0.29	\$ 0.16	\$	0.27	\$	0.45	\$	0.18	\$	0.12	\$	0.24
Cash dividends	\$ 0.015	\$	0.010	\$ 0.010	\$ 0.010		\$ 0.010	\$	0.010	\$ 0.010	\$	0.010	\$	0.010	S	0.010	S	0.010	S	0.010
Book value	\$ 7.11	\$	6.73	\$ 6.30	\$ 5.95		\$ 5.58	\$	5.08	\$ 4.82	\$	4.67	\$	4.41	\$	3.97	\$	3.80	\$	3.69
Balance Sheet Summary:											_				_		_			
Working capital	\$ 154,242	\$	158,858	\$ 150,686	\$ 144,981		\$ 147,040	\$ 13		\$ 132,518		114,948		133,542	\$				\$	100,925
Total assets	\$ 655,762	\$	657,974	\$ 626,745	\$ 607,365		\$ 601,439	\$ 57		\$ 574,805		564,611		579,124		566,725		531,579	\$	525,628
Notes payable and current maturities of long-term debt	\$ 4,353	\$	7,928	\$ 6,338	\$ 4,629		\$ 5,889	\$ 1		\$ 11,589	\$	8,708		11,596	\$			33,645	\$	25,564
Long-term debt, less current maturities	\$ 183,753	\$	195,283	\$ 197,971	\$ 185,358		\$ 199,784	\$ 21		\$ 219,394		204,890		224,743		210,358		193,546	\$	195,957
Total debt	\$ 188,106	\$	203,211	\$ 204,309	\$ 189,987		\$ 205,673	\$ 22		\$ 230,983		213,598		236,339		241,242		227,191	\$	221,521
Senior secured debt (included in Total Debt)	\$ 94,730	\$	109,884	\$ 111,019	\$ 96,735		\$ 110,161	\$ 12		\$ 131,790		114,443		137,221		142,161		128,148	\$	122,461
Total stockholders' equity	\$ 294,259	\$	278,447	\$ 260,543	\$ 246,377	3	\$ 230,871	\$ 21	0,369	\$ 199,573	\$	193,220	\$	182,516	5	164,239	\$	157,366	\$	152,826
Cash Flow Summary:																				
Operating cash flow	\$ 44,926	\$	7.086	\$ (8,009)	\$ 37,449	9	\$ 52,784	\$ 1	3,487	\$ (13,684)	\$	32,429	\$	24,710	S	15,233	\$	(6.983)	\$	16,655
Depreciation & amortization (d)	\$ 8,546	\$	8,869	\$ 8,468	\$ 8,653		\$ 8,098		8,427	\$ 8,014	\$	8,052	\$	8,050	S	7,517	\$	7,094	\$	7,135
Capital expenditures	\$ 17,479	\$	13,402	\$ 25,935	\$ 12,833		\$ 14,084		3.633	\$ 10,449	\$	15,352	\$	9,456	S		\$	7,967	\$	4,195
Business acquisitions	,		,	,	,		,,		-,	,		,		-,				.,		.,
Financing activities, net	\$ (15,766)	\$	(1,548)	\$ 10,618	\$ (12,938)	\$	\$ (23,186)	\$ (1	5,570)	\$ 29,450	\$	(23,192)	\$	(5,356)	\$	13,600	\$	5,220	\$	(13,116)
Cashflow Ratios:																				
EBITDA (e)	\$ 35,389	\$	38,210	\$ 33,921	\$ 34,525		\$ 38,808		7,308	\$ 19,046	\$	23,106	\$	32,769	\$	19,839	\$		\$	25,229
EBITDA (last four qtrs.)	\$ 142,045	\$	145,464	\$ 134,562	\$ 119,688	9	\$ 108,268	\$ 10	2,229	\$ 94,760	\$	92,481	\$	94,604	\$	61,835	\$	41,995	\$	25,229
K. I. P																				
Key Indicators (as a percentage of net sales):	1.00		14.107	1400	10.00		10.007		10.00	0.224		0.77.07		0.000		0.10		T C 0/		10.000
Gross margin	14.5 %		14.4 %	14.0 %			13.8 %		10.0 %	8.3 %		8.7 %		9.9 %		8.1 %		7.6 %		10.2 %
Selling, general and administrative expenses	5.5 %		5.9 %	6.4 %			4.6 %		4.2 %	4.8 %		4.1 %		2.5 %		4.4 %		4.4 %		4.7 %
Operating income (loss)	9.1 %		8.5 %	7.7 %			9.2 %		5.8 %	3.5 %		4.5 %		7.4 %		3.8 %		3.2 %		5.5 %
Interest expense, net	1.4 % 5.2 %		1.3 %	1.2 %			1.4 %		1.6 %	1.6 %		1.5 % 3.3 %		1.7 %		1.7 %		1.7 %		1.8 %
Net income (loss)	5.2 %		5.3 %	4.4 %	4.3 %)	6.0 %		3.6 %	2.1 %		3.3 %		5.5 %		2.2 %		1.6 %		3.4 %

(a) The Company acquired WLR Foods on January 27, 2001 for \$239.5 million and the assumption of \$45.5 million of indebtedness. The acquisition has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since the acquisition date.

(b) Fiscal quarter ended January 1, 1999 had 14 weeks.

(c) Historical per share amounts represent both basic and diluted and have been restated to give effect to a stock dividend issued on July 30, 1999. See Note F of the Consolidated Financial Statements of the Company included in our Annual Report on Form 10-K filed in year 2001.

(d) Includes amortization of capitalized financing costs of approximately \$ 241 \$ 241 \$ 261 \$ 318 \$ 177 \$ 284 \$ 280 \$ 252 \$ 193 \$ 321 \$ 285 \$ 292

(e) "EBITDA" is defined as the sum of net income (loss) before extraordinary charges, interest, taxes, depreciation and amortization. EBITDA is presented because it is used by us, and we believe it is frequently used by securities analysts, investors and other interested parties, in addition to and not in lieu of GAAP results, to compare the performance of companies. EBITDA is not a measurement of financial performance under generally accepted accounting principles and should not be considered as an alternative to cash flow from operating activities or as a measure of liquidity or an alternative to net income as indicators of our operating performance or any other measures of performance derived in accordance with generally accepted accounting principles. EBITDA is calculated as follows:

Net Income	\$ 16,436	\$18,317	\$14,580	\$15,920	\$20,290	\$11,835	\$6,768	\$11,117	\$18,691	\$7,286	\$4,954	\$10,105
Add:												
Extraordinary charge-net of tax	-	-	-			-	-	-	-	-		
Income Tax Expense (benefit)	6,113	6,957	7,044	5,537	5,773	2,135	(549)	(847)	451	(215)	(280)	2,832
Interest expense, net	4,535	4,308	4,090	4,733	4,824	5,195	5,093	5,036	5,770	5,572	5,284	5,449
Depreciation and amortization	8,546	8,869	8,468	8,653	8,098	8,427	8,014	8,052	8,050	7,517	7,094	7,135
Minus:												

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Pilgrim's Pride Corporation Statistical Management Discussion and Analysis for quarters ended:

Our Statistical Management Discussion and Analysis data is derived from our financial statements and internal reports. Historical results should not be taken as necessarily indicative of the results that may be expected for any future period. You should read this financial data in conjunction with the appropriate period financial statements and the related notes and "Management's Discussion and Analysis of Results of Operations and Financial Condition" included in our SEC filings.

United States	03/29/03	12/28/02	09/28/02	06/29/02	03/30/02	12/29/01	Quarters 09/29/01	Ended 06/30/01	03/31/01 (a)	12/30/00	09/30/00	07/01/00	04/01/00	01/01/00
hicken Operations: .S. Chicken Sales (000's)	\$422,493	\$390,034	\$417,387	\$427,325	\$398,608	\$405,738	\$427,191	\$422,985	\$356,341	\$265,824	\$263,549	\$282,973	\$253,687	\$250,17
S. Chicken Sales divided by U.S.Chicken Net Pounds	9422,453	\$350,034	3417,307	3427,323	\$350,000	\$403,730	3427,131	\$422,503	\$330,341	\$200,024	\$203,343	3202,373	3233,007	\$230,170
Produced	\$0.7255	\$0.6617	\$0.6883	\$0.6934	\$0.6872	\$0.7075	\$0.7470	\$0.7232	\$0.7096	\$0.7221	\$0.7173	\$0.7187	\$0.6624	\$0.7140
S. Chicken Net Pounds														
Produced (000's)	582,383	589,433	606,383	616,274	580,037	573,464	571,867	584,896	502,173	368,143	367,431	393,755	382,955	350,409
ther Operations: ther Sales (000's)	52,801	48,523	52,846	48,330	49,543	42,972	45,843	45,719	46,568	41,725	36,706	27,940	42,843	34,201
S. Chicken Sales & Other														
Sales Totals: .S. Chicken Sales & Other														
Sales (000's)	475,294	438,557	470,233	475,655	448,151	448,710	473,034	468,704	402,909	307,552	300,255	310,913	296,530	284,379
S. Chicken & Other														
Operating Income (000's) .S. Chicken & Other	1,628	4,008	4,442	14,409	3,701	7,160	27,700	27,971	1,795	20,631	8,411	12,909	3,502	21,106
Operating Income as a percent of U.S. Chicken & Other Sales	0.34 %	0.91 %	0.94 %	3.03 %	0.83 %	1.60 %	5.86 %	5.97 %	0.45 %	6.71 %	2.80 %	4.15 %	1.18 %	7.42
Oulei Jales	0.34 /6	0.91 /0	0.54 /0	3.03 /6	0.83 /8	1.00 /0	3.00 /6	3.57 /6	0.43 /6	0.71 /6	2.00 /0	4.13 /0	1.10 /0	7.42
Turkey														
S. Turkey Sales (000's)	62,407	94,379	82,832	76,656	72,226	116,404	88,615	87,380	62,840	_	_	_	_	_
S. Turkey Sales divided by U.S. Turkey Net Pounds	\$0.5672	\$0.9047	\$ 0.0050	\$0.7304	\$0.6222	\$1.0311	\$0.7896	\$0.7875	\$0.8282					
Produced	a0.56/2	∌0.9047	\$0.8353	φυ./3U4	∌ 0.6222	φ1.U311	φU./89b	φυ./8/5	∌ ∪.8282	_	_	_	_	
S. Turkey Operating Income (000's)	(15,403)	(14,268)	(10,883)	(6,884)	(7,559)	5,503	2,406	3,750	(1,867)	_	_	_	_	
S. Turkey Operating Income as a percent of U.S. Turkey														
Sales	24.68 %	—15.12 %	—13.14 %	8.98 %	—10.47 %	4.73 %	2.72 %	4.29 %	—2.97 %	_	_	_	_	_
S. Turkey Net Pounds Produced (000's)	110,024	104,321	99,165	104,946	116,074	112,896	112,233	110,958	75,879	_	_	_	_	_
S. Summary														
S. Sales (000's)**	537,701	532,936	553,065	552,311	520,377	565,114	561,649	556,084	465,749	307,552	300,255	310,913	296,530	284,379
S. Cost of Sales (000's) S. Gross Margin (000's)	522,291 15,410	517,183 15,753	531,360 21,705	517,669 34,642	497,296 23,081	524,708 40,406	507,112 54,537	499,916 56,168	436,038 29,711	268,120 39,432	273,604 26,651	282,676 28,237	276,987 19,543	247,149 37,230
S. Gross Margin as a percent of U.S. Sales	2.87 %	2.96 %	3.92 %	6.27 %	4.44 %	7.15 %	9.71 %	10.10 %	6.38 %	12.82 %	8.88 %	9.08 %	6.59 %	13.09
S. Selling, General and														
Administrative Expenses (000's)	29,185	26,013	28,146	27,117	26,939	27,743	24,431	24,448	29,783	18,801	18,240	15,328	16,041	16,124
S. Selling, General and Administrative Expenses as a percent of U.S Sales	5.43 %	4.88 %	5.09 %	4.91 %	5.18 %	4.91 %	4.35 %	4.40 %	6.39 %	6.11 %	6.07 %	4.93 %	5.41 %	5.67
as a percent of 0.5 Sales	5.43 %	4.00 70	5.09 %	4.91 %	5.10 %	4.91 %	4.33 %	4.40 %	0.39 %	0.11 %	6.07 %	4.93 %	5.41 70	5.0/
S. Operating Income (000's) S. Operating Income as a	(13,775)	(10,260)	(6,441)	7,525	(3,858)	12,663	30,106	31,720	(72)	20,631	8,411	12,909	3,502	21,106
percent of U.S. Sales	—2.56 %	—1.93 %	—1.16 %	1.36 %	0.74 %	2.24 %	5.36 %	5.70 %	0.02 %	6.71 %	2.80 %	4.15 %	1.18 %	7.42
Mexico nicken Operations:														
exico Chicken Sales (000's)	90,247	88,092	81,260	80,308	75,674	86,528	76,054	84,078	70,447	72,853	73,176	75,686	71,804	64,939
exico Chicken Sales divided by Mexico Chicken Net														
Pounds Produced	\$0.5759	\$0.5898	\$0.5984	\$0.6177	\$0.5820	\$0.5812	\$0.5455	\$0.6411	\$0.5039	\$0.5222	\$0.5634	\$0.6585	\$0.6309	\$0.5141
exico Other Operations: exico Other Sales (000's) (c)	2,644	6,377	5,494	4,498	4,702	4,388	3,548	5,674	5,397	5,627	5,945	5,380	4,926	5,507
, , , , ,	·								·	·				-,
exico Chicken Operating Income (000's)	3,872	6,214	3,276	5,830	(514)	8,471	1,011	13,767	(5,201)	2,580	7,225	13,439	9,779	4,116
exico Operating Income as a percent of Mexico Chicken Sales	4.17 %	6.58 %	3.78 %	6.88 %	0.64 %	9.32 %	1.27 %	15.34 %	—6.86 %	3.29 %	9.13 %	16.58 %	12.74 %	5.84
odies	4.1/ %	ა.აგ %	3./8%	0.68 %	-0.04 %	9.32 %	1.2/ %	15.34 %	-0.66 %	3.29 %	9.13 %	10.58 %	12./4 %	5.84
exico Net Pounds Produced (000's)	156,717	149,356	135,789	130,011	130,027	148,876	139,415	131,152	139,799	139,510	129,877	114,931	113,805	126,313
Consolidated Operations														
icken Operations:														
Divisions (000's) icken Sales from all	512,740	478,126	498,647	507,632	474,282	492,266	503,245	507,063	426,788	338,677	336,725	358,659	325,491	315,117
divisions divided by Chicken Net Pounds														
Produced from all Divisions	\$0.6937	\$0.6472	\$0.6719	\$0.6802	\$0.6679	\$0.6815	\$0.7075	\$0.7081	\$0.6648	\$0.6671	\$0.6771	\$0.7051	\$0.6552	\$0.6610
icken Net Pounds Produced from all Divisions (000's)	739,100	738,789	742,172	746,285	710,064	722,340	711,282	716,048	641,972	507,653	497,308	508,686	496,760	476,722
her Operations:														
her Sales (000's)©	55,445	54,900	58,340	52,828	54,245	47,360	49,391	51,393	51,965	47,352	42,651	33,320	47,769	39,708
stals All Operations:	620 502	627 405	620 010	627 116	600 752	EEE 020	641.251	64E 026	5/1 502	306 022	270 275	201 070	272 260	25 4 025
otals All Operations: otal Net Sales (000's) otal Cost of Sales (000's) ross Margin from all	630,592 604,919	627,405 599,406	639,819 608,213	637,116 590,807	600,753 572,122	656,030 600,361	641,251 579,307	645,836 570,211	541,593 512,377	386,032 338,866	379,375 339,718	391,979 345,314	373,260 339,231	354,825 309,348

Gross Margin from all operations as a percent of Total Net Sales	4.07 %	4.46 %	4.94 %	7.27 %	4.77 %	8.49 %	9.66 %	11.71 %	5.39 %	12.22 %	10.45 %	11.90 %	9.12 %	12.82 %
Total Selling, General and Administrative Expenses (000's)	35,576	32,045	34,771	32,954	33,003	34,535	30,827	30,138	34,488	23,955	24,022	20,316	20,747	20,255
Total Selling, General and Administrative Expenses as a percent of Total Net	E 0.0/	E 44.0/	E 42.07	= 4= 0/	E 40.07	# 00 0v	4.04.07	4.000.07	0.000		6.00.04	E 40.0/	E 500/	
Sales	5.64 %	5.11 %	5.43 %	5.17 %	5.49 %	5.26 %	4.81 %	4.67 %	6.37 %	6.21 %	6.33 %	5.18 %	5.56 %	5.71 %
Operating Income from all operations (000's) Operating Income from all	(9,903)	(4,046)	(3,165)	13,355	(4,372)	21,134	31,117	45,487	(5,272)	23,211	15,636	26,349	13,282	25,222
operating income from an operations as a percent of Total Net Sales	1.57 %	0.64 %	0.49 %	2.10 %	0.73 %	3.22 %	4.85 %	7.04 %	—0.97 %	6.01 %	4.12 %	6.72 %	3.56 %	7.11 %
Avian Influenza Reimbursement (000's)	1,749	14,301	_	_	_	_	_	_	_	_	_	_	_	_
Vitamin Settlements (000's)	9,564	86	65	691	_	2,195	_	_	_	_	_	_	_	_
Total Adjustments (000'S)	11,313	14,387	65	691	_	2,195	_	_	_	_	_	_	_	_
Consolidated Adjusted Chicken and Turkey														
Operating Income (000's)	1,410	10,341	(3,100)	14,046	(4,372)	23,329	31,117	45,487	(5,272)	23,211	15,636	26,349	13,282	25,222
Consolidated Adjusted Chicken and Turkey Income as a percent of Total Net Sales	0.22 %	1.65 %	0.48 %	2.20 %	0.73 %	3.56 %	4.85 %	7.04 %	—0.97 %	6.01 %	4.12 %	6.72 %	3.56 %	7.11 %

(a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.

(b) 14 week Quarter.

(c) Certain item previously classified under Mexico have been reclassified under sale of other products-Mexico. Amounts reclassified by

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\$123 \$10 \$10 \$10 \$146 \$132 \$122 \$135 United States Chicken Operations: U.S. Chicken Sales (000's) U.S. Chicken Sales divided by U.S.Chicken Net Pounds Produced 249,181 254,794 236,673 222,848 243,772 228,719 218,268 218,634 233,779 227,111 204,128 193,147 0.7220 0.7317 0.6953 0.6517 0.7828 0.7196 0.6908 0.6816 0.7017 0.6926 0.7090 0.7163 U.S. Chicken Net Pounds Produced (000's) 317,849 315,948 345,141 348,232 340,387 341,931 311,428 320,773 333,184 327,928 287,915 269,655 Other Operations: Other Sales (000's) 32,151 26,461 36,690 44,105 34,391 32,656 36,074 40,942 34,382 33,619 38,095 38,391 U.S. Chicken Sales & Other Sales Totals: U.S. Chicken Sales & Other Sales (000's) 281,255 273,363 278,163 261,375 254,342 259,576 260,730 242,223 281,332 268,161 231,538 U.S. Chicken & Other Operating Income (000's) U.S. Chicken & Other Operating Income as a percent of U.S. Chicken & Other Sales 25,619 22,076 21,741 18,741 22,266 8,434 3,104 2,473 10,300 4,622 4,031 10,369 9.11 % 7.85 % 7.95 % 7.02 % 8.00 % 3.23 % 1.22 % 0.95 % 3.84 % 1.77 % 1.66 % 4.48 % Turkey U.S. Turkey Sales (000's) U.S. Turkey Sales divided by U.S. Turkey Net Pounds Produced U.S. Turkey Operating Income (000's) U.S. Turkey Operating Income as a percent of U.S. Turkey Sales U.S. Turkey Net Pounds Produced (000's) U.S. Summary U.S. Sales (000's)**
U.S. Cost of Sales (000's)
U.S. Gross Margin (000's)
U.S. Gross Margin as a 281,332 242,313 39,019 281,255 243,018 38,236 273,363 234,533 38,830 266,953 234,667 32,287 278,163 244,055 34,108 261,375 241,956 19,419 254,342 239,915 14,427 259,576 246,985 12,591 268,161 253,014 15,147 260,730 244,820 15,910 242,223 227,462 14,761 231,538 210,213 21,325 percent of U.S. Sales 13.87 % 13.59 % 12.09 % 7.43 % 5.67 % 4.85 % 5.65 % 6.09 % 14.20 % 12.26 % 6.10 % 9.21 % U.S. Selling, General and Administrative Expenses (000's) U.S. Selling, General and Administrative Expenses as a percent of U.S. Sales 13,399 16,160 17,089 13,545 11,842 10,985 11,323 10,118 4,847 11,288 10,730 10,956 5.75 % 5.07 % 4.76 % 6.25 % 4.26 % 4.20 % 4.45 % 3.90 % 1.81 % 4.33 % 4.43 % 4.73 % U.S. Operating Income (000's) U.S. Operating Income as a percent of U.S. Sales 25,619 22,076 21,741 18,741 22,266 8,434 3,104 2,473 10,300 4,622 4,031 10,369 9.11 % 7.85 % 7.95 % 7.02 % 8.00 % 3.23 % 1.22 % 0.95 % 3.84 % 1.77 % 1.66 % 4.48 % Mexico Chicken Operations: Mexico Chicken Sales (000's) © Mexico Chicken Sales 60.244 57.870 51.805 63.613 55,508 59.945 63.333 78.311 73.113 74.438 61.178 66.268 divided by Mexico Chicken Net Pounds 0.6916 \$ 0.4746 0.5505 0.5290 0.5022 0.6025 0.6491 0.6253 0.6803 0.6612 \$ 0.5959 \$ 0.6538 Mexico Other Operations: Mexico Other Sales (000's) 5,685 5,035 4,726 5,522 7,040 7,180 6,771 7,823

Mexico Chicken Operating												
Income (000's) Mexico Operating Income	3,195	7,136	3,551	7,445	9,178	10,608	8,294	12,898	14,993	8,005	5,630	5,945
as a percent of Mexico												
Chicken Sales	4.85 %	11.34 %	6.28 %	10.77 %	14.67 %	15.80 %	11.83 %	16.47 %	20.51 %	10.75 %	9.20 %	8.97 %
Mexico Net Pounds	100010	105 115	0.00.00	400.055	00.405	00.050	404.086	445.440	440 550	405.005	100.000	101.055
Produced (000's)	126,948	105,117	97,927	126,657	92,135	92,350	101,276	115,118	110,570	107,635	102,663	101,357
Consolidated Operations												
Chicken Operations: Chicken Sales from all												
Divisions (000's)	309,425	312,664	288,478	286,461	299,280	288,664	281,601	289,122	306,892	301,549	265,306	259,415
Chicken Sales from all divisions divided by Chicken Net Pounds Produced from all												
Divisions \$	0.6554 \$	0.6897 \$	0.6582 \$	0.6113 \$	0.7416 \$	0.7037 \$	0.6749 \$	0.6633 \$	0.6916 \$	0.6923 \$	0.6793 \$	0.6992
Chicken Net Pounds Produced from all												
Divisions (000's)	472,089	453,349	438,314	468,588	403,563	410,199	417,224	435,891	443,754	435,563	390,578	371,012
,												
Other Operations:	25.020	24 400	44.446	10.00#	44 404	20.025	10.015	10 808	24.202	22.010	20.005	20.204
Other Sales (000's)©	37,836	31,496	41,416	49,627	41,431	39,836	42,845	48,765	34,382	33,619	38,095	38,391
Totals All Operations:												
Total Net Sales (000's)	347,261	344,160	329,894	336,088	340,711	328,500	324,446	337,887	341,274	335,168	303,401	297,806
Total Cost of Sales (000's)	301,131	294,745	283,632	292,187	293,586	295,764	297,585	308,507	307,414	307,883	280,316	267,539
Gross Margin from all operations (000's)	46,131	49,415	46,262	43,900	47,125	32,736	26,861	29,380	33,860	27,285	23,085	30,267
Gross Margin from all operations as a percent												
of Total Net Sales	13.28 %	14.36 %	14.02 %	13.06 %	13.83 %	9.97 %	8.28 %	8.70 %	9.92 %	8.14 %	7.61 %	10.16 %
Total Selling, General and												
Administrative Expenses (000's)	17,316	20,203	20,970	17,715	15,681	13,694	15,463	14,009	8,567	14,658	13,425	13,953
Total Selling, General and Administrative	17,510	20,203	20,370	17,713	13,001	13,034	15,405	14,005	0,507	14,050	15,425	13,333
Expenses as a percent of												
Total Net Sales	4.99 %	5.87 %	6.36 %	5.27 %	4.60 %	4.17 %	4.77 %	4.15 %	2.51 %	4.37 %	4.42 %	4.69 %
Operating Income from all												
operations (000's) Operating Income from all	28,814	29,212	25,292	26,186	31,444	19,042	11,398	15,371	25,293	12,627	9,660	16,314
operations as a percent												
of Total Net Sales	8.30 %	8.49 %	7.67 %	7.79 %	9.23 %	5.80 %	3.51 %	4.55 %	7.41 %	3.77 %	3.18 %	5.48 %
Avian Influenza Reimbursement (000's)	_	_	_	_	_	_	_	_	_	_	_	
Vitamin Settlements (000's)	=	=	=	=	=	=	=	=	=	=	=	_
Total Adjustments (000'S)	_	_	_	_	_	_	_	_	_	_	_	_
Consolidated Adjusted Chicken and Turkey Operating Income												
(000's) Consolidated Adjusted	28,814	29,212	25,292	26,186	31,444	19,042	11,398	15,371	25,293	12,627	9,660	16,314
Chicken and Turkey Income as a percent of Total Net Sales	8.30 %	8.49 %	7.67 %	7.79 %	9.23 %	5.80 %	3.51 %	4.55 %	7.41 %	3.77 %	3.18 %	5.48 %
Lotte 14ct Sales	0.30 /0	0.43 /0	7.07 70	7.73 /0	J.2J /0	3.00 /0	J.J1 /0	7.JJ /0	7.41 /0	3.///0	3.10 /0	J.40 70

(a) The acquisition of WLR Foods has been accounted for as a purchase, and the results of operations for this acquisition have been included in our consolidated results of operations since January 27, 2001, the acquisition date.

(b) 14 week Quarter.

(c) Certain item previously classified under Mexico have been reclassified under sale of other products-Mexico.

Amounts
reclassified
by quarter
were: \$ - \$ - \$ - \$ - \$ - \$